



MARATHON COUNTY HUMAN RESOURCES, FINANCE & PROPERTY COMMITTEE MEETING **AMENDED**

AGENDA

Date & Time of Meeting: **Tuesday, January 12, 2021 3:30 p.m.**

Meeting Location: **Marathon County Courthouse, County Board Assembly Room 500 Forest Street, Wausau WI 54403**

Members: **John Robinson, Chair; Alyson Leahy, Vice-Chair; Craig McEwen, Kurt Gibbs, Yee Leng Xiong, Jonathan Fisher, EJ Stark**

Marathon County Mission Statement: Marathon County Government serves people by leading, coordinating, and providing county, regional, and statewide initiatives. It directly, or in cooperation with other public and private partners, provides services and creates opportunities that make Marathon County and the surrounding area a preferred place to live, work, visit, and do business. (Last updated: 12/20/05)

Human Resources, Finance & Property Committee Mission/Purpose: Provide leadership for the implementation of the County Strategic Plan, monitoring outcomes, reviewing and recommending to the County Board policies related to the human resources initiatives, finance and property of the County.

The meeting location identified above will be open to the public. However, due to the COVID-19 pandemic and associated public health directives, Marathon County encourages Human Resources, Finance and Property Committee members and the public to attend this meeting remotely. To this end, instead of attendance in person, Committee members and the public may attend this meeting by telephone conference. If Committee members or members of the public cannot attend remotely, Marathon County requests that appropriate safety measures, including adequate social distancing, be utilized by all in-person attendees.

Persons wishing to attend the meeting by phone may call into the telephone conference beginning five (5) minutes prior to the start time indicated above using the following number: 1-408-418-9388 Access Code: 146 078 0067 Password: none

If you are prompted to provide an "Attendee Identification Number," enter the "#" sign. No other number is required to participate in the telephone conference. When you enter the telephone conference, PLEASE PUT YOUR PHONE ON MUTE!

1. Call to Order-Please silence your cellphones
2. Public Comment Period
3. Approval of the Minutes of the December 8, 2020 Human Resources, Finance and Property Committee Meeting
4. Educational Presentations/Outcome Monitoring Reports-None
5. Operational Functions required by Statute, Ordinance, or Resolution:
 - A. Discussion and Possible Action by Human Resources and Finance and Property Committee
 1. Take the following properties on tax deed:
 - a. 1405 Brady St, City of Wausau
 - b. 1 acre lot, Town of Spencer
 - c. 1111 W Bridge Street, City of Wausau
 - d. 1126 Arthur Street, City of Wausau
 - e. 315 N 5th Ave, City of Wausau
 - f. 1427 Lake Street, City of Wausau
 2. Setting Purchase Price for Tax Deed Properties:
 - a. 1112 S 18th Ave, City of Wausau
 - b. 227945 Partridge Ave, Town of Rib Mountain
 - c. 206264 County Road J, Town of Bevent
 - d. 717 Forest Street, City of Wausau
 - e. 223929 Orchid Lane, Town of Rib Mountain
 3. Approval of the December 2020 Claims and Questioned Costs-Palmer
- B. Discussion and Possible Action by Committee to Forward to the County Board for its consideration
 1. Interdepartmental Budget Transfers-Palmer
 2. New Position Request-Communication and Engagement Strategist-Hake
 3. Resolution to Amend the 2021 CIP for Marathon County for Countywide LiDAR Data Capture Projects-*Follow up from December 8, 2020 meeting*
 4. Initial Resolution Authorizing Not to Exceed \$5,830,000 General Obligation Promissory Notes for Capital Improvement Plan Projects-Palmer
 5. Resolution Providing for the Sale of Not to Exceed \$5,830,000 General Obligation Promissory Notes, Series 2021A for Capital Improvement Plan Projects
 6. Resolution Declaring Official Intent to Reimburse Expenditures on the Capital Improvement Plan Project from Proceeds of Borrowing-Palmer
 7. Resolution Providing for the Sale of Not to Exceed \$19,000,000 General Obligation Health Care Project Building Bonds, Series 2021B-Palmer



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Members: **John Robinson, Chair; Alyson Leahy, Vice-Chair; Craig McEwen, Kurt Gibbs, Yee Leng Xiong, Jonathan Fisher, EJ Stark**

- 6. Policy Issues Discussion and Committee Determination
 - A. HR and Finance Committee Work Plan Prioritization Tool and Schedule
- 7. Announcements:
 - Next Meeting Date-January 27, 2020 at 3:00 p.m.
- 8. Adjourn

Any person planning to attend this meeting who needs some type of special accommodation in order to participate should call the County Clerk's Office at 715 261-1500 or e-mail infomarathon@mail.co.marathon.wi.us one business day before the meeting.

Faxed to: Wausau Daily Herald
Faxed to: City Pages
Faxed to: Record Review
Faxed by/time: K Palmer 1/8/2021 2:30 pm
Posted to the County Website:

SIGNED J Robinson/s/K Palmer

Presiding Officer or Designee

NOTICE POSTED AT THE COURTHOUSE

By/Date/Time: K Palmer 1/8/2021 2:30 pm

www.co.marathon.wi.us



MARATHON COUNTY HUMAN RESOURCES, FINANCE & PROPERTY COMMITTEE MEETING MINUTES-DRAFT

Date & Time of Meeting: **Tuesday, December 8, 2020; 3:30 p.m.**

Meeting Location: **Marathon County Courthouse, County Board Assembly Room 500 Forest Street, Wausau WI 54403**

Members: John Robinson, Chair; Alyson Leahy-WebEx, Vice-Chair; Craig McEwen-WebEx, Kurt Gibbs-in person, Yee Leng Xiong-, Jonathan Fisher-WebEx, EJ Stark-WebEx

Others: Kristi Palmer, Jason Hake, Lance Leonhard, Terry Kaiser, Diane Hanson, Frank Matel, Connie Beyersdorff, Dave Mack, Dejan Adzic, Scott Corbett, Gerry Klein

1. Call to Order by Supervisor Robinson-Please silence your cellphone
2. Public Comment Period -None
3. Approval of the Minutes of the November 10, 2020 Human Resources, Finance and Property Committee Meeting Motion by Gibbs and seconded by McEwen to approve the minutes of November 10; vote unanimous
4. Educational Presentations/Outcome Monitoring Reports
 - A. Discussion on the progress of the County's Strategic Plan-Vice Chair McEwen
Vice Chairman McEwen-Discussed the County's Strategic Plan. HRFC has been a support committee for objectives 7.1, 10.6 and 10.12.
 - B. Update on Routes to Recovery Reimbursement
Palmer updated the Committee on the reimbursement status from the Routes to Recovery grant through the State of Wisconsin. The County has been reimbursed its total reimbursement of \$2,399,043.43. Gibbs-Thank you to the local municipalities that reallocated funding to the County.
 - C. 2021 Human Resources, Finance and Property Committee Work Plan
Robinson encourages the Committee members to review the topics listed in the packet for consideration at the committee level in 2021. One item not on the list is inclusivity in the workplace. Gibbs-We are involved in each TIF project and I struggle when we support or do not support TIF. The County should evaluate is the current legislative statutes are acceptable or are there changes that would be appropriate. If there are extensions, what is the guidance we give our representative in regards to these proposals? I think we should go out for RFP on Property Insurance for the County. Robinson-I would like to look at customer service expectation for staff so that the public can be directed to staff whether working remotely or on-site. Fisher-The CIP items should be identified As new construction or repair and maintenance projects. Gibbs-once we have the updated listed, we should have committee members prioritize the list as to what they feel are the top issues. By the end of the week, we will provide the committee members an update list and ranking form by the end of this week to prioritize the topics for 2021.
5. Operational Functions required by Statute, Ordinance, or Resolution:
 - A. Discussion and Possible Action by Human Resources and Finance and Property Committee
 1. Approval of the November 2020 Claims and Questioned Costs-Palmer
Motion by Gibbs and seconded by Leahy to approve the November claims; vote unanimous
 2. Interdepartmental Budget Transfers-None
 3. Review of the 2021 Budget Process-Opportunities for Improvement
Robinson-In reviewing the 2021 budget process, I think we could provide additional information on the Capital Improvement Plan. Gibbs-One of the concerns that we have budget and a total number budgeted by department and some supervisors would like more details such as the line items that are being budgeted. Robinson-Keep this in mind in regards to Priority Based Budgeting (PBB). This should provide program based budgeting. Leahy-Perhaps the budget process should be started earlier as the line item decision are being made. Gibbs-I don't want to mix Policy making with operations. How do we bring in PBB and not dwell on the whether or not the departments ordered too many pencils? The program measurements are critical and that is what PBB does to assist us in our policy setting role. Leonhard-Did you find having all proposed budget amendments moving through the HRFC for discussion? Having the opportunity to review the potential budget amendments by the HRFC it gives the committee the opportunity to look at the pros and cons prior to moving the budget amendment to the County Board.



MARATHON COUNTY HUMAN RESOURCES, FINANCE & PROPERTY COMMITTEE MEETING MINUTES-DRAFT

Date & Time of Meeting: **Tuesday, December 8, 2020; 3:30 p.m.**

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- B. Discussion and Possible Action by Committee to Forward to the County Board for consideration:
 1. Resolution to Amend the 2021 CIP for Marathon County Courthouse/Jail Domestic Water System

Renovation and Countywide LiDAR Data Capture Projects

There are two additional projects that requested to be included in the 2021 CIP and there is no additional funding available therefore, it is recommended that they are funded through borrowing. Gibbs-If this data is invaluable to the other municipalities, wouldn't there be an opportunity to recover the costs of these services? We currently have a 2 foot LiDAR detail and that the 1 foot contour would be beneficial to them (municipalities), should this be a program that municipalities share in the cost to complete? Gibbs-Is there a timeline when the funding for cost-share goes away? The questions: are-what would be the cost a 6 inch flyover of the whole County (not just Wausau)? Do we need a 1 foot contour or is 2 foot acceptable? We need to sign a commitment letter stating that we are completing the project but I believe that USGS is willing to work with us. The fly over will happen in April so sooner is better. Would we still have access to the USGS grant funds if we choose to go to the 6 inch level of detail, will the funding still be available? The airplane will fly at the same level and to obtain same contour levels and the airplane would need to fly at a different level to get the 6 inch contours. Motion by Gibbs and seconded by Fisher to delay action until our next HRFC meeting and have answers to questions posed to staff; vote unanimous

Terry Kaiser provided information that the domestic water heater that heats water at the jail is leaking. The plan is to create a more efficient system.

Motion by Gibbs and seconded by Fisher to amend the 2020 CIP and fund the domestic water heater project with the 2020 Contingency fund; vote unanimous

Robinson-in RFP request to cost to operate the new water heaters

2. Resolution in Support of State Funding for Equitable Return of Utility Tax Collections to the Counties and Municipalities as Utility Aid

The State of Wisconsin shares a portion of the tax for the utility in payment in lieu of taxes. The aid that is shared back to the municipalities for the cost of services that the municipality spends to support the utility.

Motion by Gibbs and seconded by Leahy to approve the County resolution and forward to the County Board; vote unanimous

6. Policy Issues Discussion and Committee Determination-none

7. Announcements: 2021 HRFC Schedule-Next Meeting Date-January 12, 2021 at 3:30 p.m.

Robinson announced that Kristi Palmer in her role as the State Wisconsin Investments Board, will be the chairman of the Finance and Audit Committee for the State of Wisconsin Investment Board

8. Adjourn-Motion by Stark and seconded by Gibbs to adjourn at 5:53 pm



Health Department
1000 Lake View Drive, Suite 100
Wausau, WI 54403-6797

Tel/TDD: 715-261-1900
Fax: 715-261-1901
www.co.marathon.wi.us

July 30, 2020

Pin # 291-2907-224-0083

Audrey Jensen
Marathon County Treasurer
500 Forest Street
Wausau, WI 54403

Dear Ms. Jensen:

Per your request, an Environmental Transaction Screen (ETS) has been conducted for the Patricia Byrka property located at 1405 Brady St, Wausau, WI. The transaction screen was conducted by Keith Baine, Environmental Health Sanitarian. The purpose of this investigation was to review past and present land use practices, current operations and conditions, and identify the potential presence of hazardous substances, to evaluate the potential occurrence of soil and/or /groundwater contamination at the site. No soil or groundwater sampling was conducted in conjunction with this assessment.

The property is located in the Woodlands Meadows addition lot 11 Block 5 in the City of Wausau, Marathon County, Wisconsin. A single story house is located on the lot. The property appeared to be vacant at the time of the inspection. No entry into the interior structure was permitted. The property is serviced by municipal sewer and water.

Based on visual observations made during the site visit on July 20th, 2020 and the records review of the property, the following items have been identified as potential sources of contamination on the property.

Findings:

- A) Three contaminated sites were located during the search. See attached map for locations of these sites. All three sites have been closed by Wisconsin Department of Natural Resources. None of these sites would pose a risk to the property.

Recommendations:

Potential dangers to the property have been listed above. There would appear to be no major impediments to the County assuming ownership of the property.

The findings and recommendations presented above are professional opinions based solely upon visual observations of the site and vicinity, and our interpretation of the available historical information and documents reviewed. The report is intended for the exclusive use of Marathon County. It should be recognized that this assessment was not intended to be a definitive investigation of contamination at the subject property. Given that analytical testing for contamination was not performed, it is possible that currently unrecognized contamination may exist at the site. Opinions and recommendations presented herein apply to the site conditions existing at the time of our investigation and those reasonably foreseeable.

If you have any questions, please call.

Sincerely,

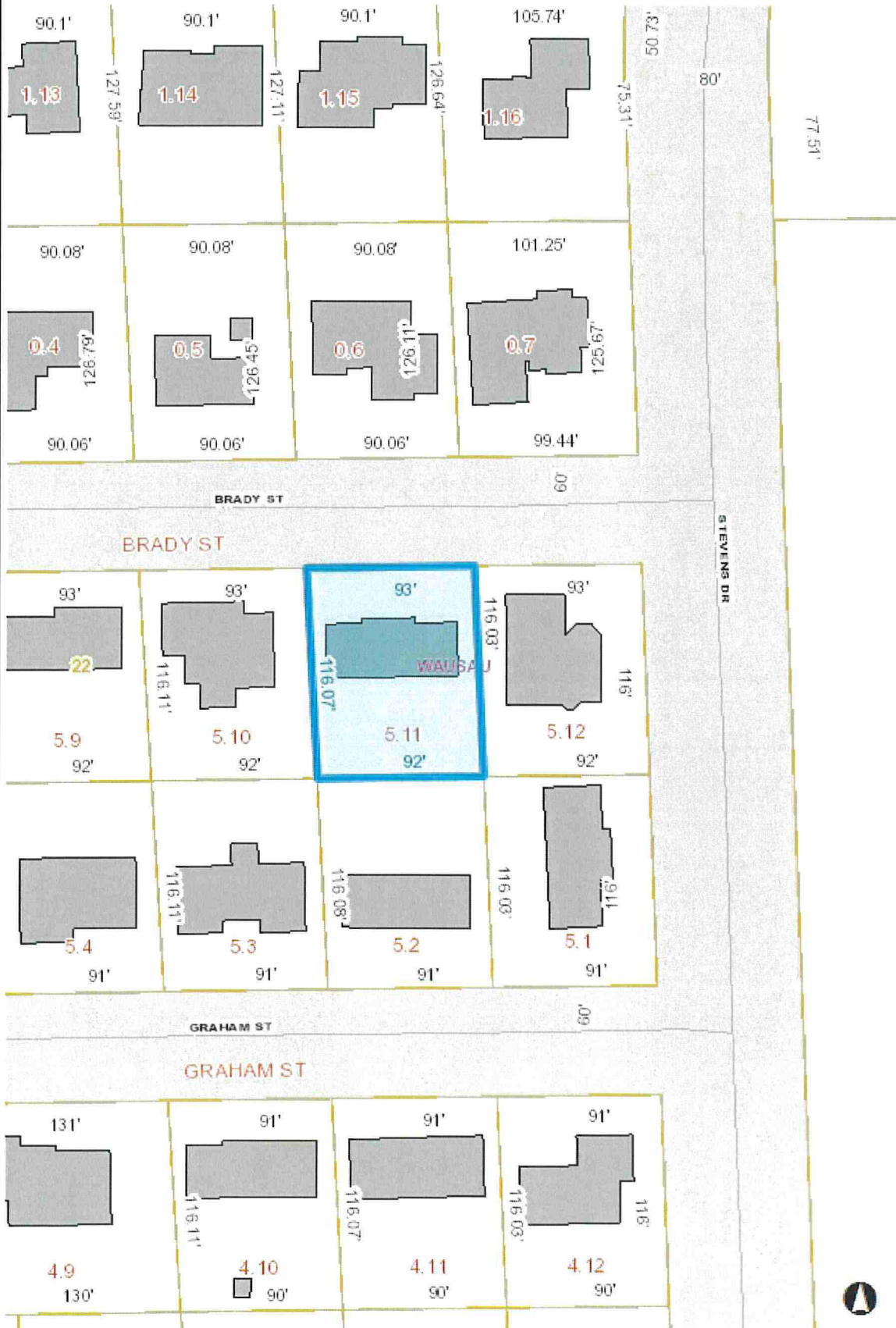
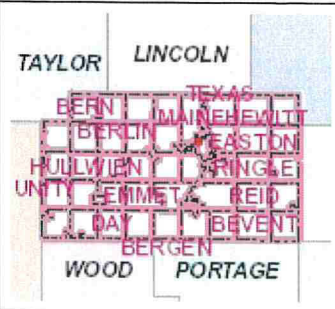
A handwritten signature in cursive script that reads "Keith Baine".

Keith Baine
Environmental Health Sanitarian

cc: D. Grosskurth, MCHD



Land Information Mapping System

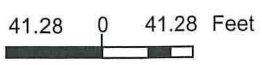


Legend

- Parcel Annotations
- Parcels
- Land Hooks
- Section Lines/Numbers
- Right Of Ways
- Wausau Buildings
- Road Centerline
 - US
 - State
 - County
 - Local
 - Private
- Municipalities
- Surrounding_Counties
 - CLARK
 - LANGLADE
 - LINCOLN
 - PORTAGE
 - SHAWANO
 - TAYLOR
 - WAUPACA
 - WOOD

Notes

DISCLAIMER: The information and depictions herein are for informational purposes and Marathon County-City of Wausau specifically disclaims accuracy in this reproduction and specifically admonishes and advises that if specific and precise accuracy is required, the same should be determined by procurement of certified maps, surveys, plats, Flood Insurance Studies, or other official means. Marathon County-City of Wausau will not be responsible for any damages which result from third party use of the information and depictions herein or for use which ignores this warning.

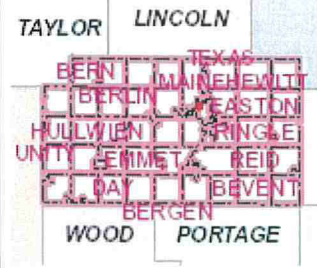
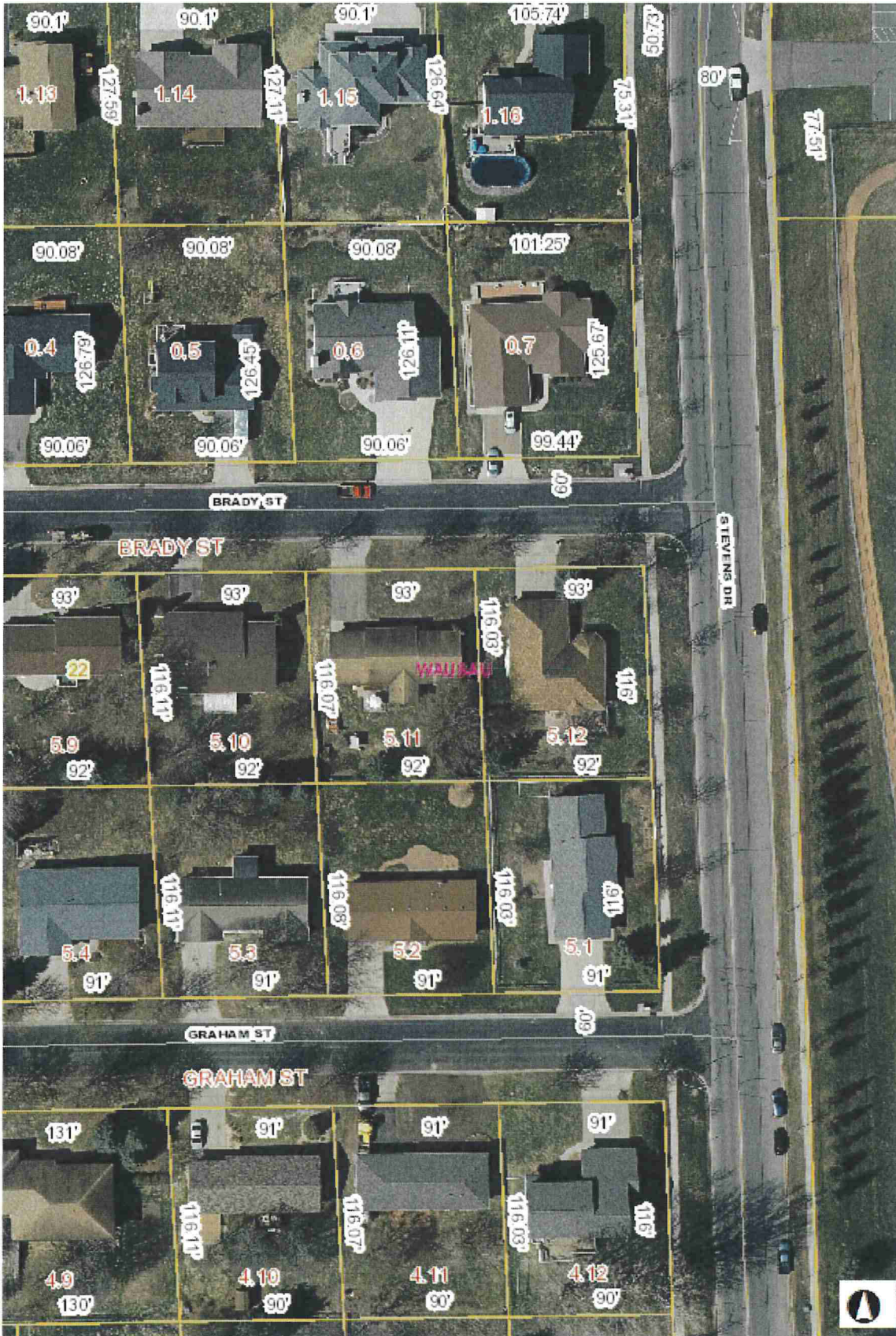


NAD_1983_HARN_WISCRS_Marathon_County_Feet

THIS MAP IS NOT TO BE USED FOR NAVIGATION



Land Information Mapping System



Legend

- Parcel Annotations
- Parcels
- Land Hooks
- Section Lines/Numbers
- Road Centerline
- US
- State
- County
- Local
- Private
- Municipalities
- 2015 Orthos
- Wausau-Schofield
- Red: Band_1
- Green: Band_2
- Blue: Band_3
- Surrounding_Counties
- CLARK
- LANGLADE
- LINCOLN
- PORTAGE
- SHAWANO
- TAYLOR
- WAUPACA
- WOOD

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41.28 0 41.28 Feet

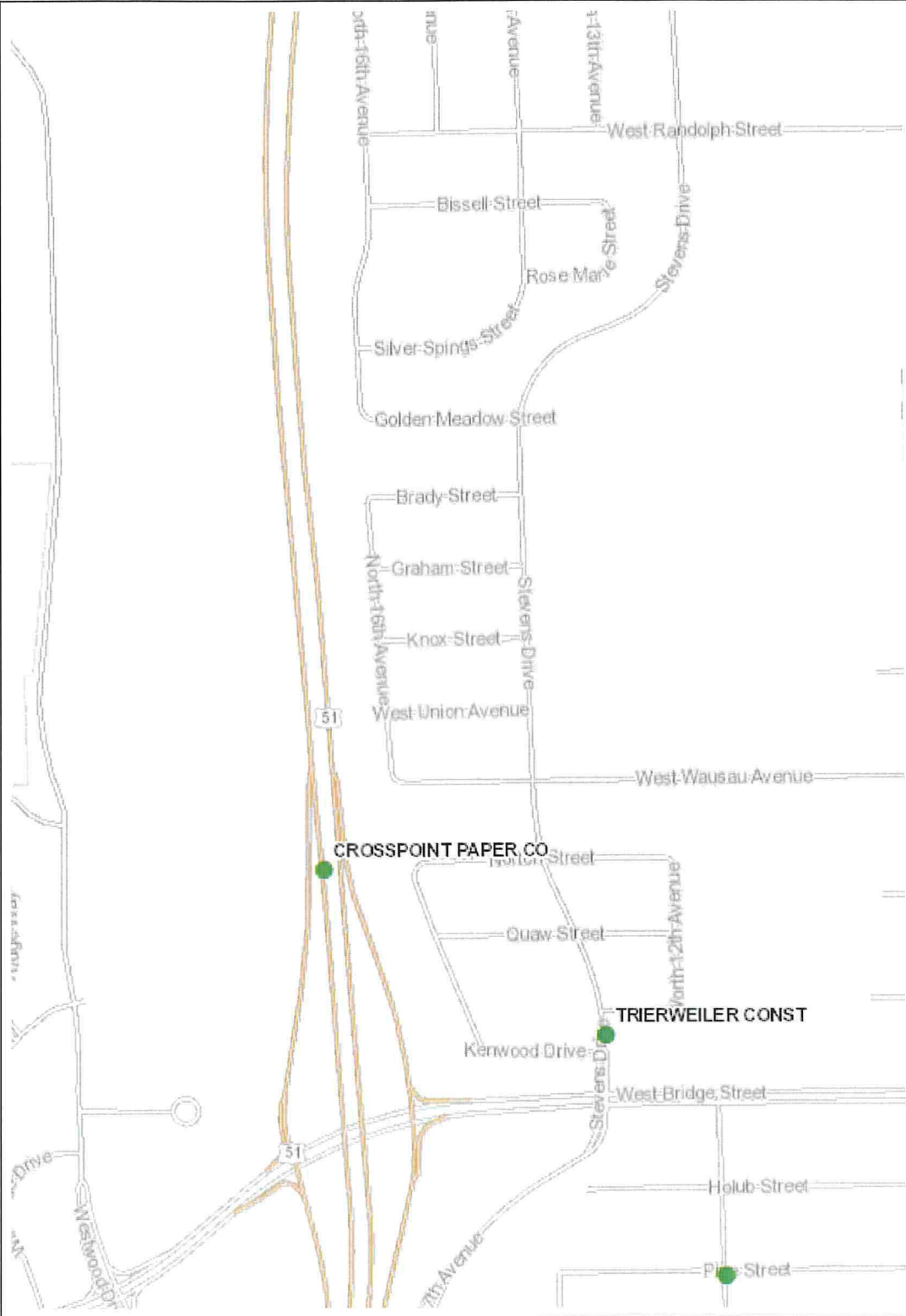


NAD_1983_HARN_WISCRS_Marathon_County_Feet

THIS MAP IS NOT TO BE USED FOR NAVIGATION



Patricia Byrka 1405 Brady St, Wausau WI 54401



Legend

- Open Site
- Closed Site
- Continuing Obligations Apply

Notes



1: 7,920



NAD_1983_HARN_Wisconsin_TM

DISCLAIMER: The information shown on these maps has been obtained from various sources, and are of varying age, reliability and resolution. These maps are not intended to be used for navigation, nor are these maps an authoritative source of information about legal land ownership or public access. No warranty, expressed or implied, is made regarding accuracy, applicability for a particular use, completeness, or legality of the information depicted on this map. For more information, see the DNR Legal Notices web page: <http://dnr.wi.gov/org/legal/>

Note: Not all sites are mapped.

Patricia Byrka
1405 Brady Street, Wausau WI 54401
Pin #291-2907-224-0083



Marathon County

Owner (s):
BYRKA, PATRICIA R

Location:
SE1/4 SE1/4, Sect. 22, T29N, R7E

Mailing Address:
PATRICIA R BYRKA - Passed Away June 2019
912 9TH ST
MOSINEE, WI 54455

School District:
6223 - WAUSAU

David Byrka (son)
218-393-4417

Tax Parcel ID Number: Tax District: Status:
291-2907-224-0083 291-CITY OF WAUSAU Active

Tax Deed

Alternate Tax Parcel Number: Government Owned: Acres:
59-8100-005-011-00-00 0.0000

Description - Comments (Please see Documents tab below for related documents. For a complete legal description, see recorded document.):

WOODLAND MEADOWS
ADD LOT 11 BLK 5

Site Address (es): *(Site address may not be verified and could be incorrect. DO NOT use the site address in lieu of legal description.)*

1405 BRADY ST WAUSAU, WI 54401

1 Lottery credit claimed effective 9/5/2019

Tax History

* Click on a Tax Year for detailed payment information.

Tax Year*	Tax Bill	Taxes Paid	Taxes Due	Interest	Penalty	Fees	Total Payoff
2020	\$3,132.52	\$0.00	\$3,132.52	\$0.00	\$0.00	\$0.00	\$3,132.52
2019	\$2,780.07	\$0.00	\$2,780.07	\$333.61	\$166.80	\$0.00	\$3,280.48
2018	\$2,762.83	\$0.00	\$2,762.83	\$663.08	\$331.54	\$0.00	\$3,757.45
2017	\$2,713.36	\$0.00	\$2,713.36	\$976.81	\$488.40	\$0.00	\$4,178.57
2016	\$2,627.18	\$0.00	\$2,627.18	\$1,261.05	\$630.52	\$0.00	\$4,518.75
2015	\$2,717.99	\$0.00	\$2,717.99	\$1,630.79	\$815.40	\$0.00	\$5,164.18
2014	\$2,758.30	\$0.00	\$2,758.30	\$1,985.98	\$992.99	\$0.00	\$5,737.27
2013	\$2,731.87	\$0.00	\$2,731.87	\$2,294.77	\$1,147.39	\$0.00	\$6,174.03
2012	\$2,761.17	\$0.00	\$2,761.17	\$2,650.72	\$1,325.36	\$0.00	\$6,737.25
2011	\$2,998.99	\$0.00	\$1,033.00	\$1,115.64	\$557.82	\$53.40	\$2,759.86
Total							\$45,440.36

'PAY TAXES' button may be used to pay the SECOND installment for all municipalities except for the City of Wausau. It may also be used to pay past year delinquent taxes for all municipalities. If the first installment is not received by the municipality by January 31 of the year due, interest and penalty will also be due. Please contact the County Treasurer's Office at (715) 261-1150 for exact amount due if after January 31 or if taxes are 3 years or more delinquent.

NOTE: Current year tax bills may not be processed by the county.

Interest and penalty on delinquent taxes are calculated to **January 31, 2021.**

PIN: 291 - 2907 - 224 - 0083

TAX DEED PROCESS SUMMARY INFORMATION

CHECK FOR PROPERTIES BY SAME OWNERSHIP	List date or associated PINs here <i>NONE 6/4/2020</i>	BANKRUPTCY/PAYMENT AGREEMENT? Verify status	<i>NONE</i>
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JANUARY PUBLICATION <small>[per §75.07] Two separate dates in consecutive weeks</small>	Property Tax Year(s): <i>2011, 2012, 2013, 2014, 2015</i>
Dates of Publishing:	<i>1/21/15, 1/28/15, 1/21/16, 1/27/16, 1/30/17, 1/31/18, 2/7/18, 2/16/19, 2/13/19</i>
Newspaper Name:	<i>WAUSAU DAILY HERALD</i>

SEARCH COMPLETED: Good for one year from completion [per §75.12(6)]	<i>6/4/2020</i>
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NOTICE OF APPLICATION FOR TAKING OF TAX DEED MAIL DATE: <i>6/10/2020</i>	NUMBER OF MAILINGS SENT: <i>7</i>
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Certified mailings are required to go to all those recorded in the Marathon County Register of Deeds office as follows [per §75.12(1)]:

- Property Owners (and occupants, if not the primary residence of the owner)
- Land Contract Holders
- Mortgage Holders
- Wisconsin Department of Revenue (if there are State Tax Liens)
- Wisconsin Department of Workforce Development (if there are Child Support Liens)
- United States Internal Revenue Service – Dept of Justice in Washington, DC & Federal Attorney in Milwaukee (if there are Federal Tax Liens)
- Any other interested party of record

This begins a 3 month period (from the date of signature of the property owner mailing, or date of service if served by Sheriff) during which all taxes, special assessments, interest, penalty, and fees for those years making the property eligible for the tax deed process must be paid in full.

<input checked="" type="checkbox"/>	Property Owner Name: <i>PATRICIA BYRKA & ROMAN BYRKA</i> Address: <i>912 9TH ST</i> → <i>DECEASED</i> <i>MOSINEE, WI 54455</i> <i>GAIL KUCKLINSKI (POA FOR ROMAN)</i>	Date of signature card: <i>RETURNED</i> <i>6/29/2020</i> <input checked="" type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input checked="" type="checkbox"/> Deed <i>WD 1145230</i> <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
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<input type="checkbox"/>	Property Owner Name: <i>OCCUPANT</i> Address: <i>1405 BRADY ST</i> <i>WAUSAU, WI 54401</i>	Date of signature card: <i>RETURNED</i> <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
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<input type="checkbox"/>	Property Owner Name: <i>INTERNAL REVENUE SERVICE</i> Address: <i>ATTN: ADVISORY</i> <i>211 N WISCONSIN AVE</i> <i>MILWAUKEE, WI 53203</i>	Date of signature card: <i>6/12/2020</i> <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <i>1148937</i> <input checked="" type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
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See reverse side of this page if there were more than 3 mailings sent

<input checked="" type="checkbox"/> Open/regular/not-certified mail sent to owner and to property address – if returned make detailed notes on back

IF THE PROPERTY OWNER MAILING(S) ARE RETURNED UNSIGNED, THE PROPERTY WILL BE PUBLISHED 3 CONSECUTIVE TIMES IN THIS NEWSPAPER [per §75.12(3)]: *WAUSAU DAILY HERALD*

<i>6/30/2020</i>	<i>7/9/2020</i>	<i>7/15/2020</i>
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EXPIRATION OF 3 MONTH PERIOD FOLLOWING CERTIFIED MAILINGS OR FINAL PUBLISHING [per §75.12(2)]: *10/15/2020*

COMPLETION OF ENVIRONMENTAL TRANSACTION SCREEN [per Marathon County 3.23]: *7/30/2020*

ANY ADDITIONAL APPRAISAL OR SCREENING WORK [per Marathon County 3.23]:

TAKING OF TAX DEED MEETING DATE:	RECORDING DATE OF TAX DEED:	TAX DEED DOCUMENT #:
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EXPIRATION DATE OF 60-DAY BUY BACK PERIOD [per Marathon County 3.20(4) and §75.35, §75.36, and §75.69]:

PIN: 291 - 2907 - 224 - 0083

ADDITIONAL MAILINGS (IF MORE THAN 3 WERE SENT):		
<input type="checkbox"/> Property Owner Name: IRS SPECIAL PROCEDURE SECTION Address: STOP 5303 MIL / FORECLOSURES 211 W WISCONSIN AVE MILWAUKEE, WI 53202	Date of signature card: 6/12/2020 <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input checked="" type="checkbox"/> Federal tax Lien 1618937 <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner Name: US DEPT OF JUSTICE Address: ASSISTANT ATTORNEY GENERAL - TAX DIVISION 950 PENNSYLVANIA AVE NW - ROOM 4003 WASHINGTON, DC 20530	Date of signature card: 6/15/2020 <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien 1618937 <input checked="" type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner Name: US DEPT OF JUSTICE Address: WESTERN DISTRICT OF WISCONSIN 222 W WASHINGTON AVE #700 MADISON, WI 53703	Date of signature card: 6/12/2020 <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien 1618937 <input checked="" type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner Name: INTERNAL REVENUE SERVICE Address: PO BOX 145595 CINCINNATI, OH 45350	Date of signature card: <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien 1618937 <input checked="" type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner Name: Address:	Date of signature card: <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner Name: Address:	Date of signature card: <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner Name: Address:	Date of signature card: <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other

NOTES:

TAX DEED PROCESS SUMMARY INFORMATION

CHECK FOR PROPERTIES BY SAME OWNERSHIP:		None
BANKRUPTCY/PAYMENT AGREEMENT?		None
JANUARY PUBLICATION [per §75.07]	NEWSPAPER NAME: Wausau Daily Herald	
TAX YEAR(S): 2013 2014 2015		
DATES OF PUBLISHING:	1/30/2017	1/31/2018 2/7/2018
	2/6/2019 2/13/2019	

SEARCH COMPLETED: 6/29/2020 Good for one year from completion [per §75.12(6)]

NOTICE(S) MAIL DATE: 30 JUNE, 2020	<input checked="" type="checkbox"/> Open/regular/not-certified mail sent to owner & property address	per §75.12(10)
NUMBER OF MAILINGS SENT: /		

<input checked="" type="checkbox"/> Property Owner Name: ROY SERSCH Address: 8348 DUBLIN RD CAMP DOUGLAS, WI 54618	Date of signature card: RETURNED <input type="checkbox"/> Served by Sheriff	Document(s) proving interest: <input checked="" type="checkbox"/> Deed <input type="checkbox"/> Mortgage 5/27/5826 <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
---	---	---

<input type="checkbox"/> Property Owner Name: Address:	Date of signature card: <input type="checkbox"/> Served by Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
--	---	--

<input type="checkbox"/> Property Owner Name: Address:	Date of signature card: <input type="checkbox"/> Served by Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
--	---	--

IF THE PROPERTY OWNER MAILING(S) ARE RETURNED UNSIGNED, THE PROPERTY WILL BE PUBLISHED IN THIS NEWSPAPER: WAUSAU DAILY HERALD

DATE 1: <u>7/17/2020</u>	DATE 2: <u>7/24/2020</u>	DATE 3: <u>7/31/2020</u>
--------------------------	--------------------------	--------------------------

Expiration of 3 month period following certified mailings or final publishing: 10-31-2020
 [per §75.12(2)]

Completion of Environmental Transaction Screen: [per Marathon County 3.23]	Additional Appraisal or Screening: [per Marathon County 3.23]
---	--

TAKING OF TAX DEED MEETING DATE:

TAX DEED DOCUMENT #:	RECORDING DATE:
----------------------	-----------------

EXPIRATION DATE OF 60-DAY BUYBACK PERIOD:
 [per Marathon County 3.20(4) and § 75.35, §75.36, and §75.69]

Marathon County

Owner (s): SERSCH, ROY A	Location: SW1/4 NW1/4, Sect. 3, T26N, R2E
Mailing Address: ROY A SERSCH 8348 DUBLIN RD CAMP DOUGLAS, WI 54618-	School District: 5467 - SPENCER

Tax Parcel ID Number: Tax District: Status:
074-2602-032-0991 074-TOWN OF SPENCER Active

Alternate Tax Parcel Number: Government Owned: Acres:
37-032602-007-003-00-00 1.0000

Description - Comments (Please see Documents tab below for related documents. For a complete legal description, see recorded document.):

**SEC 03-26-02 PT
 OF SW 1/4 NW 1/4 - OUTLOT 1 CSM VOL 62 PG 78 (#14071) (DOC #1424718)**

Site Address (es): *(Site address may not be verified and could be incorrect. DO NOT use the site address in lieu of legal description.)*

0 Lottery credits claimed

Tax History

* Click on a Tax Year for detailed payment information.

Tax Year*	Tax Bill	Taxes Paid	Taxes Due	Interest	Penalty	Fees	Total Payoff
2020	\$64.60	\$0.00	\$64.60	\$0.00	\$0.00	\$0.00	\$64.60
2019	\$59.57	\$0.00	\$59.57	\$7.15	\$3.57	\$0.00	\$70.29
2018	\$59.41	\$0.00	\$59.41	\$14.26	\$7.13	\$0.00	\$80.80
2017	\$61.56	\$0.00	\$61.56	\$22.16	\$11.08	\$0.00	\$94.80
2016	\$60.46	\$0.00	\$60.46	\$29.02	\$14.51	\$0.00	\$103.99
2015	\$54.44	\$0.00	\$54.44	\$32.66	\$16.33	\$0.00	\$103.43
2014	\$58.39	\$0.00	\$58.39	\$42.04	\$21.02	\$0.00	\$121.45
2013	\$57.76	\$0.00	\$57.76	\$48.52	\$24.26	\$0.00	\$130.54
Total							\$769.90

'PAY TAXES' button may be used to pay the SECOND installment for all municipalities except for the City of Wausau. It may also be used to pay past year delinquent taxes for all municipalities. If the first installment is not received by the municipality by January 31 of the year due, interest and penalty will also be due. Please contact the County Treasurer's Office at (715) 261-1150 for exact amount due if after January 31 or if taxes are 3 years or more delinquent.

NOTE: Current year tax bills may not be processed by the county.

Interest and penalty on delinquent taxes are calculated to **January 31, 2021.**

AFFIDAVIT OF MAILING

STATE of Wisconsin
COUNTY of Marathon

Parcel ID: 074-2602-032-0991
Property Address:


I, Audrey Jensen, being first duly sworn, do hereby depose and state:

I am the County Treasurer of Marathon County, and that on the 30 day of JUNE, 2020, I personally deposited copies of:

Notice of Application for Issue of Tax Deed for the tax years of
2013 2014 2015

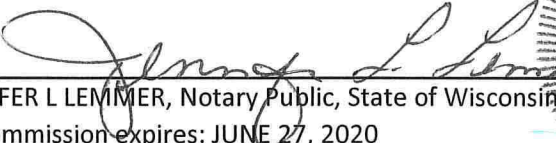
at the service counter of the post-office in the City of Wausau, State of Wisconsin, prepaid postage for certified mail; or in a post-office box in the City of Wausau, State of Wisconsin, prepaid postage - as noted in the mailing list below.

Each copy of the notice was in a securely sealed and stamped or metered envelope. One copy was addressed to each person whose name appears in the Mailing List below and to the respective addresses shown.

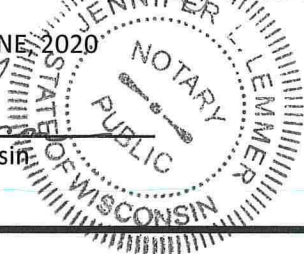


Audrey Jensen, Marathon County Treasurer

Subscribed and sworn to before me on the 30 of JUNE, 2020



JENNIFER L LEMMER, Notary Public, State of Wisconsin
My commission expires: JUNE 27, 2020



MAILING LIST

ROY SERSCH 8348 DUBLIN RD CAMP DOUGLAS, WI 54618
Certified Mail Regular/Open Mail

NOTICE OF APPLICATION FOR ISSUE OF TAX DEED

ROY SERSCH 8348 DUBLIN RD CAMP DOUGLAS, WI 54618

Owner or Mortgagee of the premises hereinafter described:

You are hereby notified that **Marathon County** is the owner and holder of tax certificates issued by the County Treasurer of Marathon County, State of Wisconsin, upon the sale, for the amounts as set forth below, totaling

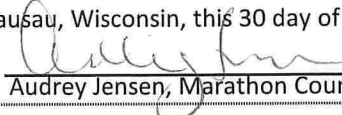
One Hundred Forty Dollars and Nine Cents

for the unpaid taxes on the following described lands, situated in Marathon County, Wisconsin, to-wit:

Description of Property	Certificate
	0 Year of Tax: 2013
SEC 03-26-02 PT OF SW 1/4 NW 1/4 - OUTLOT 1 CSM VOL 62 PG 78 (#14071) (DOC #1424718)	Tax Certificate Date: 9/1/2014
	Certificate: 490
	Parcel ID: 074-2602-032-0991
	Face: \$ 57.76
	Plus Interest: \$ 46.79
	Penalty: \$ 23.39
	Notice Fee: \$ 12.15
	Total Due: \$ 140.09

That such amounts will bear interest as provided by law. That after the expiration of three month from the date of service of this notice, a tax deed of the lands described in said certificates will be applied for.

Dated at Wausau, Wisconsin, this 30 day of JUNE, 2020 by


Audrey Jensen, Marathon County Treasurer

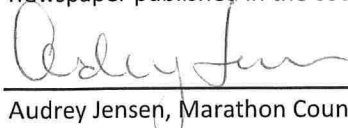
PROOF OF SERVICE

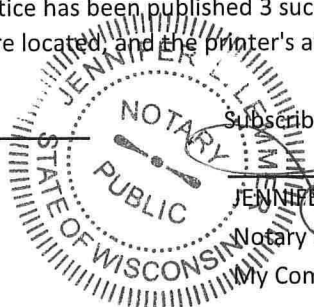
The Marathon County Treasurer, being first duly sworn, on oath says that:

(1) On the 30 day of JUNE, 2020 a true copy of this notice, addressed to those persons or businesses as listed at the top of this page was deposited at the Wausau, Wisconsin post office by certified mail, with a return receipt of the addressee only demanded, and said receipt is hereby attached, or the certified notice was returned by the post office and is hereby attached.

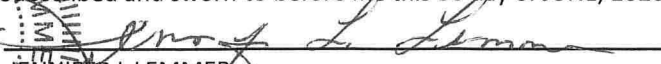
(2) On the 30 day of JUNE, 2020 a true copy of this notice, addressed to those persons or businesses as listed at the top of this page a mortgagee of an unsatisfied mortgage of said premises was deposited at the Wausau, Wisconsin post office, by certified mail, with a return receipt of the addressee only demanded, and said return receipt is hereby attached, or the certified notice was returned by the

(3) He/she has been unable to locate any owner of record or occupant of the lands described in said notice upon whom to serve notice, either personally or by certified mail, therefore, the notice has been published 3 successive weeks in the Wausau Daily Herald, a newspaper published in the county where said lands are located, and the printer's affidavit of such publication is hereby attached.


Audrey Jensen, Marathon County Treasurer



Subscribed and sworn to before me this 30 day of JUNE, 2020


JENNIFER L LEMMER
Notary Public, Marathon County, Wisconsin
My Commission expires JUNE 27, 2020

NOTICE OF APPLICATION FOR ISSUE OF TAX DEED

ROY SERSCH 8348 DUBLIN RD CAMP DOUGLAS, WI 54618

Owner or Mortgagee of the premises hereinafter described:

You are hereby notified that **Marathon County** is the owner and holder of tax certificates issued by the County Treasurer of Marathon County, State of Wisconsin, upon the sale, for the amounts as set forth below, totaling

One Hundred Eighteen Dollars and Eighty Two Cents

for the unpaid taxes on the following described lands, situated in Marathon County, Wisconsin, to-wit:

Description of Property	Certificate
SEC 03-26-02 PT OF SW 1/4 NW 1/4 - OUTLOT 1 CSM VOL 62 PG 78 (#14071) (DOC #1424718)	0 Year of Tax: 2014
	Tax Certificate Date: 9/1/2015
	Certificate: 722
	Parcel ID: 074-2602-032-0991
	Face: \$ 58.39
	Plus Interest: \$ 40.29
	Penalty: \$ 20.14
	Notice Fee: \$ -
Total Due: \$ 118.82	

That such amounts will bear interest as provided by law. That after the expiration of three month from the date of service of this notice, a tax deed of the lands described in said certificates will be applied for.

Dated at Wausau, Wisconsin, this 30 day of JUNE, 2020 by

Audrey Jensen, Marathon County Treasurer

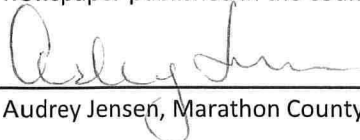
PROOF OF SERVICE

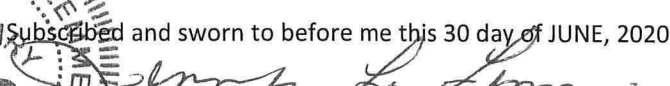
The Marathon County Treasurer, being first duly sworn, on oath says that:

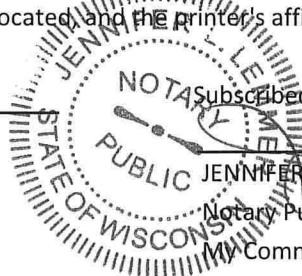
(1) On the 30 day of JUNE, 2020 a true copy of this notice, addressed to those persons or businesses as listed at the top of this page was deposited at the Wausau, Wisconsin post office by certified mail, with a return receipt of the addressee only demanded, and said receipt is hereby attached, or the certified notice was returned by the post office and is hereby attached.

(2) On the 30 day of JUNE, 2020 a true copy of this notice, addressed to those persons or businesses as listed at the top of this page a mortgagee of an unsatisfied mortgage of said premises was deposited at the Wausau, Wisconsin post office, by certified mail, with a return receipt of the addressee only demanded, and said return receipt is hereby attached, or the certified notice was returned by the

(3) He/she has been unable to locate any owner of record or occupant of the lands described in said notice upon whom to serve notice, either personally or by certified mail, therefore, the notice has been published 3 successive weeks in the Wausau Daily Herald, a newspaper published in the county where said lands are located, and the printer's affidavit of such publication is hereby attached.


Audrey Jensen, Marathon County Treasurer

Subscribed and sworn to before me this 30 day of JUNE, 2020

JENNIFER L LEMMER
Notary Public, Marathon County, Wisconsin
Commission expires JUNE 27, 2020



NOTICE OF APPLICATION FOR ISSUE OF TAX DEED

ROY SERSCH 8348 DUBLIN RD CAMP DOUGLAS, WI 54618

Owner or Mortgagee of the premises hereinafter described:

You are hereby notified that **Marathon County** is the owner and holder of tax certificates issued by the County Treasurer of Marathon County, State of Wisconsin, upon the sale, for the amounts as set forth below, totaling

One Hundred Dollars and Ninety Nine Cents

for the unpaid taxes on the following described lands, situated in Marathon County, Wisconsin, to-wit:

Description of Property	Certificate
	0 Year of Tax: 2015
SEC 03-26-02 PT OF SW 1/4 NW 1/4 - OUTLOT 1 CSM VOL 62 PG 78 (#14071) (DOC #1424718)	Tax Certificate Date: 9/1/2016
	Certificate: 1052
	Parcel ID: 074-2602-032-0991
	Face: \$ 54.44
	Plus Interest: \$ 31.03
	Penalty: \$ 15.52
	Notice Fee: \$ -
	Total Due: \$ 100.99

That such amounts will bear interest as provided by law. That after the expiration of three month from the date of service of this notice, a tax deed of the lands described in said certificates will be applied for.

Dated at Wausau, Wisconsin, this 30 day of JUNE, 2020 by

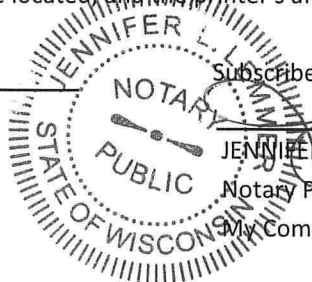
Audrey Jensen, Marathon County Treasurer

PROOF OF SERVICE

The Marathon County Treasurer, being first duly sworn, on oath says that:

- (1) On the 30 day of JUNE, 2020 a true copy of this notice, addressed to those persons or businesses as listed at the top of this page was deposited at the Wausau, Wisconsin post office by certified mail, with a return receipt of the addressee only demanded, and said receipt is hereby attached, or the certified notice was returned by the post office and is hereby attached.
- (2) On the 30 day of JUNE, 2020 a true copy of this notice, addressed to those persons or businesses as listed at the top of this page a mortgagee of an unsatisfied mortgage of said premises was deposited at the Wausau, Wisconsin post office, by certified mail, with a return receipt of the addressee only demanded, and said return receipt is hereby attached, or the certified notice was returned by the
- (3) He/she has been unable to locate any owner of record or occupant of the lands described in said notice upon whom to serve notice, either personally or by certified mail, therefore, the notice has been published 3 successive weeks in the Wausau Daily Herald, a newspaper published in the county where said lands are located, and the printer's affidavit of such publication is hereby attached.

Audrey Jensen, Marathon County Treasurer



Subscribed and sworn to before me this 30 day of JUNE, 2020

JENNIFER L LEMMER

Notary Public, Marathon County, Wisconsin

My Commission expires JUNE 27, 2020



Health Department
1000 Lake View Drive, Suite 100
Wausau, WI 54403-6797

Tel/TDD: 715-261-1900
Fax: 715-261-1901
www.co.marathon.wi.us

July 30, 2020

Pin # 291-2907-262-0215

Audrey Jensen
Marathon County Treasurer
500 Forest Street
Wausau, WI 54403

Dear Ms. Jensen:

Per your request, an Environmental Transaction Screen (ETS) has been conducted for the George Truman property located at 1111 W Bridge St, Wausau, WI. The transaction screen was conducted by Keith Baine, Environmental Health Sanitarian. The purpose of this investigation was to review past and present land use practices, current operations and conditions, and identify the potential presence of hazardous substances, to evaluate the potential occurrence of soil and/or /groundwater contamination at the site. No soil or groundwater sampling was conducted in conjunction with this assessment.

The property is located in the Green Valley Addition Lot 7 Block 5 in the City of Wausau, Marathon County, Wisconsin. A single story house with a detached garage is on the lot. The property appeared to be vacant at the time of the inspection. No entry into the interior structure was permitted. The property is serviced by municipal sewer and water.

Based on visual observations made during the site visit on July 20th, 2020 and the records review of the property, the following items have been identified as potential sources of contamination on the property.

Findings:

- A) Numerous contaminated sites were located during the search. See attached map for locations of these sites. Multiple sites have continuing obligations working towards closure while the remaining sites have been closed by Wisconsin Department of Natural Resources. None of these sites pose a risk to the property.
- B) Some tires were noted by the back garage.

Recommendations:

Potential dangers to the property have been listed above. There would appear to be no major impediments to the County assuming ownership of the property.

The findings and recommendations presented above are professional opinions based solely upon visual observations of the site and vicinity, and our interpretation of the available historical information and documents reviewed. The report is intended for the exclusive use of Marathon County. It should be recognized that this assessment was not intended to be a definitive investigation of contamination at the subject property. Given that analytical testing for contamination was not performed, it is possible that currently unrecognized contamination may exist at the site. Opinions and recommendations presented herein apply to the site conditions existing at the time of our investigation and those reasonably foreseeable.

If you have any questions, please call.

Sincerely,

A handwritten signature in cursive script that reads "Keith Baine".

Keith Baine
Environmental Health Sanitarian

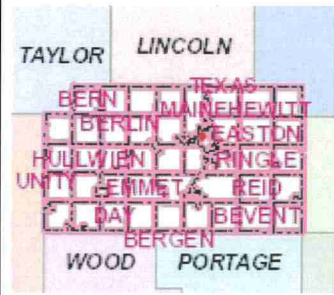
cc: D. Grosskurth, MCHD



Land Information Mapping System

0988

W BRIDGE ST



Legend

- Parcel Annotations
- Parcel ID
- Parcels
- Land Hooks
- Section Lines/Numbers
- Wausau Buildings
- Road Centerline
- US
- State
- County
- Local
- Private
- Municipalities
- Surrounding_Counties
- CLARK
- LANGLADE
- LINCOLN
- PORTAGE
- SHAWANO
- TAYLOR
- WAUPACA
- WOOD

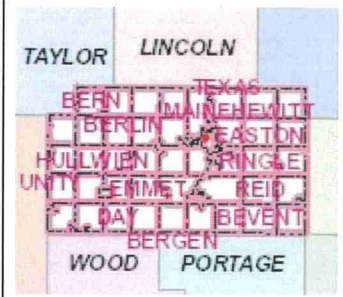
Notes



DISCLAIMER: The information and depictions herein are for informational purposes and Marathon County-City of Wausau specifically disclaims accuracy in this reproduction and specifically admonishes and advises that if specific and precise accuracy is required, the same should be determined by procurement of certified maps, surveys, plats, Flood Insurance Studies, or other official means. Marathon County-City of Wausau will not be responsible for any damages which result from third party use of the information and depictions herein or for use which ignores this warning.

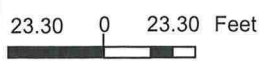


Land Information Mapping System



- ### Legend
- Parcel Annotations
 - Parcels
 - Land Hooks
 - Section Lines/Numbers
 - Road Centerline
 - US
 - State
 - County
 - Local
 - Private
 - Municipalities
 - 2015 Orthos Wausau-Schofield
 - Red: Band_1
 - Green: Band_2
 - Blue: Band_3
 - Surrounding_Counties
 - CLARK
 - LANGLADE
 - LINCOLN
 - PORTAGE
 - SHAWANO
 - TAYLOR
 - WAUPACA
 - WOOD

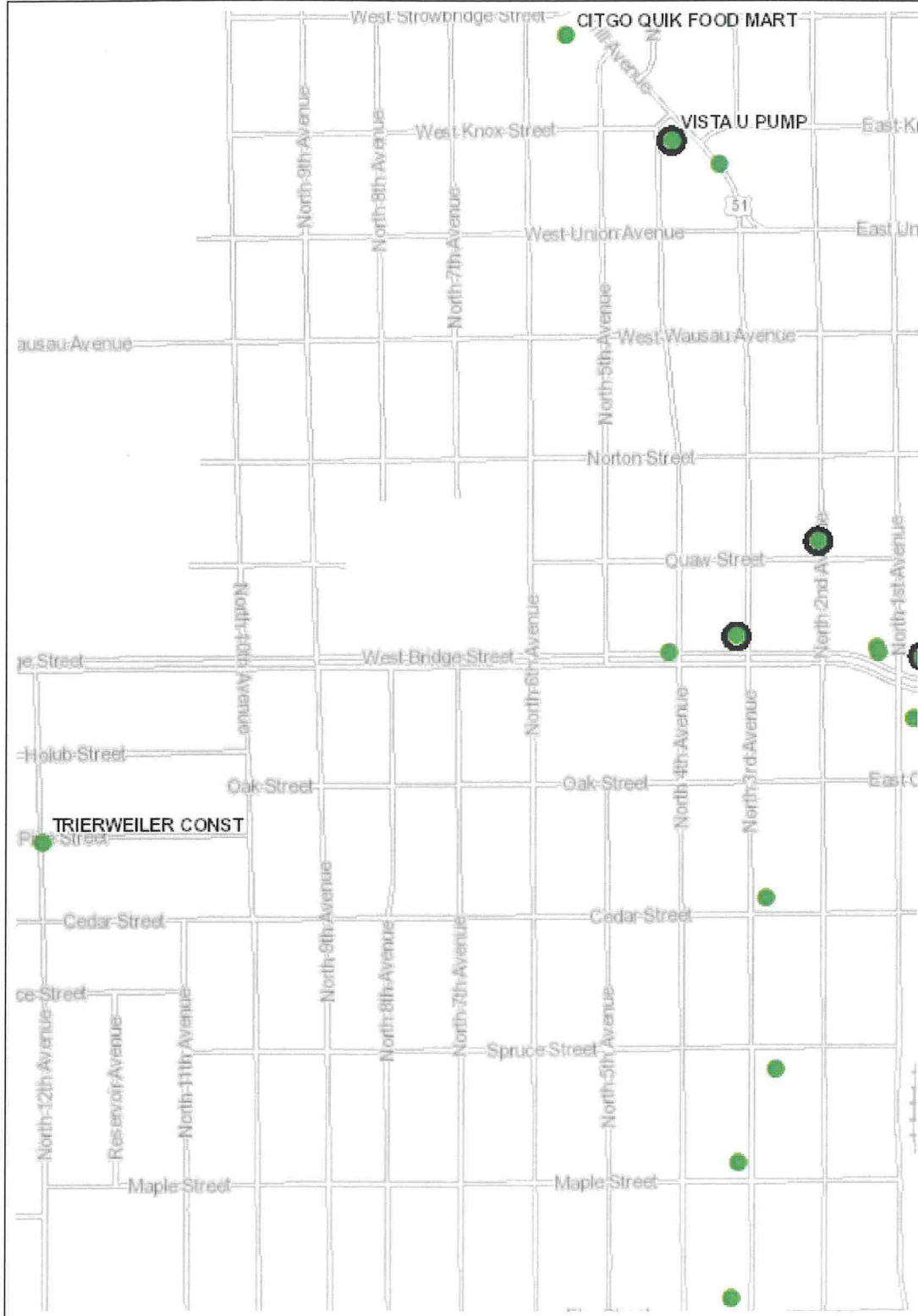
Notes



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George Truman 1111 W Bridge St, Wausau WI 54401



Legend

- Open Site
- Closed Site
- Continuing Obligations Apply

Notes

0.2 0 0.2 Miles

1:7,920



NAD_1983_HARN_Wisconsin_TM

DISCLAIMER: The information shown on these maps has been obtained from various sources, and are of varying age, reliability and resolution. These maps are not intended to be used for navigation, nor are these maps an authoritative source of information about legal land ownership or public access. No warranty, expressed or implied, is made regarding accuracy, applicability for a particular use, completeness, or legality of the information depicted on this map. For more information, see the DNR Legal Notices web page: <http://dnr.wi.gov/org/legal/>

Note: Not all sites are mapped.

George & Diane Truman
1111 W Bridge St, Wausau WI 54401
Pin #291-2907-262-0215



Marathon County

Owner (s):
TRUMAN, GEORGE W
TRUMAN, DIANE A

Location:
SW1/4 NW1/4, Sect. 26, T29N, R7E

Mailing Address:
GEORGE W TRUMAN
DIANE A TRUMAN
2110 CUTOFF RD
WESTON, WI 54476

School District:
6223 - WAUSAU

Tax Parcel ID Number: Tax District: Status:
291-2907-262-0215 291-CITY OF WAUSAU Active

Alternate Tax Parcel Number: Government Owned: Acres:
59-3090-005-007-00-00 0.0000

Description - Comments (Please see Documents tab below for related documents. For a complete legal description, see recorded document.):

GREEN VALLEY ADD
LOT 7 BLK 5

Site Address (es): *(Site address may not be verified and could be incorrect. DO NOT use the site address in lieu of legal description.)*

1111 W BRIDGE ST WAUSAU, WI 54401

0 Lottery credits claimed

Tax History

* Click on a Tax Year for detailed payment information.

Tax Year*	Tax Bill	Taxes Paid	Taxes Due	Interest	Penalty	Fees	Total Payoff
2020	\$1,610.43	\$0.00	\$1,610.43	\$0.00	\$0.00	\$0.00	\$1,610.43
2019	\$1,540.21	\$0.00	\$1,540.21	\$184.83	\$92.41	\$0.00	\$1,817.45
2018	\$1,517.47	\$0.00	\$1,517.47	\$364.19	\$182.10	\$0.00	\$2,063.76
2017	\$1,463.26	\$0.00	\$1,463.26	\$526.77	\$263.39	\$0.00	\$2,253.42
2016	\$1,422.57	\$0.00	\$1,422.57	\$682.83	\$341.42	\$0.00	\$2,446.82
2015	\$1,459.91	\$0.00	\$1,459.91	\$875.95	\$437.97	\$0.00	\$2,773.83
2014	\$2,379.35	\$0.00	\$2,379.35	\$1,713.13	\$856.56	\$0.00	\$4,949.04
2013	\$1,693.59	\$0.00	\$1,693.59	\$1,422.61	\$711.31	\$0.00	\$3,827.51
2012	\$1,971.61	\$0.00	\$1,971.61	\$1,892.75	\$946.37	\$0.00	\$4,810.73
2011	\$2,041.13	\$0.00	\$2,041.13	\$2,204.42	\$1,102.21	\$0.00	\$5,347.76
2010	\$2,061.55	\$0.00	\$1,082.88	\$1,299.46	\$649.73	\$26.00	\$3,058.07
Total							\$34,958.82

'PAY TAXES' button may be used to pay the SECOND installment for all municipalities except for the City of Wausau. It may also be used to pay past year delinquent taxes for all municipalities. If the first installment is not received by the municipality by January 31 of the year due, interest and

penalty will also be due. Please contact the County Treasurer's Office at (715) 261-1150 for exact amount due if after January 31 or if taxes are 3 years or more delinquent.

NOTE: Current year tax bills may not be processed by the county.

Interest and penalty on delinquent taxes are calculated to **January 31, 2021.**

PIN: 291 - 2907 - 262 - 0215

TAX DEED PROCESS SUMMARY INFORMATION

CHECK FOR PROPERTIES BY SAME OWNERSHIP	List date or associated PINs here <u>6/4/2020 NONE</u>	BANKRUPTCY/PAYMENT AGREEMENT? Verify status	<u>NONE</u>
---	---	--	-------------

JANUARY PUBLICATION <small>[per §75.07] Two separate dates in consecutive weeks</small>	Property Tax Year(s): <u>2010, 2011, 2012, 2013, 2014, 2015</u>
Dates of Publishing:	<u>1/23/14, 1/30/14, 1/21/15, 1/28/15, 1/21/16, 1/27/16, 1/30/17, 1/31/18, 2/7/18, 2/6/19, 2/13/19</u>
Newspaper Name:	<u>WAUSAU DAILY HERALD</u>

SEARCH COMPLETED: Good for one year from completion [per §75.12(6)]	<u>6/4/2020</u>
---	-----------------

NOTICE OF APPLICATION FOR TAKING OF TAX DEED MAIL DATE: <u>6/10/2020</u>	NUMBER OF MAILINGS SENT: <u>3</u>
---	--

Certified mailings are required to go to all those recorded in the Marathon County Register of Deeds office as follows [per §75.12(1)]:

- Property Owners (and occupants, if not the primary residence of the owner)
- Land Contract Holders
- Mortgage Holders
- Wisconsin Department of Revenue (if there are State Tax Liens)
- Wisconsin Department of Workforce Development (if there are Child Support Liens)
- United States Internal Revenue Service – Dept of Justice in Washington, DC & Federal Attorney in Milwaukee (if there are Federal Tax Liens)
- Any other interested party of record

This begins a 3 month period (from the date of signature of the property owner mailing, or date of service if served by Sheriff) during which all taxes, special assessments, interest, penalty, and fees for those years making the property eligible for the tax deed process must be paid in full.

<input type="checkbox"/>	Name: <u>GEORGE W TRUMAN DECEASED</u> Address: <u>DIANE A TRUMAN</u> <u>2110 CUT OFF RD</u> <u>WESTON, WI 54476</u>	Date of signature card: <u>RETURNED</u> <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input checked="" type="checkbox"/> Deed <u>WD</u> <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <u>1296914</u> <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/>	Name: <u>OCCUPANT</u> Address: <u>1111 N BRIDGE ST</u> <u>WAUSAU, WI 54401</u>	Date of signature card: <u>RETURNED</u> <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/>	Name: <u>BWM MORTGAGE LLC</u> Address: <u>10425 W NORTH AVE #240</u> <u>WAUKESHA, WI 53226</u>	Date of signature card: <u>RETURNED</u> <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input checked="" type="checkbox"/> Mortgage <u>1418985</u> <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other

See reverse side of this page if there were more than 3 mailings sent

Open/regular/not-certified mail sent to owner and to property address – if returned make detailed notes on back

IF THE PROPERTY OWNER MAILING(S) ARE RETURNED UNSIGNED, THE PROPERTY WILL BE PUBLISHED 3 CONSECUTIVE TIMES IN THIS NEWSPAPER [per §75.12(3)]: <u>WAUSAU DAILY HERALD</u>		
<u>6/30/2020</u>	<u>7/9/2020</u>	<u>7/15/2020</u>

EXPIRATION OF 3 MONTH PERIOD FOLLOWING CERTIFIED MAILINGS OR FINAL PUBLISHING [per §75.12(2)]: <u>10/15/2020</u>
COMPLETION OF ENVIRONMENTAL TRANSACTION SCREEN [per Marathon County 3.23]: <u>7/30/2020</u>
ANY ADDITIONAL APPRAISAL OR SCREENING WORK [per Marathon County 3.23]:

TAKING OF TAX DEED MEETING DATE:	RECORDING DATE OF TAX DEED:	TAX DEED DOCUMENT #:
EXPIRATION DATE OF 60-DAY BUY BACK PERIOD [per Marathon County 3.20(4) and §75.35, §75.36, and §75.69]:		

PIN: _____ - _____ - _____ - _____

ADDITIONAL MAILINGS (IF MORE THAN 3 WERE SENT):

<input type="checkbox"/> Property Owner	Name: Address:	Date of signature card: <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner	Name: Address:	Date of signature card: <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner	Name: Address:	Date of signature card: <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner	Name: Address:	Date of signature card: <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner	Name: Address:	Date of signature card: <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner	Name: Address:	Date of signature card: <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner	Name: Address:	Date of signature card: <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other

NOTES:



Health Department
1000 Lake View Drive, Suite 100
Wausau, WI 54403-6797

Tel/TDD: 715-261-1900
Fax: 715-261-1901
www.co.marathon.wi.us

July 30, 2020

Pin # 291-2907-364-0235

Audrey Jensen
Marathon County Treasurer
500 Forest Street
Wausau, WI 54403

Dear Ms. Jensen:

Per your request, an Environmental Transaction Screen (ETS) has been conducted for the Julius Alloway property located at 1126 Arthur St, Wausau, WI. The transaction screen was conducted by Keith Baine, Environmental Health Sanitarian. The purpose of this investigation was to review past and present land use practices, current operations and conditions, and identify the potential presence of hazardous substances, to evaluate the potential occurrence of soil and/or /groundwater contamination at the site. No soil or groundwater sampling was conducted in conjunction with this assessment.

The property is located in the Elizabeth Singles Addition East ½ of Lot 10 Block 4 in the City of Wausau, Marathon County, Wisconsin. A two story house with a detached garage is located on the lot. The property appeared to be occupied at the time of the inspection. No entry into the interior structure was permitted. The property is serviced by municipal sewer and water.

Based on visual observations made during the site visit on July 20th, 2020 and the records review of the property, the following items have been identified as potential sources of contamination on the property.

Findings:

- A) Five contaminated sites were located during the search. See attached map for locations of these sites. All except the Wausau Energy site which has continuing obligations have been closed by Wisconsin Department of Natural Resources. None of these sites would pose a risk to the property.

Recommendations:

Potential dangers to the property have been listed above. There would appear to be no major impediments to the County assuming ownership of the property.

The findings and recommendations presented above are professional opinions based solely upon visual observations of the site and vicinity, and our interpretation of the available historical information and documents reviewed. The report is intended for the exclusive use of Marathon County. It should be recognized that this assessment was not intended to be a definitive investigation of contamination at the subject property. Given that analytical testing for contamination was not performed, it is possible that currently unrecognized contamination may exist at the site. Opinions and recommendations presented herein apply to the site conditions existing at the time of our investigation and those reasonably foreseeable.

If you have any questions, please call.

Sincerely,

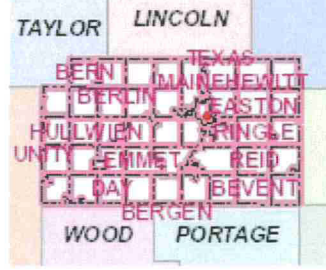
A handwritten signature in cursive script that reads "Keith Baine".

Keith Baine
Environmental Health Sanitarian

cc: D. Grosskurth, MCHD



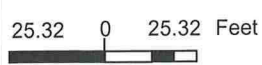
Land Information Mapping System



- ### Legend
- Parcel Annotations
 - Parcel ID
 - Parcels
 - Land Hooks
 - Section Lines/Numbers
 - Right Of Ways
 - Wausau Buildings
 - Municipalities
 - Surrounding_Counties
 - CLARK
 - LANGLADE
 - LINCOLN
 - PORTAGE
 - SHAWANO
 - TAYLOR
 - WAUPACA
 - WOOD



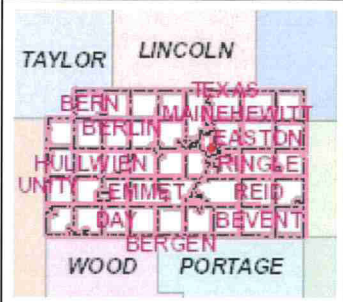
Notes



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NAD_1983_HARN_WISCRS_Marathon_County_Feet

THIS MAP IS NOT TO BE USED FOR NAVIGATION



Legend

- Parcel Annotations
- Parcel ID
- Parcels
- Land Hooks
- Section Lines/Numbers
- Municipalities

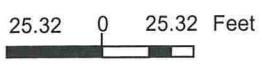
2015 Orthos
Wausau-Schofield

- Red: Band_1
- Green: Band_2
- Blue: Band_3

Surrounding_Counties

- CLARK
- LANGLADE
- LINCOLN
- PORTAGE
- SHAWANO
- TAYLOR
- WAUPACA
- WOOD

Notes

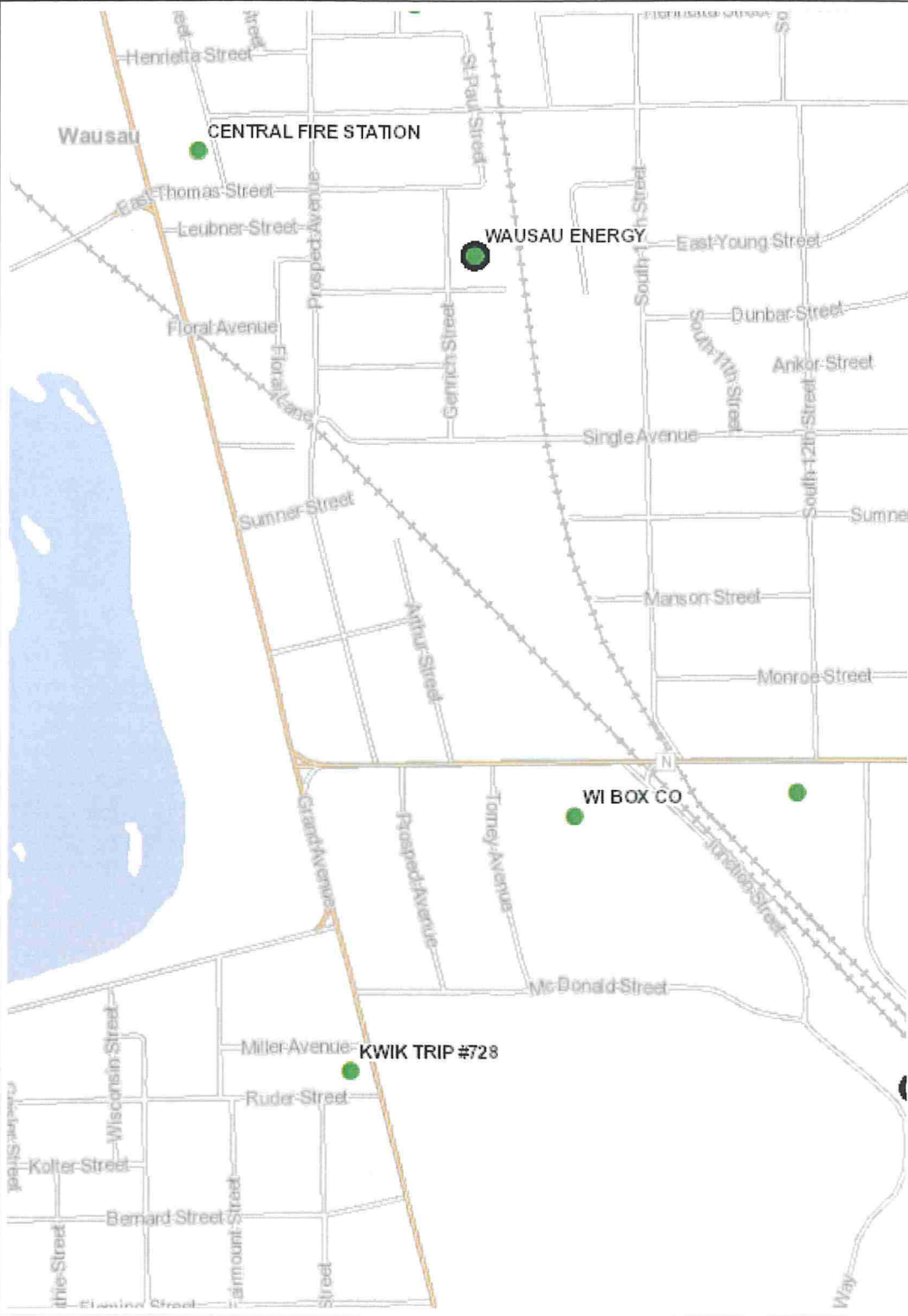


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Julius Alloway

1126 Arthur St, Wausau WI 54403



Legend

- Open Site
- Closed Site
- Continuing Obligations Apply

0.2 0 0.2 Miles

1:7,920



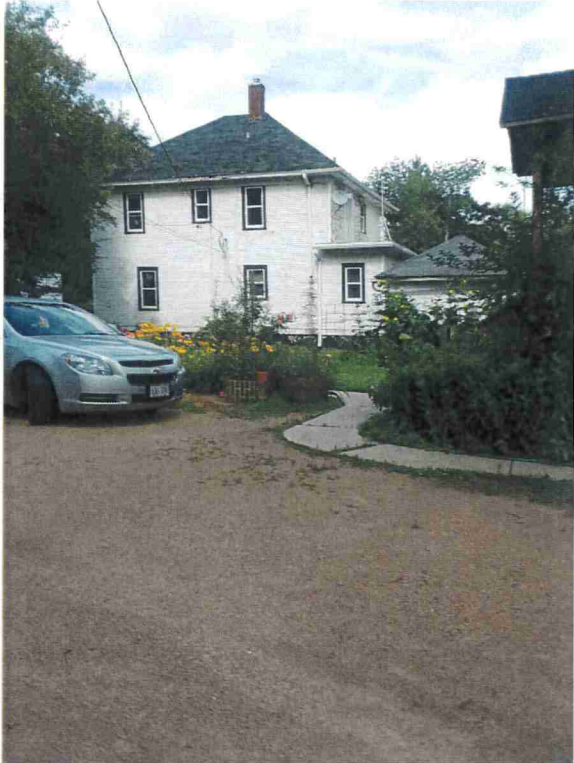
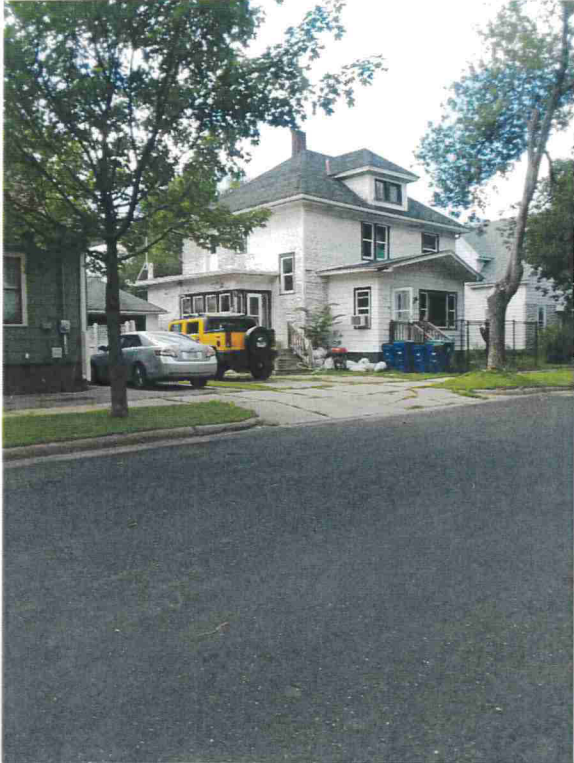
NAD_1983_HARN_Wisconsin_TM

DISCLAIMER: The information shown on these maps has been obtained from various sources, and are of varying age, reliability and resolution. These maps are not intended to be used for navigation, nor are these maps an authoritative source of information about legal land ownership or public access. No warranty, expressed or implied, is made regarding accuracy, applicability for a particular use, completeness, or legality of the information depicted on this map. For more information, see the DNR Legal Notices web page: <http://dnr.wi.gov/org/legal/>

Note: Not all sites are mapped.

Notes

Julius Alloway
1126 Arthur St, Wausau WI 54403
Pin #291-2907-364-0235



PIN: 291-2907-364-0235

TAX DEED PROCESS SUMMARY INFORMATION

CHECK FOR PROPERTIES BY SAME OWNERSHIP	List date or associated PINs here <u>291-2907-353-0033 (NOTE ELIGIBLE)</u>	BANKRUPTCY/PAYMENT AGREEMENT? Verify status <u>NONE</u>
---	---	---

JANUARY PUBLICATION <small>[per §75.07] Two separate dates in consecutive weeks</small>	Property Tax Year(s): <u>2013, 2014, 2015</u>
Dates of Publishing:	<u>1/30/2017, 1/31/2018, 2/7/2018, 2/10/2019, 2/13/2019</u>
Newspaper Name:	<u>WAUSAU DAILY HERALD</u>

SEARCH COMPLETED: Good for one year from completion [per §75.12(6)]	<u>10/25/2020</u>
---	-------------------

NOTICE OF APPLICATION FOR TAKING OF TAX DEED MAIL DATE: <u>10/30/2020</u>	NUMBER OF MAILINGS SENT: <u>3</u>
--	--

Certified mailings are required to go to all those recorded in the Marathon County Register of Deeds office as follows [per §75.12(1)]:

- Property Owners (and occupants, if not the primary residence of the owner)
- Land Contract Holders
- Mortgage Holders
- Wisconsin Department of Revenue (if there are State Tax Liens)
- Wisconsin Department of Workforce Development (if there are Child Support Liens)
- United States Internal Revenue Service – Dept of Justice in Washington, DC & Federal Attorney in Milwaukee (if there are Federal Tax Liens)
- Any other interested party of record

This begins a 3 month period (from the date of signature of the property owner mailing, or date of service if served by Sheriff) during which all taxes, special assessments, interest, penalty, and fees for those years making the property eligible for the tax deed process must be paid in full.

<input checked="" type="checkbox"/>	Property Owner Name: <u>JULIUS ALLOWAY</u> Address: <u>233747 JAY CIR</u> <u>WAUSAU, WI 54401</u>	Date of signature card: <u>RETURNED</u> <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input checked="" type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <u>1052973</u> <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/>	Property Owner Name: <u>OCCUPANT</u> Address: <u>1120 ARTHUR ST</u> <u>WAUSAU, WI 54403</u>	Date of signature card: <u>RETURNED</u> <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other
<input type="checkbox"/>	Property Owner Name: <u>FOREST COUNTY POTAWATOMI COMMUNITY</u> Address: <u>PO BOX 338</u> <u>CRAWDON, WI 54520</u>	Date of signature card: <u>7/7/2020</u> <input type="checkbox"/> Served By Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input checked="" type="checkbox"/> Mortgage <u>1259298</u> <input type="checkbox"/> Land Contract <input type="checkbox"/> State Tax Lien <input type="checkbox"/> Federal tax Lien <input type="checkbox"/> Other

See reverse side of this page if there were more than 3 mailings sent

<input checked="" type="checkbox"/> Open/regular/not-certified mail sent to owner and to property address – if returned make detailed notes on back

IF THE PROPERTY OWNER MAILING(S) ARE RETURNED UNSIGNED, THE PROPERTY WILL BE PUBLISHED 3 CONSECUTIVE TIMES IN THIS NEWSPAPER [per §75.12(3)]: <u>WAUSAU DAILY HERALD</u>		
<u>7/8/2020</u>	<u>7/15/2020</u>	<u>7/22/2020</u>

EXPIRATION OF 3 MONTH PERIOD FOLLOWING CERTIFIED MAILINGS OR FINAL PUBLISHING [per §75.12(2)]: <u>10/22/2020</u>
COMPLETION OF ENVIRONMENTAL TRANSACTION SCREEN [per Marathon County 3.23]: <u>7/30/2020</u>
ANY ADDITIONAL APPRAISAL OR SCREENING WORK [per Marathon County 3.23]:

TAKING OF TAX DEED MEETING DATE:	RECORDING DATE OF TAX DEED:	TAX DEED DOCUMENT #:
EXPIRATION DATE OF 60-DAY BUY BACK PERIOD [per Marathon County 3.20(4) and §75.35, §75.36, and §75.69]:		

Marathon County

Owner (s):
ALLOWAY, JULIUS A

Location:
Govt. Lot 3, Sect. 36, T29N, R7E

Mailing Address:
**JULIUS A ALLOWAY
233747 JAY CIR
WAUSAU, WI 54403-9606**

School District:
6223 - WAUSAU

Tax Parcel ID Number: Tax District: Status:
291-2907-364-0235 291-CITY OF WAUSAU Active

Alternate Tax Parcel Number: Government Owned: Acres:
59-6820-004-010-00-00 0.0000

Description - Comments (Please see Documents tab below for related documents. For a complete legal description, see recorded document.):

**ELIZABETH
SINGLES ADD E HALF OF LOT 10 BLK 4**

Site Address (es): *(Site address may not be verified and could be incorrect. DO NOT use the site address in lieu of legal description.)*

1126 ARTHUR ST WAUSAU, WI 54403

0 Lottery credits claimed

Tax History

* Click on a Tax Year for detailed payment information.

Tax Year*	Tax Bill	Taxes Paid	Taxes Due	Interest	Penalty	Fees	Total	Payoff
2020	\$2,557.90	\$0.00	\$2,557.90	\$0.00	\$0.00	\$0.00	\$2,557.90	
2019	\$2,584.56	\$0.00	\$2,584.56	\$310.14	\$155.08	\$0.00	\$3,049.78	
2018	\$2,521.71	\$0.00	\$2,521.71	\$605.22	\$302.60	\$0.00	\$3,429.53	
2017	\$2,542.91	\$0.00	\$2,542.91	\$915.44	\$457.73	\$0.00	\$3,916.08	
2016	\$2,745.76	\$0.00	\$2,745.76	\$1,317.96	\$658.99	\$0.00	\$4,722.71	
2015	\$2,283.87	\$0.00	\$2,283.87	\$1,370.32	\$685.16	\$0.00	\$4,339.35	
2014	\$2,167.74	\$0.00	\$2,167.74	\$1,560.77	\$780.38	\$0.00	\$4,508.89	
2013	\$1,994.33	\$0.00	\$1,994.33	\$1,675.23	\$837.62	\$25.70	\$4,532.88	
Total							\$31,057.12	

'PAY TAXES' button may be used to pay the SECOND installment for all municipalities except for the City of Wausau. It may also be used to pay past year delinquent taxes for all municipalities. If the first installment is not received by the municipality by January 31 of the year due, interest and penalty will also be due. Please contact the County Treasurer's Office at (715) 261-1150 for exact amount due if after January 31 or if taxes are 3 years or more delinquent.

NOTE: Current year tax bills may not be processed by the county.

Interest and penalty on delinquent taxes are calculated to **January 31, 2021.**



Health Department
1000 Lake View Drive, Suite 100
Wausau, WI 54403-6797

Tel/TDD: 715-261-1900
Fax: 715-261-1901
www.co.marathon.wi.us

July 31, 2020

Pin # 291-2907-263-0145

Audrey Jensen
Marathon County Treasurer
500 Forest Street
Wausau, WI 54403

Dear Ms. Jensen:

Per your request, an Environmental Transaction Screen (ETS) has been conducted for the David Kordelski property located at 315 N 5th Ave, Wausau, WI. The transaction screen was conducted by Keith Baine, Environmental Health Sanitarian. The purpose of this investigation was to review past and present land use practices, current operations and conditions, and identify the potential presence of hazardous substances, to evaluate the potential occurrence of soil and/or /groundwater contamination at the site. No soil or groundwater sampling was conducted in conjunction with this assessment.

The property is located in the C F Dunbars Addition N 60ft of Lot 4 Block 11 in the City of Wausau, Marathon County, Wisconsin. A two story house is located on the lot. The property appeared to be vacant at the time of the inspection. No entry into the interior structure was permitted. The property is serviced by municipal sewer and water.

Based on visual observations made during the site visit on July 20th, 2020 and the records review of the property, the following items have been identified as potential sources of contamination on the property.

Findings:

- A) Numerous contaminated sites were located during the search. All but one site (Kraft Cleaners) have been cleaned up and closed or working towards closure by the Wisconsin department of Natural Resources. See attached map for locations and names of the sites. None of these sites would pose a risk to the property.

Recommendations:

Potential dangers to the property have been listed above. There would appear to be no major impediments to the County assuming ownership of the property.

The findings and recommendations presented above are professional opinions based solely upon visual observations of the site and vicinity, and our interpretation of the available historical information and documents reviewed. The report is intended for the exclusive use of Marathon County. It should be recognized that this assessment was not intended to be a definitive investigation of contamination at the subject property. Given that analytical testing for contamination was not performed, it is possible that currently unrecognized contamination may exist at the site. Opinions and recommendations presented herein apply to the site conditions existing at the time of our investigation and those reasonably foreseeable.

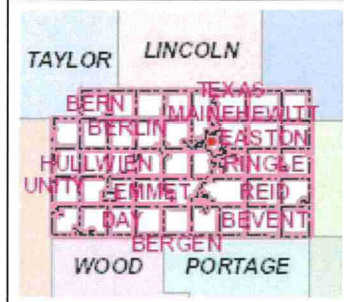
If you have any questions, please call.

Sincerely,

A handwritten signature in cursive script that reads "Keith Baine".

Keith Baine
Environmental Health Sanitarian

cc: D. Grosskurth, MCHD



Legend

- Parcel Annotations
- Parcel ID
- Parcels
- Land Hooks
- Section Lines/Numbers
- Municipalities

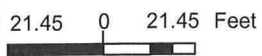
2015 Orthos
Wausau-Schofield

- Red: Band_1
- Green: Band_2
- Blue: Band_3

Surrounding_Counties

- CLARK
- LANGLADE
- LINCOLN
- PORTAGE
- SHAWANO
- TAYLOR
- WAUPACA
- WOOD

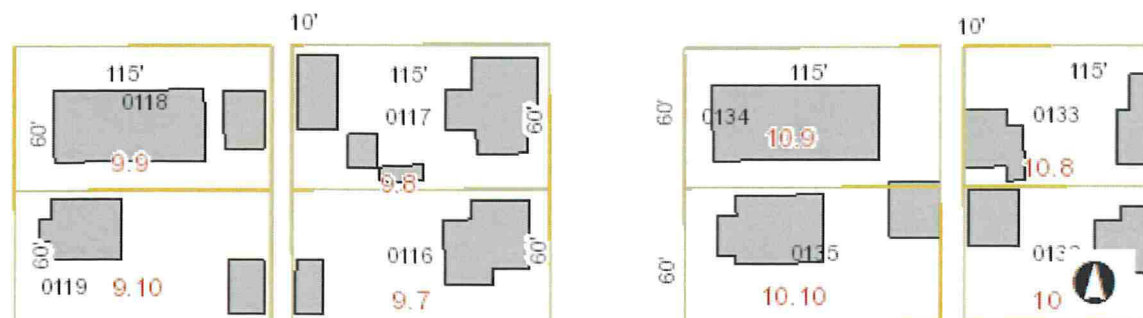
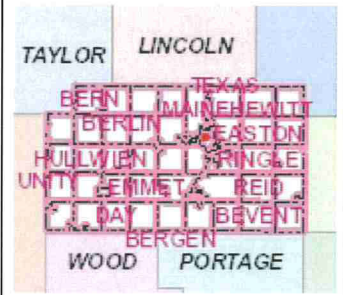
Notes



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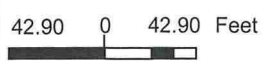
Land Information Mapping System



- ### Legend
- Parcel Annotations
 - Parcel ID
 - Parcels
 - Land Hooks
 - Section Lines/Numbers
 - Wausau Buildings
 - Municipalities
 - Surrounding_Counties
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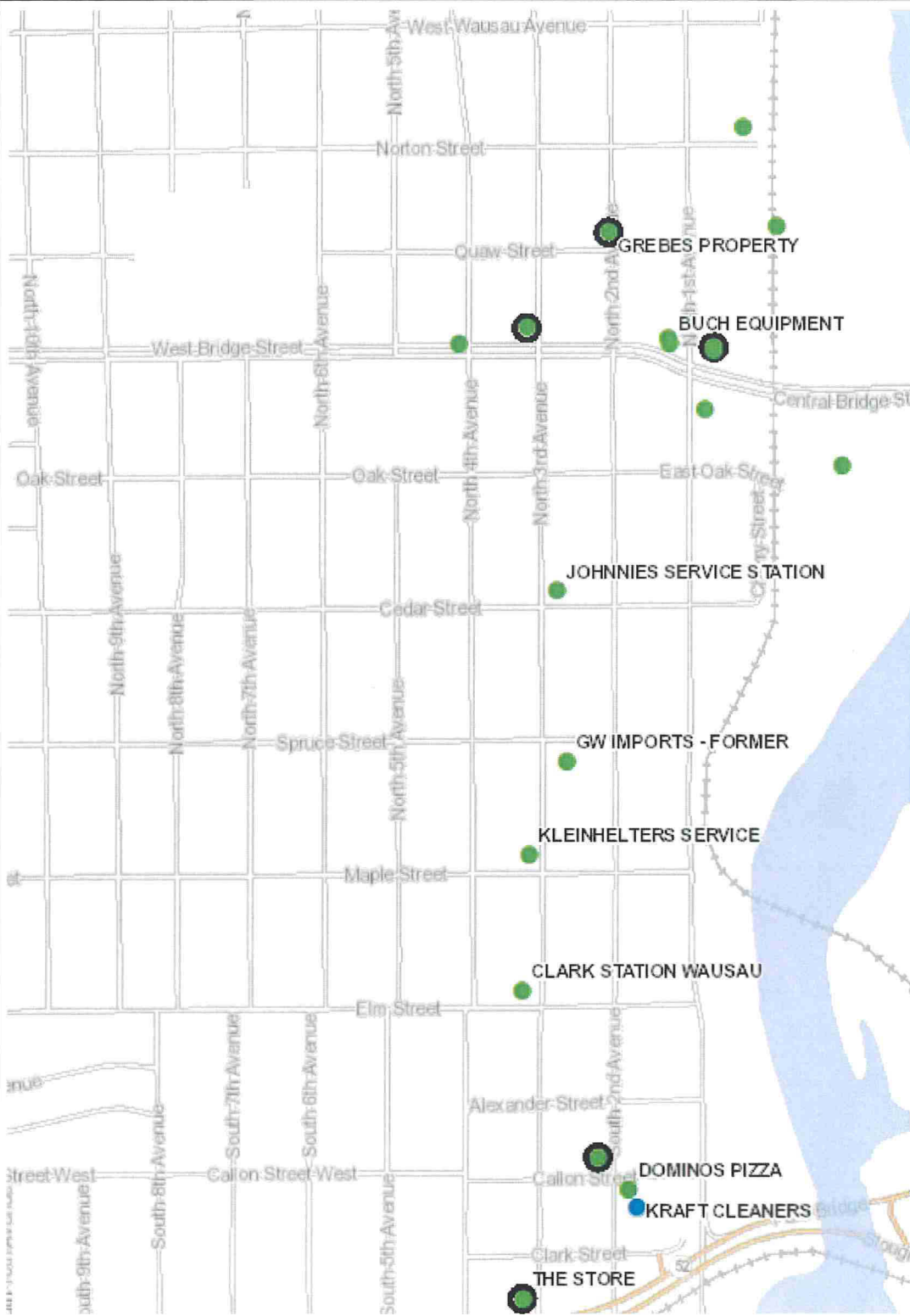


NAD_1983_HARN_WISCRS_Marathon_County_Feet

THIS MAP IS NOT TO BE USED FOR NAVIGATION



David Kordelski
315 N 5th Ave, Wausau WI 54401



Legend

- Open Site
- Closed Site
- Continuing Obligations Apply

0.2 0 0.2 Miles

1:7,920



NAD_1983_HARN_Wisconsin_TM

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Note: Not all sites are mapped.

Notes

Dave & Cheryl Kordelski
315 N 5th Ave, Wausau WI 54401
Pin #291-2907-263-0145



TAX DEED PROCESS SUMMARY INFORMATION

CHECK FOR PROPERTIES BY SAME OWNERSHIP:		None	
BANKRUPTCY/PAYMENT AGREEMENT?		None	
JANUARY PUBLICATION	[per §75.07]	NEWSPAPER NAME:	Wausau Daily Herald
TAX YEAR(S):	2009 2010 2011 2012 2013 2014 2015		
DATES OF PUBLISHING:	1/23/2013	1/30/2013	1/23/2014 1/30/2014
	1/21/2015 1/28/2015	1/21/2016	1/27/2016 1/30/2017
	1/31/2018 2/7/2018	2/6/2019	2/13/2019

SEARCH COMPLETED: 7/1/2020 Good for one year from completion [per §75.12(6)]

NOTICE(S) MAIL DATE:	07 JULY, 2020	<input checked="" type="checkbox"/> Open/regular/not-certified mail sent	per
NUMBER OF MAILINGS SENT:	5	to owner & property address	[§75.12(10)]

<input checked="" type="checkbox"/> Property Owner	Name: DAVID KORDELSKI CHERYL KORDELSKI	Date of signature card:	Document(s) proving interest:
	Address: 2836 AMBERWOOD LN NAPLES, FL 34120	7/10/2020	<input checked="" type="checkbox"/> Deed <input type="checkbox"/> Mortgage 1160230 <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
		<input type="checkbox"/> Served by Sheriff	

<input type="checkbox"/> Property Owner	Name: OCCUPANT	Date of signature card:	Document(s) proving interest:
	Address: 315 N 5TH AVE WAUSAU, WI 54401	RETURNED	<input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
		<input type="checkbox"/> Served by Sheriff	

<input checked="" type="checkbox"/> Property Owner	Name: DAVID KORDELSKI CHERYL KORDELSKI	Date of signature card:	Document(s) proving interest:
	Address: 6595 HUNTINGTON LAKE CIR #102 NAPLES, FL 34119		<input checked="" type="checkbox"/> Deed <input type="checkbox"/> Mortgage 1160230 <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
		<input type="checkbox"/> Served by Sheriff	

IF THE PROPERTY OWNER MAILING(S) ARE RETURNED UNSIGNED, THE PROPERTY WILL BE PUBLISHED IN THIS NEWSPAPER:

DATE 1:	DATE 2:	DATE 3:
---------	---------	---------

Expiration of 3 month period following certified mailings or final publishing: 10/10/2020
[per §75.12(2)]

Completion of Environmental Transaction Screen:	Additional Appraisal or Screening:
7-30-2020	<small>[per Marathon County 3.23]</small>

TAKING OF TAX DEED MEETING DATE:

TAX DEED DOCUMENT #:	RECORDING DATE:
----------------------	-----------------

EXPIRATION DATE OF 60-DAY BUYBACK PERIOD:
[per Marathon County 3.20(4) and § 75.35, §75.36, and §75.69]

<input type="checkbox"/> Property Owner Name: BMO HARRIS BANK Address: 500 THIRD ST WAUSAU, WI 54403	Date of signature card: 7/18/2020 <input type="checkbox"/> Served by Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage 1610461 <input type="checkbox"/> Land Contract \$ ORIG. 1169464 <input type="checkbox"/> Tax Lien <input checked="" type="checkbox"/> Other Lis Pendens
<input type="checkbox"/> Property Owner Name: MARATHON SAVINGS BANK Address: 500 SCOTT ST PO BOX 1666 WAUSAU, WI 54402	Date of signature card: 7/18/2020 <input type="checkbox"/> Served by Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input checked="" type="checkbox"/> Mortgage 1160290 <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner Name: Address:	Date of signature card: <input type="checkbox"/> Served by Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner Name: Address:	Date of signature card: <input type="checkbox"/> Served by Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner Name: Address:	Date of signature card: <input type="checkbox"/> Served by Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner Name: Address:	Date of signature card: <input type="checkbox"/> Served by Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
<input type="checkbox"/> Property Owner Name: Address:	Date of signature card: <input type="checkbox"/> Served by Sheriff	Document(s) proving interest: <input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other

Marathon County

Owner (s):
KORDELSKI, DAVID B
KORDELSKI, CHERYL M

Location:
NE1/4 SW1/4,Sect. 26, T29N,R7E

Mailing Address:
DAVID B KORDELSKI
CHERYL M KORDELSKI
2836 AMBERWOOD LN
NAPLES, FL 34120-7523

School District:
6223 - WAUSAU

Tax Parcel ID Number: Tax District: Status:
291-2907-263-0145 291-CITY OF WAUSAU Active

Alternate Tax Parcel Number:Government Owned:Acres:
59-2080-011-004-00-00 0.0000

Description - Comments (Please see Documents tab below for related documents. For a complete legal description, see recorded document.):

C F DUNBARS ADD
N 60' OF LOT 4 BLK 11

Site Address (es): *(Site address may not be verified and could be incorrect. DO NOT use the site address in lieu of legal description.)*

315 N 5TH AVE WAUSAU, WI 54401

0 Lottery credits claimed

Tax History

* Click on a Tax Year for detailed payment information.

Tax Year*	Tax Bill	Taxes Paid	Taxes Due	Interest	Penalty	Fees	Total Payoff
2020	\$2,508.99	\$0.00	\$2,508.99	\$0.00	\$0.00	\$0.00	\$2,508.99
2019	\$2,475.83	\$0.00	\$2,475.83	\$297.11	\$148.55	\$0.00	\$2,921.49
2018	\$1,980.09	\$0.00	\$1,980.09	\$475.23	\$237.61	\$0.00	\$2,692.93
2017	\$2,126.99	\$0.00	\$2,126.99	\$765.72	\$382.86	\$0.00	\$3,275.57
2016	\$2,309.83	\$0.00	\$2,309.83	\$1,108.72	\$554.35	\$0.00	\$3,972.90
2015	\$2,018.83	\$0.00	\$2,018.83	\$1,211.29	\$605.65	\$0.00	\$3,835.77
2014	\$2,337.82	\$0.00	\$2,337.82	\$1,683.23	\$841.62	\$0.00	\$4,862.67
2013	\$2,008.30	\$0.00	\$2,008.30	\$1,686.98	\$843.48	\$0.00	\$4,538.76
2012	\$2,137.42	\$0.00	\$2,137.42	\$2,051.92	\$1,025.96	\$45.15	\$5,260.45
2011	\$2,578.06	\$0.00	\$2,578.06	\$2,784.30	\$1,392.15	\$0.00	\$6,754.51
2010	\$2,210.42	\$0.00	\$2,210.42	\$2,652.51	\$1,326.25	\$0.00	\$6,189.18
2009	\$1,928.63	\$0.00	\$1,928.63	\$2,545.79	\$1,272.89	\$50.00	\$5,797.31
Total							\$52,610.53

'PAY TAXES' button may be used to pay the SECOND installment for all municipalities except for the City of Wausau. It may also be used to pay past year delinquent taxes for all municipalities. If

the first installment is not received by the municipality by January 31 of the year due, interest and penalty will also be due. Please contact the County Treasurer's Office at (715) 261-1150 for exact amount due if after January 31 or if taxes are 3 years or more delinquent.

NOTE: Current year tax bills may not be processed by the county.

Interest and penalty on delinquent taxes are calculated to **January 31, 2021.**



Health Department

1000 Lake View Drive, Suite 100
Wausau, WI 54403-6797

Tel/TDD: 715-261-1900

Fax: 715-261-1901

www.co.marathon.wi.us

July 30, 2020

Pin # 291-2907-344-0315

Audrey Jensen
Marathon County Treasurer
500 Forest Street
Wausau, WI 54403

Dear Ms. Jensen:

Per your request, an Environmental Transaction Screen (ETS) has been conducted for the Brian Powell property located at 1427 Lake Street, Wausau, WI. The transaction screen was conducted by Keith Baine, Environmental Health Sanitarian. The purpose of this investigation was to review past and present land use practices, current operations and conditions, and identify the potential presence of hazardous substances, to evaluate the potential occurrence of soil and/or /groundwater contamination at the site. No soil or groundwater sampling was conducted in conjunction with this assessment.

The property is located in the Roosevelt Park Addition #2 Lot 12 Block 6 in the City of Wausau, Marathon County, Wisconsin. The property is a vacant lot. The property is serviced by municipal sewer and water.

Based on visual observations made during the site visit on July 20th, 2020 and the records review of the property, the following items have been identified as potential sources of contamination on the property.

Findings:

- A) Numerous contaminated sites were located during the search. See attached map for locations of these sites. All sites are working towards closure or have been closed by the Wisconsin Department of Natural Resources. None of these sites would pose a risk to the property.
- B) In viewing past aerial photos a single story house was on the property but since has been removed and the lot is now vacant.

Recommendations:

Potential dangers to the property have been listed above. There would appear to be no major impediments to the County assuming ownership of the property.

The findings and recommendations presented above are professional opinions based solely upon visual observations of the site and vicinity, and our interpretation of the available historical information and documents reviewed. The report is intended for the exclusive use of Marathon County. It should be recognized that this assessment was not intended to be a definitive investigation of contamination at the subject property. Given that analytical testing for contamination was not performed, it is possible that currently unrecognized contamination may exist at the site. Opinions and recommendations presented herein apply to the site conditions existing at the time of our investigation and those reasonably foreseeable.

If you have any questions, please call.

Sincerely,

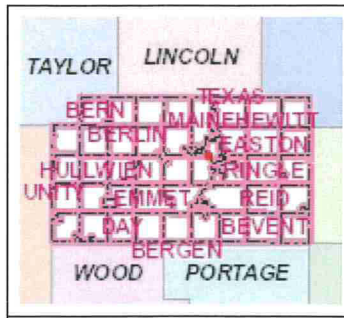
A handwritten signature in cursive script that reads "Keith Baine".

Keith Baine
Environmental Health Sanitarian

cc: D. Grosskurth, MCHD



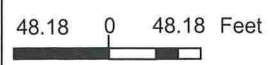
Land Information Mapping System



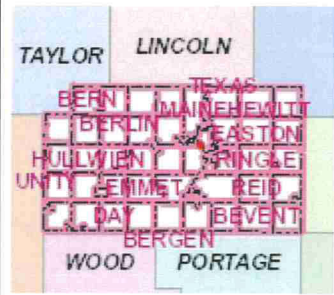
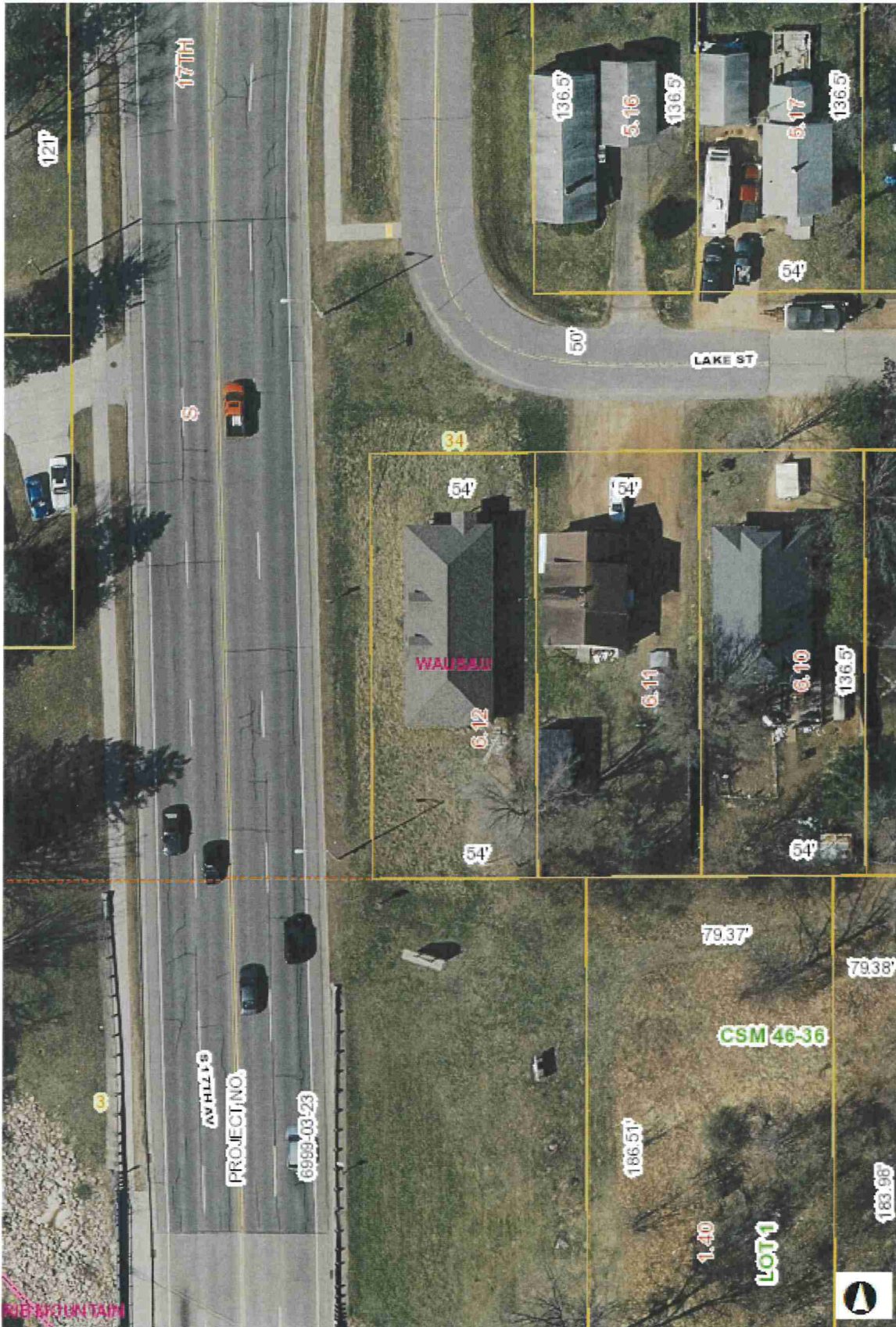
Legend

- Parcel Annotations
- Parcels
- Land Hooks
- Section Lines/Numbers
- Right Of Ways
- Road Centerline
- US
- State
- County
- Local
- Private
- Municipalities
- Surrounding_Counties
- CLARK
- LANGLADE
- LINCOLN
- PORTAGE
- SHAWANO
- TAYLOR
- WAUPACA
- WOOD

Notes



DISCLAIMER: The information and depictions herein are for informational purposes and Marathon County-City of Wausau specifically disclaims accuracy in this reproduction and specifically admonishes and advises that if specific and precise accuracy is required, the same should be determined by procurement of certified maps, surveys, plats, Flood Insurance Studies, or other official means. Marathon County-City of Wausau will not be responsible for any damages which result from third party use of the information and depictions herein or for use which ignores this warning.



Legend

- Parcel Annotations
- Parcels
- Land Hooks
- Section Lines/Numbers
- Municipalities
- 2015 Orthos
Wausau-Schofield
- Red: Band_1
- Green: Band_2
- Blue: Band_3
- Surrounding_Counties
- CLARK
- LANGLADE
- LINCOLN
- PORTAGE
- SHAWANO
- TAYLOR
- WAUPACA
- WOOD

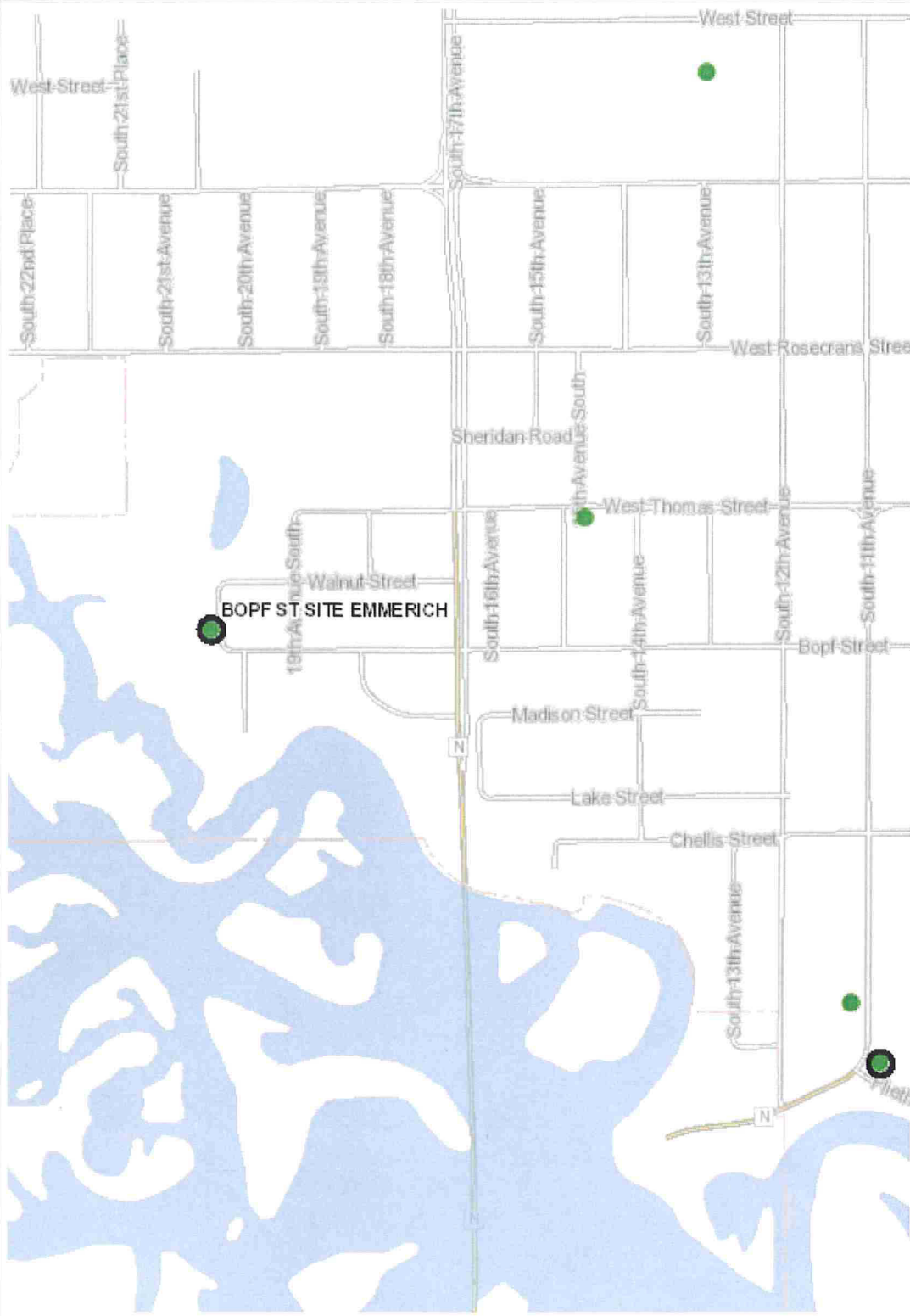
Notes

24.09 0 24.09 Feet

DISCLAIMER: The information and depictions herein are for informational purposes and Marathon County-City of Wausau specifically disclaims accuracy in this reproduction and specifically admonishes and advises that if specific and precise accuracy is required, the same should be determined by procurement of certified maps, surveys, plats, Flood Insurance Studies, or other official means. Marathon County-City of Wausau will not be responsible for any damages which result from third party use of the information and depictions herein or for use which ignores this warning.



Brian Powell 1427 Lake St, Wausau WI 54401



Legend

- Open Site
- Closed Site
- Continuing Obligations Apply

0.2 0 0.2 Miles

NAD_1983_HARN_Wisconsin_TM

1: 7,920



DISCLAIMER: The information shown on these maps has been obtained from various sources, and are of varying age, reliability and resolution. These maps are not intended to be used for navigation, nor are these maps an authoritative source of information about legal land ownership or public access. No warranty, expressed or implied, is made regarding accuracy, applicability for a particular use, completeness, or legality of the information depicted on this map. For more information, see the DNR Legal Notices web page: <http://dnr.wi.gov/org/legal/>

Note: Not all sites are mapped.

Notes

Brian Powell
1427 Lake Street, Wausau WI 54401
Pin #291-2907-344-0315



TAX DEED PROCESS SUMMARY INFORMATION

CHECK FOR PROPERTIES BY SAME OWNERSHIP: <i>NONE</i>					
BANKRUPTCY/PAYMENT AGREEMENT? <i>NONE</i>					
JANUARY PUBLICATION	[per §75.07]	NEWSPAPER NAME: <i>WAUSAU DAILY HERALD</i>			
TAX YEAR(S):	2011	2012	2013	2014	2015
DATES OF PUBLISHING:	1/21/2015	1/28/2015	1/21/2016	1/27/2016	
	1/30/2017	1/31/2018	2/7/2018	2/6/2019	2/13/2019

SEARCH COMPLETED: 6/26/2020 Good for one year from completion [per §75.12(6)]

NOTICE(S) MAIL DATE:	30 JUNE, 2020	<input checked="" type="checkbox"/> Open/regular/not-certified mail sent	per
NUMBER OF MAILINGS SENT:		to owner & property address	[\$75.12(10)]

<input checked="" type="checkbox"/> Property Owner	Name:	BRIAN POWELL	Date of signature card:	Document(s) proving interest:
	Address:	N977 COUNTY ROAD HH ANTIGO, WI 54409	<i>RETURNED</i>	<input checked="" type="checkbox"/> Deed <input type="checkbox"/> Mortgage 1596147 <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
			<input type="checkbox"/> Served by Sheriff	

<input type="checkbox"/> Property Owner	Name:		Date of signature card:	Document(s) proving interest:
	Address:			<input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
			<input type="checkbox"/> Served by Sheriff	

<input type="checkbox"/> Property Owner	Name:		Date of signature card:	Document(s) proving interest:
	Address:			<input type="checkbox"/> Deed <input type="checkbox"/> Mortgage <input type="checkbox"/> Land Contract <input type="checkbox"/> Tax Lien <input type="checkbox"/> Other
			<input type="checkbox"/> Served by Sheriff	

IF THE PROPERTY OWNER MAILING(S) ARE RETURNED UNSIGNED, THE PROPERTY WILL BE PUBLISHED IN THIS NEWSPAPER: *WAUSAU DAILY HERALD*

DATE 1: <i>7/17/2020</i>	DATE 2: <i>7/24/2020</i>	DATE 3: <i>7/31/2020</i>
--------------------------	--------------------------	--------------------------

Expiration of 3 month period following certified mailings or final publishing: *10/2/2020*
[per §75.12(2)]

Completion of Environmental Transaction Screen: [per Marathon County 3.23] <i>7-30-2020</i>	Additional Appraisal or Screening: [per Marathon County 3.23]
--	--

TAKING OF TAX DEED MEETING DATE:

TAX DEED DOCUMENT #:	RECORDING DATE:
----------------------	-----------------

EXPIRATION DATE OF 60-DAY BUYBACK PERIOD:
[per Marathon County 3.20(4) and § 75.35, §75.36, and §75.69]

Marathon County

Owner (s): POWELL, BRIAN	Location: SE1/4 SE1/4, Sect. 34, T29N, R7E
Mailing Address: BRIAN POWELL N977 COUNTY ROAD HH ANTIGO, WI 54409-	School District: 6223 - WAUSAU
Tax Parcel ID Number: Tax District: 291-2907-344-0315 291-CITY OF WAUSAU	Status: Active

Alternate Tax Parcel Number: Government Owned: Acres:
59-6530-006-012-00-00 0.0000

Description - Comments (Please see Documents tab below for related documents. For a complete legal description, see recorded document.):

**ROOSEVELT PARK
 ADD #2 LOT 12 BLK 6**

Site Address (es): *(Site address may not be verified and could be incorrect. DO NOT use the site address in lieu of legal description.)*

1427 LAKE ST WAUSAU, WI 54401

0 Lottery credits claimed

Tax History

* Click on a Tax Year for detailed payment information.

Tax Year*	Tax Bill	Taxes Paid	Taxes Due	Interest	Penalty	Fees	Total	Payoff
2020	\$329.16	\$0.00	\$329.16	\$0.00	\$0.00	\$0.00	\$329.16	
2019	\$269.47	\$0.00	\$269.47	\$32.34	\$16.17	\$0.00	\$317.98	
2018	\$265.75	\$0.00	\$265.75	\$63.78	\$31.89	\$0.00	\$361.42	
2017	\$316.24	\$0.00	\$316.24	\$113.84	\$56.93	\$0.00	\$487.01	
2016	\$9,313.12	\$0.00	\$9,313.12	\$4,470.30	\$2,235.15	\$0.00	\$16,018.57	
2015	\$2,902.13	\$0.00	\$2,902.13	\$1,741.28	\$870.64	\$0.00	\$5,514.05	
2014	\$1,961.58	\$0.00	\$1,961.58	\$1,412.34	\$706.17	\$0.00	\$4,080.09	
2013	\$3,177.68	\$0.00	\$3,177.68	\$2,669.25	\$1,334.63	\$0.00	\$7,181.56	
2012	\$1,771.27	\$0.00	\$1,771.27	\$1,700.42	\$850.21	\$0.00	\$4,321.90	
2011	\$1,354.75	\$0.00	\$1,354.75	\$1,463.13	\$731.57	\$32.46	\$3,581.91	
Total							\$42,193.65	

'PAY TAXES' button may be used to pay the SECOND installment for all municipalities except for the City of Wausau. It may also be used to pay past year delinquent taxes for all municipalities. If the first installment is not received by the municipality by January 31 of the year due, interest and penalty will also be due. Please contact the County Treasurer's Office at (715) 261-1150 for exact amount due if after January 31 or if taxes are 3 years or more delinquent.

NOTE: Current year tax bills may not be processed by the county.

Interest and penalty on delinquent taxes are calculated to **January 31, 2021.**

MARATHON COUNTY

Budget Transfer Authorization Request Form

This form must be completed electronically and emailed to **Alicia Richmond** and to your Department Head. This email will confirm that your Department Head acknowledges approval of this transfer. Forms that are incomplete, incorrect, out-of-balance, or that have not been sent to your Department Head will be returned. The Finance Department will forward completed forms to the Marathon County Human Resources, Finance & Property Committee.

DEPARTMENT: Social Services

BUDGET YEAR: 2020

TRANSER FROM:

Action	Account Number	Account Description	Amount
Revenue Increase	176 501016082453	Special Serv-State Grt & Aid	\$23,592
Revenue Increase	176 51782453	Special Serv-State Grt & Aid	\$41,312

TRANSER TO:

Action	Account Number	Account Description	Amount
Expenditure Increase	176 50197184	Wrap Around Services	\$23,592
Expenditure Increase	176 51797184	Wrap Around Services	\$41,312

I, the undersigned, respectfully request that the Human Resources, Finance & Property Committee approve the following change in budget / transfer of funds as discussed in the attached supplemental information.

Requested By: Stacy Spencer

Date Completed: 12/30/2020

COMPLETED BY FINANCE DEPARTMENT:

Approved by Human Resources, Finance & Property Committee: _____

Date Transferred: _____

MARATHON COUNTY

Budget Transfer Authorization Request – Supplemental Information

Attach this supplemental information to the original Budget Transfer Authorization Request Form. All questions must be completed by the requesting department, or the Budget Transfer Authorization Request Form will be returned.

- 1) What is the name of this Program/Grant? (DO NOT use abbreviations or acronyms)
COVID-19 Child Welfare Emergency Payments
- 2) Provide a brief (2-3 sentence) description of what this program does.
Provides payments to out of home care providers for COVID-19 related expenses
- 3) This program is: (Check one)
 An Existing Program.
 A New Program.
- 4) What is the reason for this budget transfer?
 Carry-over of Fund Balance.
 Increase/Decrease in Grant Funding for Existing Program.
 Increase/Decrease in Non-Grant Funding (such as tax levy, donations, or fees) for Existing Program.
 Set up Initial Budget for New Grant Program.
 Set up Initial Budget for New Non-Grant Program
 Other. Please explain: [Click here to enter description](#)
- 5) If this Program is a Grant, is there a "Local Match" Requirement?
 This Program is not a Grant.
 This Program is a Grant, but there is no Local Match requirement.
 This Program is a Grant, and there is a Local Match requirement of: (Check one)
 Cash (such as tax levy, user fees, donations, etc.)
 Non-cash/In-Kind Services: (Describe) [Click here to enter description](#)
- 6) Does this Transfer Request increase any General Ledger 8000 Account Codes? (Capital Outlay Accounts)
 No.
 Yes, the Amount is Less than \$30,000.
 Yes, the Amount is \$30,000 or more AND: (Check one)
 The capital request HAS been approved by the CIP Committee.
 The capital request HAS NOT been approved by the CIP Committee.

COMPLETED BY FINANCE DEPARTMENT:

Is 10% of this program appropriation unit or fund? No Is a Budget Transfer Resolution Required? Yes

MARATHON COUNTY
Budget Transfer Authorization Request Form

This form must be completed electronically and emailed to **Alicia Richmond** and to your Department Head. This email will confirm that your Department Head acknowledges approval of this transfer. Forms that are incomplete, incorrect, out-of-balance, or that have not been sent to your Department Head will be returned. The Finance Department will forward completed forms to the Marathon County Human Resources, Finance & Property Committee.

DEPARTMENT: Highway

BUDGET YEAR: 2020

TRANSFER FROM:

Action	Account Number	Account Description	Amount
Revenue Increase	801 269 8 7241	Rev Fr Consumable Tools (624Z)	3,500

TRANSFER TO:

Action	Account Number	Account Description	Amount
Expenditure Increase	801 269 9 3620	Consumable Tools/Supplies (624B)	3,500

I, the undersigned, respectfully request that the Human Resources, Finance & Property Committee approve the following change in budget / transfer of funds as discussed in the attached supplemental information.

Requested By: Mary Rosensprung

Date Completed: 12/10/2020

COMPLETED BY FINANCE DEPARTMENT:

Approved by Human Resources, Finance & Property Committee: _____

Date Transferred: _____

MARATHON COUNTY

Budget Transfer Authorization Request – Supplemental Information

Attach this supplemental information to the original Budget Transfer Authorization Request Form. All questions must be completed by the requesting department, or the Budget Transfer Authorization Request Form will be returned.

- 1) What is the name of this Program/Grant? (DO NOT use abbreviations or acronyms)

Field Small Tools

- 2) Provide a brief (2-3 sentence) description of what this program does.

This is a cost pool required by the Wisconsin Department of Transportation. It tracks the costs (and associated revenues) for consumable items used in the field which aren't attributable to a specific job. This includes items such as safety vests/glasses, gloves, shovels, chains, hand wipes, etc.

- 3) This program is: (Check one)

An Existing Program.

A New Program.

- 4) What is the reason for this budget transfer?

Carry-over of Fund Balance.

Increase/Decrease in Grant Funding for Existing Program.

Increase/Decrease in Non-Grant Funding (such as tax levy, donations, or fees) for Existing Program.

Set up Initial Budget for New Grant Program.

Set up Initial Budget for New Non-Grant Program

Other. Please explain: Revenues are driven by the amount of work done "out in the field". Crews have been working in the field more than anticipated, so revenues are higher than budgeted. We need to use these additional revenues to purchase more small tools for the crews.

- 5) If this Program is a Grant, is there a "Local Match" Requirement?

This Program is not a Grant.

This Program is a Grant, but there is no Local Match requirement.

This Program is a Grant, and there is a Local Match requirement of: (Check one)

Cash (such as tax levy, user fees, donations, etc.)

Non-cash/In-Kind Services: (Describe) [Click here to enter description](#)

- 6) Does this Transfer Request increase any General Ledger 8000 Account Codes? (Capital Outlay Accounts)

No.

Yes, the Amount is Less than \$30,000.

Yes, the Amount is \$30,000 or more AND: (Check one)

The capital request HAS been approved by the CIP Committee.

The capital request HAS NOT been approved by the CIP Committee.

COMPLETED BY FINANCE DEPARTMENT:

Is 10% of this program appropriation unit or fund? No

Is a Budget Transfer Resolution Required? No

MARATHON COUNTY

Budget Transfer Authorization Request Form

This form must be completed electronically and emailed to **Alicia Richmond** and to your Department Head. This email will confirm that your Department Head acknowledges approval of this transfer. Forms that are incomplete, incorrect, out-of-balance, or that have not been sent to your Department Head will be returned. The Finance Department will forward completed forms to the Marathon County Human Resources, Finance & Property Committee.

DEPARTMENT: Sheriff

BUDGET YEAR: 2020

TRANSFER FROM:

Action	Account Number	Account Description	Amount
Revenue Increase	405-98882420	Public Safety – State Grant	20,000

TRANSFER TO:

Action	Account Number	Account Description	Amount
Expenditure Increase	405-98893140	Small Items Equipment	20,000

I, the undersigned, respectfully request that the Human Resources, Finance & Property Committee approve the following change in budget / transfer of funds as discussed in the attached supplemental information.

Requested By: Kristin Williams – Administrative Services Manager

Date Completed: 11/24/2020

COMPLETED BY FINANCE DEPARTMENT:

Approved by Human Resources, Finance & Property Committee: _____

Date Transferred: _____

MARATHON COUNTY

Budget Transfer Authorization Request – Supplemental Information

Attach this supplemental information to the original Budget Transfer Authorization Request Form. All questions must be completed by the requesting department, or the Budget Transfer Authorization Request Form will be returned.

1) What is the name of this Program/Grant? (DO NOT use abbreviations or acronyms)

Homeland Security – WEM/Replacement of Dive Dry Suits

2) Provide a brief (2-3 sentence) description of what this program does.

The funds will be used by the Marathon County Sheriff's Office Dive Team to replace current dry suits that have been used past their normal service life with new dry suits that are rated for hazmat diving conditions.

3) This program is: (Check one)

An Existing Program.

A New Program.

4) What is the reason for this budget transfer?

Carry-over of Fund Balance.

Increase/Decrease in Grant Funding for Existing Program.

Increase/Decrease in Non-Grant Funding (such as tax levy, donations, or fees) for Existing Program.

Set up Initial Budget for New Grant Program.

Set up Initial Budget for New Non-Grant Program

Other. Please explain: [Click here to enter description](#)

5) If this Program is a Grant, is there a "Local Match" Requirement?

This Program is not a Grant.

This Program is a Grant, but there is no Local Match requirement.

This Program is a Grant, and there is a Local Match requirement of: (Check one)

Cash (such as tax levy, user fees, donations, etc.)

Non-cash/In-Kind Services: (Describe) [Click here to enter description](#)

6) Does this Transfer Request increase any General Ledger 8000 Account Codes? (Capital Outlay Accounts)

No.

Yes, the Amount is Less than \$30,000.

Yes, the Amount is \$30,000 or more AND: (Check one)

The capital request HAS been approved by the CIP Committee.

The capital request HAS NOT been approved by the CIP Committee.

COMPLETED BY FINANCE DEPARTMENT:

Is 10% of this program appropriation unit or fund? No

Is a Budget Transfer Resolution Required? Yes

MARATHON COUNTY

Budget Transfer Authorization Request Form

This form must be completed electronically and emailed to **Alicia Richmond** and to your Department Head. This email will confirm that your Department Head acknowledges approval of this transfer. Forms that are incomplete, incorrect, out-of-balance, or that have not been sent to your Department Head will be returned. The Finance Department will forward completed forms to the Marathon County Human Resources, Finance & Property Committee.

DEPARTMENT: Sheriff

BUDGET YEAR: 2020

TRANSFER FROM:

Action	Account Number	Account Description	Amount
Revenue Increase	430-24282420	Public Safety – State Grant	35,153

TRANSFER TO:

Action	Account Number	Account Description	Amount
Expenditure Increase	430-24298190	Other Capital Equipment	35,153

I, the undersigned, respectfully request that the Human Resources, Finance & Property Committee approve the following change in budget / transfer of funds as discussed in the attached supplemental information.

Requested By: Kristin Williams – Administrative Services Manager

Date Completed: 11/24/2020

COMPLETED BY FINANCE DEPARTMENT:

Approved by Human Resources, Finance & Property Committee: _____

Date Transferred: _____

MARATHON COUNTY

Budget Transfer Authorization Request – Supplemental Information

Attach this supplemental information to the original Budget Transfer Authorization Request Form. All questions must be completed by the requesting department, or the Budget Transfer Authorization Request Form will be returned.

1) What is the name of this Program/Grant? (DO NOT use abbreviations or acronyms)

HS ALERT EOD Bomb Suits 2020

2) Provide a brief (2-3 sentence) description of what this program does.

This grant will allow Marathon County Sheriff's Office the opportunity to purchase a current specifications bomb suit for personnel to respond to high-risk situations with the threat of explosives

3) This program is: (Check one)

An Existing Program.

A New Program.

4) What is the reason for this budget transfer?

Carry-over of Fund Balance.

Increase/Decrease in Grant Funding for Existing Program.

Increase/Decrease in Non-Grant Funding (such as tax levy, donations, or fees) for Existing Program.

Set up Initial Budget for New Grant Program.

Set up Initial Budget for New Non-Grant Program

Other. Please explain: [Click here to enter description](#)

5) If this Program is a Grant, is there a "Local Match" Requirement?

This Program is not a Grant.

This Program is a Grant, but there is no Local Match requirement.

This Program is a Grant, and there is a Local Match requirement of: (Check one)

Cash (such as tax levy, user fees, donations, etc.)

Non-cash/In-Kind Services: (Describe) [Click here to enter description](#)

6) Does this Transfer Request increase any General Ledger 8000 Account Codes? (Capital Outlay Accounts)

No.

Yes, the Amount is Less than \$30,000.

Yes, the Amount is \$30,000 or more AND: (Check one)

The capital request HAS been approved by the CIP Committee.

The capital request HAS NOT been approved by the CIP Committee.

COMPLETED BY FINANCE DEPARTMENT:

Is 10% of this program appropriation unit or fund? No

Is a Budget Transfer Resolution Required? Yes

MARATHON COUNTY

Budget Transfer Authorization Request Form

This form must be completed electronically and emailed to **Alicia Richmond** and to your Department Head. This email will confirm that your Department Head acknowledges approval of this transfer. Forms that are incomplete, incorrect, out-of-balance, or that have not been sent to your Department Head will be returned. The Finance Department will forward completed forms to the Marathon County Human Resources, Finance & Property Committee.

DEPARTMENT: Sheriff

BUDGET YEAR: 2020

TRANSFER FROM:

Action	Account Number	Account Description	Amount
Revenue Increase	TBD-TBD	Public Safety – State Grant	10,220

TRANSFER TO:

Action	Account Number	Account Description	Amount
Expenditure Increase	TBD-TBD	Small Items Equipment	10,220

I, the undersigned, respectfully request that the Human Resources, Finance & Property Committee approve the following change in budget / transfer of funds as discussed in the attached supplemental information.

Requested By: Kristin Williams – Administrative Services Manager

Date Completed: 12/28/2020

COMPLETED BY FINANCE DEPARTMENT:

Approved by Human Resources, Finance & Property Committee: _____

Date Transferred: _____

MARATHON COUNTY

Budget Transfer Authorization Request – Supplemental Information

Attach this supplemental information to the original Budget Transfer Authorization Request Form. All questions must be completed by the requesting department, or the Budget Transfer Authorization Request Form will be returned.

1) What is the name of this Program/Grant? (DO NOT use abbreviations or acronyms)

Homeland Security – WEM/Replacement of Dive Dry Suits

2) Provide a brief (2-3 sentence) description of what this program does.

The funds will be used by the Marathon County Sheriff's Office Dive Team to replace current dry suits that have been used past their normal service life with new dry suits that are rated for hazmat diving conditions.

3) This program is: (Check one)

An Existing Program.

A New Program.

4) What is the reason for this budget transfer?

Carry-over of Fund Balance.

Increase/Decrease in Grant Funding for Existing Program.

Increase/Decrease in Non-Grant Funding (such as tax levy, donations, or fees) for Existing Program.

Set up Initial Budget for New Grant Program.

Set up Initial Budget for New Non-Grant Program

Other. Please explain: [Click here to enter description](#)

5) If this Program is a Grant, is there a "Local Match" Requirement?

This Program is not a Grant.

This Program is a Grant, but there is no Local Match requirement.

This Program is a Grant, and there is a Local Match requirement of: (Check one)

Cash (such as tax levy, user fees, donations, etc.)

Non-cash/In-Kind Services: (Describe) [Click here to enter description](#)

6) Does this Transfer Request increase any General Ledger 8000 Account Codes? (Capital Outlay Accounts)

No.

Yes, the Amount is Less than \$30,000.

Yes, the Amount is \$30,000 or more AND: (Check one)

The capital request HAS been approved by the CIP Committee.

The capital request HAS NOT been approved by the CIP Committee.

COMPLETED BY FINANCE DEPARTMENT:

Is 10% of this program appropriation unit or fund? No

Is a Budget Transfer Resolution Required? Yes

MARATHON COUNTY

Budget Transfer Authorization Request Form

This form must be completed electronically and emailed to **Alicia Richmond** and to your Department Head. This email will confirm that your Department Head acknowledges approval of this transfer. Forms that are incomplete, incorrect, out-of-balance, or that have not been sent to your Department Head will be returned. The Finance Department will forward completed forms to the Marathon County Human Resources, Finance & Property Committee.

DEPARTMENT: Conservation, Planning & Zoning

BUDGET YEAR: 2021

TRANSFER FROM:

Action	Account Number	Account Description	Amount
Revenue Increase	236-855-8-2474	DATCP Producer Led Grant - EPPIC	30000

TRANSFER TO:

Action	Account Number	Account Description	Amount
Expenditure Increase	236-855-9-2190	PROFESSIONAL SERVICES	1500
Expenditure Increase	236-855-9-2915	DEMONSTRATION FIELDS	11000
Expenditure Increase	236-855-9-2151	PLANNING SERVICES	1500
Expenditure Increase	236-855-9-3393	CONFERENCE EXPENSES	5000
Expenditure Increase	236-855-9-7170	DIRECT PAYMENTS	11000

I, the undersigned, respectfully request that the Human Resources, Finance & Property Committee approve the following change in budget / transfer of funds as discussed in the attached supplemental information.

Requested By: DIANE HANSON

Date Completed: 1/6/2021

COMPLETED BY FINANCE DEPARTMENT:

Approved by Human Resources, Finance & Property Committee: _____

Date Transferred: _____

MARATHON COUNTY

Budget Transfer Authorization Request – Supplemental Information

Attach this supplemental information to the original Budget Transfer Authorization Request Form. All questions must be completed by the requesting department, or the Budget Transfer Authorization Request Form will be returned.

- 1) What is the name of this Program/Grant? (DO NOT use abbreviations or acronyms)
Wisconsin Department of Agriculture, Trade, and Consumer Protection Producer Led Watershed Protection Grant
- 2) Provide a brief (2-3 sentence) description of what this program does.
This program provides funds to projects that will improve water quality through farmer led, nonpoint source pollution abatement activities on a watershed basis.
- 3) This program is: (Check one)
 An Existing Program.
 A New Program.
- 4) What is the reason for this budget transfer?
 Carry-over of Fund Balance.
 Increase/Decrease in Grant Funding for Existing Program.
 Increase/Decrease in Non-Grant Funding (such as tax levy, donations, or fees) for Existing Program.
 Set up Initial Budget for New Grant Program.
 Set up Initial Budget for New Non-Grant Program
 Other. Please explain: [Click here to enter description](#)
- 5) If this Program is a Grant, is there a “Local Match” Requirement?
 This Program is not a Grant.
 This Program is a Grant, but there is no Local Match requirement.
 This Program is a Grant, and there is a Local Match requirement of: (Check one)
 Cash (such as tax levy, user fees, donations, etc.)
 Non-cash/In-Kind Services: (Describe) In kind of staff time spent on grant project.
- 6) Does this Transfer Request increase any General Ledger 8000 Account Codes? (Capital Outlay Accounts)
 No.
 Yes, the Amount is Less than \$30,000.
 Yes, the Amount is \$30,000 or more AND: (Check one)
 The capital request HAS been approved by the CIP Committee.
 The capital request HAS NOT been approved by the CIP Committee.

COMPLETED BY FINANCE DEPARTMENT:

Is 10% of this program appropriation unit or fund? No Is a Budget Transfer Resolution Required? Yes

APPENDIX B
NEW OR EXPANDED POSITION REQUEST

I. GENERAL INFORMATION

Department: Administration _____ Date: 1/6/21 _____

Position Requested: Communications and Engagement Strategist FT PT FTE _____%
(If unsure of classification, indicate "To be determined") Number of Positions: _____

Division Position Will Be Assigned To: NA _____
(Indicate NA if not applicable)

Projected Start Date of Position: 4/1/2021 _____ Priority Number of This Position: NA _____
If you are requesting more than one position, prioritize all your requests and indicate the priority number of position.

II. FULL EXPLANATION OF NEED FOR POSITION

A. Is this position request compatible with the County's mission statement?

Yes. Underlying Marathon County's mission and vision statements is our goal of being the Healthiest, Safest, and Most Prosperous County in the State. A big factor of our ability to deliver on these goals is our organizational culture. For the past ten years we have been building our culture and effective communication is an integral pieces of our organizations success of promoting and strengthening our culture. This position will help create and coordinate a more centralized communication effort across the County, with the goal of creating and promoting greater transparency for residents, employees, and elected officials.

B. What is your department's mission statement and how does position support this mission and/or department strategic plan?

At its core, the Administrator is the Chief Administrative Officer of the County, coordinating the administrative and management of all County departments including those departments led by elected officials or under the control of other boards or commissions. County Administration is tasked with being the linkage between the County Board, which sets policy and outcome targets, and County staff, tasked with developing and delivering the programs and services to carry out the Board's directives and achieve its outcome goals. A County is a complex organization with de-centralized decision-making and reporting relationships. It works best when leadership is on the same page and working toward shared goals.

To meet these obligations, leadership must effectively communicate throughout the organization and with external stakeholders. Consistent and effective communication will allow the county to continue performing at a high level and as a cohesive unit.

It is important to note that this position will be directly responsible for achieving Goal #1 of the Marathon County Comprehensive Plan – Collaborative Governance – Improve community engagement and community education through communication, technology, and social media.

C. Indicate reasons for asking for position including purpose of position, applicable workload data and trends, etc. **plus attach relevant supporting data.** If more than one position of the same classification is being requested, also justify the number requested.

Attached is the first goal of the Marathon County Comprehensive Plan 2016 – Collaborative Governance. This reorganization will provide us the necessary resources, needed by the County, to assist in achieving our goal of improving community engagement and community education through communication, technology, and social media.

**APPROVING COUNTY ADMINISTRATION REORGANIZATION:
ABOLISHING 1.0 FTE ADMINISTRATIVE MANAGER (ORGANIZATION EXCELLENCE
PROGRAM MANAGER) AND CREATING A 1.0 FTE ASSISTANT ADMINISTRATIVE
MANAGER (COMMUNICATION & ENGAGEMENT STRATEGIST POSITION);**

WHEREAS, the first goal of the Marathon County Comprehensive Plan – Collaborative Governance is to improve community engagement and education through communication, technology, and social media; and

WHEREAS, as a step toward achieving this goal, County Administration has identified a reorganization opportunity which will create a more centralized, efficient and consistent communication and engagement strategy, and will result in greater transparency to residents, employees and elected officials; and

WHEREAS, County Administration has proposed abolishing 1.0 FTE Administrative Manager (Organization Excellence Program Manager) position (Current incumbent will transition via promotion to HR Director and will incorporate this role into Employee Resources) and creating a 1.0 FTE Assistant Administrative Manager (Communication & Engagement Strategist) position; and

WHEREAS, the proposal was referred to the Human Resources, Finance and Property Committee for review, pursuant to §4.20 of the General Code; and

WHEREAS, the Human Resources, Finance and Property Committee has reviewed the proposal at its meeting on 1/12/2021, and voted to recommend adoption and referred to Executive Committee for review; and

WHEREAS, the Executive Committee reviewed the proposal at its meeting on January 14, 2021 and voted to recommend adoption to the County Board, to be effective within the current 2021 Budget year.

NOW, THEREFORE, BE IT RESOLVED that the Board of Supervisors of the County of Marathon does ordain the following and approves the implementation of the reorganization as follows:

- (1) A. Abolish 1.0 FTE Administrative Manager (Organization Excellence Program Manager) (PCN 9005)
- B. Create one full-time Assistant Administrative Manager (Communication & Engagement Strategist) position (NEW PCN)
- (2) Effective as soon as recruitment can be completed or the beginning of the first pay period following the approval of this resolution.

DATED: January 26, 2021

HUMAN RESOURCES, FINANCE AND PROPERTY COMMITTEE

_____	_____
_____	_____
_____	_____

ESTIMATED FISCAL IMPACT STATEMENT: \$26,803 savings. The current salary of the incumbent moving to HR Director is within the salary range of the new pay level assigned. The salary range of the new Assistant Administrative Manager position is less than the range of the abolished position. Both the new and abolished positions are within Administration Dept. No budget amendment is required to effect this reorganization.

Through this reorganization, the Employee Resources Director will now oversee the execution of the organizational excellence program at the direction of Administration. The current Organizational Excellence Program Manager position will then be reclassified as the Communications and Engagement Strategist. Overall, this reorganization will result in an annual cost savings of roughly \$26,803.

- D. What benefit will the position provide to the County? How does the position improve/enhance customer service and/or address community needs?

As previously stated, this position will achieve Marathon County's first goal of collaborative governance as outlined in the Comprehensive Plan. Ultimately, this position is responsible for planning, developing, and publishing all strategic communications to effectively engage and inform internal and external audiences about County activities, initiatives, and announcements. This position will improve the customer service the county provides by coordinating communication efforts across the organization, with the goal of creating and promoting greater transparency for residents, employees and elected officials.

- E. Indicate any alternatives to creating this position that were considered and why you still chose to request the position?

An alternative to creating/reclassifying this position is keeping the status quo. While evaluating the needs of Marathon County, we believe reclassifying the current position is the best path forward. This proposed reorganization will allow us to create efficiencies within the Employee Resources department, thus allowing us to move and absorb the Organizational Excellence Program. The proposed Communication and Engagement Strategist position will allow the County to bolster our communication efforts to provide greater transparency for residents, employees and elected officials.

- F. What will be the effect if the proposed position is not created?

This position is part of a reorganization within the Administration Department. If this position is not approved then we would not move forward and continue with the status quo. This would result in a continued de-centralized communication method and would prevent us from achieve the goal as outlined within the Marathon County Comprehensive Plan.

- G. What criteria will you use to monitor the effectiveness and performance of the position? (Increasing revenues, improved customer service, decreasing costs, enhancing services, etc?)

Effective Communication – to be successful this position will need to effectively communicate with various stakeholders. They will also need to go a step further and show their ability to collect and analyze data to ensure their communication methods are most effective based on their audience.

Positive Relationships – this position will need to create and maintain positive working relationships with both internal and external stakeholders. This can be evaluated by engaging and requesting feedback from the various external and internal stakeholders.

III. SPECIFIC DUTIES OF NEW POSITION

- A. List the specific duties position will perform plus the approximate percentage of time to be spent on each duty.
- Write, edit, design, produce, proof, and distribute county-wide internal and external communication materials using a variety of formats, including print, electronic, audio, video, website, and other digital platforms. (50%)
 - Establish standards for the format of county publications such as reports, newsletters, media releases, bulletins, announcement, etc. to ensure the consistency and establish / maintain the County's brand (10%)
 - Develops and maintains metrics for measuring the success and effectiveness of organizational communication initiatives and continuously improve the quality/ frequency / channel as necessary (10%)
 - Develop and recommend new communications methods and enhancements to better achieve County goals; includes marketing services to citizens, community groups and other external organizations that help maintain a visible and positive image for the County (10%)

- Develop ideas and opportunities for feature articles, interviews, presentations, and other public relations activities that promote awareness of the County services and initiatives (10%)
- Collect and analyze data and prepare written reports as required on content reach, media tracking, civic engagement measurement, and other research findings. Analyze and communicate web statistics and social media traffic to tailor future messaging and grow County social media and digital presence (10%)

B. Could another County department use the expertise of this position? OR could you use the expertise of another department to meet your needs? Why or why not?

Yes. Our current method of communication is de-centralized. This position will assist in providing a more centralized approach which will result in more consistent and effective county-wide communication.

C. If the work is currently being done by the County, how is it being accomplished (contract basis, temporary help, current employee, etc.)? Why is this arrangement no longer acceptable?

Currently, the work is being completed in two methods 1) a de-centralized system within County departments 2) outsourced on a contractual basis. This position will allow us to provide a better services to our residents, employees and county board. As noted above, this will allow the county to perform at a high level and as a cohesive unit, and ultimately assist the county in achieving its mission and vision of being the Healthiest, Safest, and Most Prosperous County in the state.

IV. POSITION COSTS AND FUNDING SOURCES

A. What is the anticipated total cost of this position? (Include salary; benefits; office space, remodeling, furniture, and equipment; travel; and other applicable costs.)

Classification C41

Salary	\$51,216 (minimum)	\$61,458 (mid-point)	\$73,852 (maximum)
Salary with Benefits	\$82,996 (minimum)	\$94,732 (mid-point)	\$108,938 (maximum)

B. Explain specifically how position will be funded.

This position will be funded with current budgeted funds. This is a reorganization between existing positions in Administration and Employee Resources. Overall, this will result in an estimated cost savings to the county of \$26,803. This not only produces a cost savings to the County but also assists in achieving our goal of improved community engagement and community education through communication, technology, and social media.

Amount of County tax levy: \$94,732 % of total costs: _____

Amount of any outside funding: _____ % of total costs: _____

Source of outside funding: _____

Length of outside funding: _____

Likelihood of funding renewal: _____

Would this outside funding be used to offset the levy if not used for this position? _____

C. Will the proposed position allow your department to increase revenues or decrease expenditures beyond the cost of the position? If yes, how?

This reorganization will allow us to decrease our expenditures by an estimated \$26,803. The salary and benefits reduction results from attrition within the Employee Resources Department and reclassification within Administration. The incumbent Employee Resources Director will be hired at a lower wage than their predecessor. The Proposed Communications and Engagement Strategist will be placed at a lower grade (C41) than the current Organizational Excellence Program Manager (C52).

- D. Does the proposed position provide preventive services that will lead to cost avoidance or more extensive services in the future? OR Can the proposed position be justified as an investment with future benefits to the County greater than the cost of the position? If yes, how?

This position is part of a reorganization within the Administration Department. Creating this position will help Administration and other departments with communication duties. This will allow staff to redirect their prior time spent on communication efforts to more job specific duties. We believe this will not only benefit the Administration Department but will assist various departments throughout the County.

- E. Can the position costs be offset by eliminating or reducing a lower priority function? If yes, explain.

This reorganization is already creating a cost savings of approximately \$26,803. Not approving this position would result in the status quo, not recognizing a cost savings and not assisting in achieve a comprehensive plan goal.

V. COMMITTEE OF JURISDICTION

What is the recommendation of the committee of jurisdiction?

NOTE: An updated or new Position Description Questionnaire (PDQ) may be necessary to complete the job evaluation process.

Signature of Supervisor/Manager Completing Request

Date

Department Head Signature

Date

Communication & Engagement Strategist **Reports to: County Administrator**

Under general supervision of the County Administrator this position is responsible for planning, developing, and publishing all strategic communications to effectively engage and inform internal and external audiences about County activities, initiatives, and announcements. Coordinate countywide communications to ensure message clarity and consistency. The incumbent is expected to coordinate communication efforts across the organization, with the goal of creating and promoting greater transparency for residents, employees, and elected officials. This role maintains positive relationships between the county and the public, while providing responsive, accurate, and timely information relating to public interest.

Job Functions

- Write, edit, design, produce, proof, and distribute county-wide internal and external communication materials using a variety of formats, including print, electronic, audio, video, website, and other digital platforms.
- Plan, organize and disseminate timely and accurate information to promote awareness of County operations, services, programs, projects, events and issues to key internal and external audiences
- Establish standards for the format of county publications such as reports, newsletters, media releases, bulletins, announcement, etc. to ensure the consistency and establish / maintain the County's brand.
- Provide copywriting and graphic design assistance for internal and external, digital and printed publications, including annual reports, initiative updates, press releases, countywide crisis and emergency communications, special announcements, and program promotion.
- Utilize principles of graphic design to manipulate text and art elements from a variety of sources to create visually appealing print materials and web graphics.
- Promptly respond to requests and inquiries from the general public, other governmental entities, internal staff, board members, and media, including time sensitive news and/or emergency situation response.
- Manages County's social media presence, including engaging with customers both proactively and responsively as necessary.
- Collaborates with the Information Technology Department to develop and maintain the County's website.
- Develops and maintains metrics for measuring the success and effectiveness of organizational communication initiatives and continuously improve the quality/frequency / channel as necessary
- Develop and recommend new communications methods and enhancements to better achieve County goals; includes marketing services to citizens, community groups and other external organizations that help maintain a visible and positive image for the County.
- Develop ideas and opportunities for feature articles, interviews, presentations, and other public relations activities that promote awareness of the County services and initiatives

- Develop and coordinate implementation of County's social media strategy, policies and presence and monitor the County's overall online reputation.
- Collect and analyze data and prepare written reports as required on content reach, media tracking, civic engagement measurement, and other research findings.
- Analyze and communicate web statistics and social media traffic to tailor future messaging and grow County social media and digital presence.
- Communicate logistical details of special events, community outreach activities, employee activities and significant projects.
- Conduct formal and informal research to determine Marathon County staff, as well as public, knowledge, opinions and attitudes when necessary
- Proactively identifies opportunities to leverage a range of outreach tools and technology to connect with residents and enable interdepartmental collaboration.
- Attend public meetings as required?
- May serve as spokesperson to media and external audiences?
- Pursues national and local media opportunities that may benefit the county when appropriate

Knowledge and Skills

- Ability to communicate complex and technical information in a clear and concise manner to diverse audiences, including County employees, elected officials, local businesses, County residents, and members of the media through a variety of platforms.
- Strong organizational and time management skills are required. Must be able to work independently to prioritize and manage urgent requests as well as structured long-term projects. Must be flexible and able to adapt quickly to changing priorities and be able to work within deadlines.
- Superior communication skills, including listening, speaking, and written word.
- Experience drafting, editing, and publishing
- Integrate text, still images, and video to create compelling content.
- Knowledge of and, preferably, experience with developing and managing websites.
- Ability to develop and maintain effective and positive working relationships with external and internal constituents, including citizens and visitors, elected officials, and County employees.
- Knowledge of principles and techniques of public, media, and community relations.
- Knowledge of governmental policies, processes, and procedures a plus.
- Keen attention to detail.
- Ability to use sound judgment and professionalism, and act with political awareness and tact.
- Knowledge of principles and techniques of professional writing, English grammar, spelling, vocabulary and punctuation.
- Knowledge of copywriting, graphic design, and desktop publishing.

Qualifications

Bachelor's degree in Communications, Marketing, Public Relations, Journalism or related field, three (3) to five (5) years communications, marketing, public relations, journalism or community outreach experience. Any combination of education or experience that provides

equivalent knowledge, skills, and abilities may qualify an applicant, and be considered in lieu of the more specific criteria listed above.

County Administration Mini Reorg

Abolish a Full time Administrative Manager (Organization Excellence Program Manager) and create a Full time Assistant Administrative Manager (Communication and Engagement Strategist)

2021 BUDGET PLANNING - NEW POSITION COST

Abolish Full time Administrative Manager (Organization Excellence Program Manager)

Item	Projected 2021			
	Rates	Minimum	Mid-Point	Maximum
DBM C52 at Full-time		\$65,702	\$78,843	\$94,742
Health - Family	\$1,917.55	\$23,011	\$23,011	\$23,011
Dental - Family	\$62.14	\$746	\$746	\$746
FICA Retirement Rate	6.20%	\$4,074	\$4,888	\$5,874
FICA Medicare Rate	1.45%	\$953	\$1,143	\$1,374
Unemployment Insurance	0.10%	\$66	\$79	\$95
Retirement - Employer	6.75%	\$4,435	\$5,322	\$6,395
Worker's Comp - Clerical	0.05%	\$33	\$39	\$47
PEHP	\$21	\$546	\$546	\$546
Total Estimated Cost for 1 FTE:		\$99,566	\$114,617	\$132,830

Create a Full Time Assistant Administrative Manager (Communication and Engagement Strategist)

Item	Projected 2010			
	Rates	Minimum	Mid-Point	Maximum
DBM C41 at Full-time		\$51,216	\$61,458	\$73,852
Health - Family	\$1,917.55	\$23,011	\$23,011	\$23,011
Dental - Family	\$62.14	\$746	\$746	\$746
FICA Retirement Rate	6.20%	\$3,175	\$3,810	\$4,579
FICA Medicare Rate	1.45%	\$743	\$891	\$1,071
Unemployment Insurance	0.10%	\$51	\$61	\$74
Retirement - Employer	6.75%	\$51	\$61	\$74
Worker's Comp - Clerical	0.05%	\$3,457	\$4,148	\$4,985
PEHP	\$21	\$546	\$546	\$546
Total Estimated Cost for 1 FTE:		\$82,996	\$94,732	\$108,938
Estimated Cost SAVINGS Full year:		\$16,570	\$19,885	\$23,892
Estimated Cost SAVINGS 2021: (April - Dec 2021)		\$12,428	\$14,914	\$17,919

Current funding 100% Tax Levy

Human Resources Cost Savings - 2021

Retirement of current ER Director, Frank Matel at \$52.49 and replaced with Molly Adzic at Proposed \$47.50

2021 BUDGET PLANNING - NEW POSITION COST

Cost savings from April 1 - December 31, 2021

Item	Projected 2010 Rates	Current Employee \$52.49	Proposed Incumbent \$47.50	Cost Savings 9 months
DBM D65-Wages for remainng 9 months		\$81,884	\$74,100	\$7,784
Health - Family	\$1,917.55	\$23,011	\$23,011	\$0
Dental - Family	\$62.14	\$746	\$746	\$0
FICA Retirement Rate	6.20%	\$5,077	\$4,594	\$483
FICA Medicare Rate	1.45%	\$1,187	\$1,074	\$113
Unemployment Insurance	0.10%	\$82	\$74	\$8
Retirement - Employer	6.75%	\$5,527	\$5,002	\$525
Worker's Comp - Clerical	0.05%	\$41	\$37	\$4
PEHP	\$21	\$546	\$546	\$0
		\$118,101	\$109,184	\$8,917

Cost Comaprison for full year

Item	Projected 2010 Rates	Current Employee \$52.49	Proposed Incumbent \$47.50	Cost Savings Full year
DBM D65		\$109,179	\$98,800	\$10,379
Health - Family	\$1,917.55	\$23,011	\$23,011	\$0
Dental - Family	\$62.14	\$746	\$746	\$0
FICA Retirement Rate	6.20%	\$6,769	\$6,126	\$643
FICA Medicare Rate	1.45%	\$1,583	\$1,433	\$150
Unemployment Insurance	0.10%	\$109	\$99	\$10
Retirement - Employer	6.75%	\$7,370	\$6,669	\$701
Worker's Comp - Clerical	0.05%	\$55	\$49	\$6
PEHP	\$21	\$546	\$546	\$0
Total Estimated Cost for 1 FTE:		\$149,368	\$137,479	\$11,889

Current funding: 82% County tax levy and 18% non-tax levy (Health Ins, Property Casualty Liability, and Worker's Comp)



Marathon County Comprehensive Plan 2016



*Marathon County
Comprehensive Plan
2016*

*Adopted by the Marathon County Board of Supervisors
on the Recommendation of the Comprehensive Plan Task Force*

Executive Committee

*Kurt Gibbs
Lee Peek
Joanne Leonard
Matt Hildebrandt
Craig McEwen
Jim Rosenberg
Kurt Kluck
John Robinson
James Seefeldt*

Land Conservation and
Zoning Committee

*James Seefeldt
Jeann Maszk
Sandi Cihlar
Jacob Langenhahn
Richard Duerr
Kelly King*

Developed by Marathon County Staff

*Deb Hager, Deputy Administrator
Rebecca Frisch, Director of CPZ
Jeffrey Pritchard, Planning Analyst
Loretta Schultz, Administrative Coordinator*

with assistance by the North Central Wisconsin Regional Planning Commission

*Dennis Lawrence, AICP, Executive Director
Paula Priebe, AICP, Planner
Andrew Faust, GISP, Senior GIS Analyst*

ORDINANCE #O-4-16

2016 MARATHON COUNTY COMPREHENSIVE PLAN: ORDINANCE TO ADOPT

WHEREAS, on May 23, 2006, the Board of Supervisors of the County of Marathon adopted Ordinance 0-16-06 to create Chapter 26 of the General Code of Ordinances entitled "Marathon County Comprehensive Plan"; and

WHEREAS, sec. 66.1001(4), Wis. Stats., establishes the required procedure for a local government to adopt a comprehensive plan, and Sec. 66.1001(2) identifies the required planning elements to be addressed; and

WHEREAS, on May 21, 2013, the Board adopted Ordinance 0-17-13 to create Sec. 2.05(15) of the General Code of Ordinances to create a task force for the purposes of drafting a proposed updated Comprehensive Plan for Marathon County; and

WHEREAS, on November 14, 2013, the Board adopted Ordinance 0-30-13 to revise Sec. 2.05(15) of the General Code to revise specific duties, responsibilities, and timelines for the task force; and

WHEREAS, sec. 66.1001(4)(a), Wis. Stats., requires that the local governing planning body (Land Conservation & Zoning Committee) shall adopt written procedures designed to foster public participation at every stage of the comprehensive plan preparation; and

WHEREAS, on March 24, 2015, the Board adopted Resolution R-10-15 to approve the written procedures included in the "Public Participation Plan for the Comprehensive Plan Update"; and

WHEREAS, on December 9, 2015, the Marathon County Executive Committee reviewed and accepted the findings and recommendations of the Comprehensive Plan task force, formally concluding the work of the task force; and

WHEREAS, on December 10, 2015, the Land Conservation & Zoning Committee adopted Resolution 01-2015 recommending County Board adoption of the 2016 Comprehensive Plan, pursuant to state requirements cited above, and authorizing a Class 1 public hearing; and

WHEREAS, on January 14, 2016, the Executive Committee held a public hearing on the 2016 Comprehensive Plan, with notice in compliance with the requirements of sec. 66.1001(4)(d) Wis. Stats.; and

WHEREAS, the Comprehensive Plan may be used as the basis for, among other things, updating the zoning ordinance, recommending infrastructure improvements, establishing policy for County action regarding elements in the plan; and as a guide for approving or disapproving actions affecting growth and development under the jurisdiction of Marathon County; and

WHEREAS, this Comprehensive Plan may from time to time be amended, extended, or added to in greater detail; and

WHEREAS, on February 3, 2016, the Executive Committee voted to approve/amend the 2016 Comprehensive Plan, as set forth in the Attachment, repealing and recreating Chapter 26 of the General Code of Ordinances.

NOW, THEREFORE BE IT ORDAINED AND RESOLVED, by the County Board of Supervisors of the County of Marathon that Chapter 26 of the General Code of Ordinances entitled "Marathon County Comprehensive Plan is hereby repealed and recreated pursuant to the Attachment; and

BE IT FURTHER ORDAINED AND RESOLVED that said ordinance shall take effect upon passage and publication as required by law.

Adopted this 16th day of February, 2016.

LAND CONSERVATION & ZONING COMMITTEE

Jean Meszke
[Signature]

[Signature]

EXECUTIVE COMMITTEE

[Signature]
[Signature]

[Signature]
[Signature]

Fiscal Impact: No direct budgetary impact. The plan is intended to inform and guide future budgetary decisions.

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Chapter One Introduction



The Marathon County Comprehensive Plan will help guide County decision makers on a wide array of issues over the next twenty years. It will also provide guidance to the 41 towns, 15 villages and 6 cities within the County. All these communities, working together, make Marathon County a special place.

Currently, the 135,000 County residents enjoy economic opportunity, quality schools, and strong communities, along with access to a wide variety of recreational options. Although, the County compares well when compared to other counties there is still room for improvement. An overarching goal of Marathon County is to become the Healthiest, Safest and Most Prosperous County in the State. Therefore, the intent of this plan is to provide the foundation for that improvement.

Mission and Vision

Mission Statement

Marathon County government serves people by leading, coordinating and providing county, regional, and statewide initiatives. It directly, or in cooperation with other public and private partners, provides opportunities that make the Marathon County area a preferred place to live, work, visit and do business.

Vision Statement

Marathon County government leads by providing high quality infrastructure and integrated services and by developing trusting, collaborative relationships among diverse partners. It is proactive in enhancing health and safety, protecting the environment, and providing cultural, recreational, and economic opportunities which make the Marathon County and the surrounding area a preferred place to live, work, visit and do business.

Framework for the Comprehensive Plan

The Comprehensive Plan is one part of the overall planning process in Marathon County. **Figure 1-1** shows the relationship between the Vision and Mission, the Comprehensive Plan, and the Strategic Plan.

Background

Marathon County has a strong tradition of planning. Numerous planning efforts have taken place since the last comprehensive planning process a decade ago. The 2006 plan was the first comprehensive plan developed for the County and its focus was more on meeting the requirements of the State Planning Law rather than being developed as a tool to guide the County as a whole.

This plan moves in a new direction, while still addressing the requirements outlined in Wisconsin Statutes 66.1001, to the extent applicable. That law requires that at minimum these elements or issues be discussed: Issues & Opportunities, Natural, Agricultural & Cultural Resources, Housing, Transportation, Utilities & Community Facilities, Economic Development, Land Use, Intergovernmental Cooperation, and Implementation. New topics and chapters added to this plan cover Health and Human Services, Water Resources, and Community Character. This plan, when adopted, will replace the 2006 Comprehensive Plan.

Figure 1-1: Planning Framework



Task Force

A 9-member Comprehensive Plan Task Force was created at the beginning of the planning process and included members from the County Board. The Task Force members served as liaisons to their respective standing committees. County staff and North Central Wisconsin Regional Planning Commission (Planning Team) provided support to the Task Force. The Task Force held ten meetings over the course of the project. Their role was to represent the county’s best interests while attending meetings and helping staff and the consultant team make important decisions. The Task Force provided guidance for developing the overall Plan and helped guide many of the decisions regarding the goals, objectives and action steps necessary to carry out the Plan. The Task Force’s ultimate responsibility was to provide a final draft long-term Comprehensive Plan for Marathon County Board action by December 31, 2015.

Figure 1-2 identifies the members of the planning Task Force.

Planning Process

The update to the Comprehensive Plan took place from January 2014 to February 2016. Three groups were gathered throughout the process to lead the update and to provide expert insights: the Task Force, the Planning Team, and the County Department Heads. Public input was also sought at several stages of the plan update process, as outlined in the Public Participation Plan.

County staff held public meetings mid-way through the planning process to meet with the general public, town officials, and others about the Comprehensive Plan. As part of this process, staff reached out to all local governments throughout the County. A series of meetings were held to inform citizens about the planning process and request input. An opportunity to identify land use changes was also offered. Representatives from numerous towns attended these meetings.

The team working on the day-to-day work of the plan update consisted of staff from the Conservation, Planning and Zoning Department and staff from the North Central Wisconsin Regional Planning Commission. County administration was also represented.

Standing Committees

The Marathon County Board of Supervisors has 8 standing committees: Finance and Property, Human Resources, Executive, Education and Economic Development, Environmental Resources, Health and Human Services, Infrastructure, and Public Safety. Early in the planning process in 2014, all standing committees participated in an exercise to help define **“What does a preferred place to live, work, visit, and do business look like?”** Standing committee discussions continued and identified trends and challenges that may impact Marathon County becoming a preferred place and the assets that could be leveraged and the opportunities that could be explored for Marathon County to become the preferred place. From the standing committee work, themes started to evolve which resulted in the development of the comprehensive plan’s guiding principles.

Figure 1-2: Task Force Members

Supervisor	Standing Committee
Kurt Gibbs, Chair	Executive
Charles Soukup	Education and Economic Development
Arnold Schlei	Human Resources and Infrastructure
John Robinson	Health and Human Services
Sandi Cihlar	Environmental Resources
John Durham	Finance and Property
Craig McEwen	Public Safety
Ken Day	Health and Human Services
Matt Hildebrandt	Technology

Guiding Principles

The Marathon County Comprehensive Plan is based on principles that call for actions and outcomes that meet the overarching goal to ensure that Marathon County is the healthiest, safest, and most prosperous county in Wisconsin. The guiding principles serve as the foundation for shaping and navigating the future, and will ensure that the Comprehensive Plan remains consistent with the vision of Marathon County as the healthiest, safest, and most prosperous county in Wisconsin.

Crossroads of Wisconsin

Encourage decisions that support options to allow safe and efficient movement of people and goods in and through Marathon County by a variety of modal means.

Education and Economic Development

Epicenter

Encourage decisions that support lifelong education, workforce development, and diverse opportunities for economic growth.

Environmental Stewardship

Encourage decisions that enhance the ecology and natural resources of Marathon County, while preserving and protecting them from human impacts and development, for the benefit of current and future populations.

Health Focused

Encourage decisions that promote the physical, mental, and social health of the community through affordable access, health education, health care systems, and infrastructure to encourage healthy living at all stages of life.

Multi-Partners Cooperation

Encourage decisions that support cooperation and collaboration with local, county, state, and federal governments, public-private partnerships, nonprofits, and other organizations to improve communication and efficiency.

Recreation Hub

Encourage decisions that enhance the cultural, entertainment, and outdoor recreation amenities to ensure Marathon County's future as a year-round destination for residents and visitors.

Safe and Sound

Encourage decisions that support the promotion of public safety and a sense of personal security within the community.

Sense of Place

Encourage decisions that support and enhance local history, heritage, culture, values, social pride, and community character in Marathon County to foster growth and coordinated development and to establish a vibrant sense of place.

Sustainable Agriculture

Encourage decisions that support preservation of productive farmland, growth of agribusiness, and promote innovative farming practices to maintain a strong local agricultural economy which contributes to the local and global food system.

Embrace Innovation

Encourage decisions that support the utilization of new technologies and opportunities for innovation.



The Guiding Principles help protect the natural and agricultural resources of the County.

Department Head Retreats

A series of three retreats were held with the 23 department heads of Marathon County. The purpose of the retreats was to ensure that the comprehensive plan would be meaningful, useful, and relevant to the departments in the county government, by utilizing the expertise of the department heads to identify issues and goals and to think strategically about how county departments can work together in collaboration to achieve the goals.

At the first retreat, in September 2014, the department heads were introduced to the new comprehensive planning process and their role in it. The 10 guiding principles were discussed and departments identified programs and services they provide related to the principles. Eleven critical issues that the county is currently facing or is likely to face over the next 20 years were identified.

The second retreat, in October 2014, focused on what role Marathon County plays in influencing or impacting the critical issues identified at the previous retreat. Of the eleven critical issues, three were deemed to be the Primary Issues in which the County plays a direct role: Health of the Community, Environment and Ecosystem Resources, and Collaborative Governance.

A third retreat was held in November 2014, and built upon the previous work. The three primary issues were converted into goal statements and expanded. This retreat focused on the goal of Governance, breaking it into four Emerging Goals and detailing action steps that can be taken by the County to achieve the goals.

Two further meetings were held in February 2015 to develop the goals and action steps of the Environment and Ecosystem Management and Health of the Community sections. Those present at these meetings reflected all of the County departments which have a direct role in these areas. Goals, objectives, and action steps were identified for the three primary issues.

The recommended objectives and action steps for the Environment and Ecosystem Management and Health of the Community sections make up much of the Action Plan. Meanwhile, the work under Collaborative Governance does not easily fall into the realm of any of the chapters in this plan, as the recommendations are largely internal process changes to how Marathon County Government operates. These Collaborative Governance recommendations are seen below. They do provide valuable information for the overall planning effort.

Collaborative Governance

Goal 1: Improve community engagement and community education through communication, technology, and social media.

The first goal of Collaborative Governance is about helping community members get informed and involved with government and improving the community. The tools of communication, technology, and social media were key elements in how the Department Heads envision community engagement and education being strengthened. Three ideas were recommended on how to potentially reach this goal. First, consider hiring a County Public Information Official (PIO). This role would ensure that the public receives a consistent message with an organized, proactive response. Second, develop a stronger portal for the community to connect with government information. This portal could potentially be an enhanced version of the County website. Finally, hold public dialogues which invite the community into conversation with government about relevant subjects. The Ketterling public engagement method was suggested as a balanced way to inform as well as engage.

Goal 2: To improve customer service, Marathon County must keep pace with technology demands and the expectations of the public.

The expectations the public has of their government's responsiveness have increased dramatically with advances in technology. Marathon County government recognizes that keeping pace with technological advances is necessary to maintain a high level of customer service. The first recommendation is to enhance the capacity to receive electronic information from citizens. This includes the Emergency Services' Dispatch's ability to receive advanced 911 social media (text messages, twitter, VoIP) as well as the Highway department among others. Second, Marathon County government should consider utilizing blast messages to communicate with the public based on interest, such as road conditions, traffic, crime, meetings, and parks. Third, utilize current technology to communicate messages with the public. For example, rather than writing step-by-step directions for something, consider making a YouTube video to explain.

Goal 3: To improve efficiency of public resources and increase achievement of desired results.

Using public resources in an efficient and effective manner is vastly important. The first recommendation towards reaching this goal is to create a culture of continual learning within County government. Investing in training opportunities for staff at all levels will improve the efficiency of work. Second, there is a need to focus on departmental and inter-departmental planning for desired results by scheduling and allocating structured time and resources on specific issues and initiatives. Finally, drive down decision making and be willing to accept a greater degree of risk with decisions.

Goal 4: Encourage citizens to express their needs and to be part of the solution.

An active and vocal citizenry is necessary to reach the goals of the community and reach solutions to complex problems. The three top recommended action steps for this goal are to 1) offer forums for communities as needed to publicize issues, 2) train government officials to develop engagement skills, and 3) build relationships with media outlets.



Marathon County, Wisconsin
PROPOSED FINANCING TIMELINE

General Obligation Bonds/NotesBonds, Series 2021A

January							February							March						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
					1	2		1	2	3	4	5	6		1	2	3	4	5	6
3	4	5	6	7	8	9	7	8	9	10	11	12	13	7	8	9	10	11	12	13
10	11	12	13	14	15	16	14	15	16	17	18	19	20	14	15	16	17	18	19	20
17	18	19	20	21	22	23	21	22	23	24	25	26	27	21	22	23	24	25	26	27
24	25	26	27	28	29	30	28							28	29	30	31			
31																				

DATE	✓ ACTION REQUIRED	RESPONSIBLE PARTY
Week of January 5, 2021	PFM starts drafting Preliminary Official Statement ("POS")	FA
Friday, January 8, 2021	Distribution of Sale Memo	FA
Tuesday, January 12, 2021	HRFC Committee Meeting: Initial/Set Sale Resolution and Reimbursement Resolution (packet January 7, 2021)	C
TBD	Distribution of 1st Draft of Preliminary Official Statement (POS)	FA
Tuesday, January 26, 2021	County Board Meeting:Initial/Set Sale Resolution and Reimbursement Resolution (7:00 PM)	C
<i>Week of February 1, 2021</i>	<i>Rating Call with Moody's</i>	<i>RA/C/FA</i>
Wednesday, February 17, 2021	Bond rating released	RA
Thursday, February 18, 2021	Finalize Preliminary Official Statement	C/FA/BC
Thursday, February 18, 2021	Post Preliminary Official Statement	FA
Tuesday, February 23, 2021	HRFC Committee Meeting: Draft Award Resolution	C
Thursday, February 25, 2021	HRFC Committee Meeting: Award Resolution	C
Thursday, February 25, 2021	Bond Sale - PFM Takes Bids at 10:00AM	FA/BC
Thursday, February 25, 2021	County Board Meeting: Adoption of Award Resolution (7:00PM)	C
Monday, March 1, 2021	Distribution of draft Final Official Statement	FA
Thursday, March 4, 2021	Post Final Official Statement	FA/UW
Tuesday, March 9, 2021	Draft closing memo distributed	FA
Friday, March 12, 2021	Final closing memo distributed	FA
Wednesday, March 17, 2021	Closing - funds wired to the Village	All parties

Legend:

- BC = (Bond Counsel) Quarles & Brady
- C = (Issuer) Marathon County
- RA = (Rating Agency) Moody's Investors Service
- FA = (Financial Advisor) PFM Financial Advisors LLC
- U/W = (Underwriters) To Be Determined

RESOLUTION NO. ____

INITIAL RESOLUTION AUTHORIZING NOT TO EXCEED
\$5,830,000 GENERAL OBLIGATION PROMISSORY NOTES
FOR CAPITAL IMPROVEMENT PLAN PROJECTS

WHEREAS, Marathon County, Wisconsin (the "County") is in need of an amount not to exceed \$5,830,000 for the public purpose of financing 2021 Capital Improvement Plan projects, including County highway projects, acquisition of equipment and vehicles, improvements to County buildings, park and recreation projects and other capital projects (the "Project");

WHEREAS, it is desirable to authorize the issuance of general obligation promissory notes in an amount not to exceed \$5,830,000 to pay costs of the Project pursuant to Chapter 67 of the Wisconsin Statutes;

NOW, THEREFORE, BE IT RESOLVED by the Marathon County Board of Supervisors that the County borrow an amount not to exceed \$5,830,000 by issuing its general obligation promissory notes for the public purpose of financing 2021 Capital Improvement Plan projects, including County highway projects, acquisition of equipment and vehicles, improvements to County buildings, park and recreation projects and other capital projects. There be and there hereby is levied on all the taxable property in the County a direct, annual irrepealable tax in such years and in such amounts as are sufficient to pay when due the principal and interest on such notes.

Adopted and recorded January 26, 2021.

HUMAN RESOURCES, FINANCE AND PROPERTY COMMITTEE

Fiscal Impact:

Kurt Gibbs
Chairperson

Attest:

Kim Trueblood
County Clerk



Fiscal Year	CIP	NCMC	Existing Debt Service	Debt Service Fund	Series 2021A CIP	Series 2021B NCMC	Total 2021AB Debt Service	Total Debt Service Payable from Levy
2019	\$ -	\$ -	\$ 1,585,002	\$ -	\$ -	\$ -	\$ -	\$ 1,585,002
2020	-	-	1,709,431	-	-	-	-	1,709,431
2021	2,038,444	288,413	2,326,857	(507,811)	-	-	-	1,819,046
2022	2,016,464	672,111	2,688,575	-	517,001	1,159,994	1,676,995	4,365,570
2023	2,032,309	1,542,416	3,574,725	-	513,188	1,159,100	1,672,288	5,247,013
2024	2,056,189	1,544,436	3,600,625	-	516,588	1,162,900	1,679,488	5,280,113
2025	2,064,585	1,544,934	3,609,519	-	514,875	1,161,350	1,676,225	5,285,744
2026	1,786,719	1,443,700	3,230,419	-	805,875	1,159,500	1,965,375	5,195,794
2027	1,799,902	1,439,548	3,239,450	-	794,625	1,162,300	1,956,925	5,196,375
2028	1,816,231	1,444,038	3,260,269	-	783,375	1,159,750	1,943,125	5,203,394
2029	1,829,388	1,442,131	3,271,519	-	772,125	1,161,850	1,933,975	5,205,494
2030	1,045,350	1,163,488	2,208,838	-	587,188	1,163,550	1,750,738	3,959,575
2031	-	1,166,750	1,166,750	-	528,939	1,159,900	1,688,839	2,855,589
2032	-	1,167,250	1,167,250	-	-	1,160,900	1,160,900	2,328,150
2033	-	1,167,350	1,167,350	-	-	1,161,500	1,161,500	2,328,850
2034	-	1,167,050	1,167,050	-	-	1,161,700	1,161,700	2,328,750
2035	-	1,166,350	1,166,350	-	-	1,161,500	1,161,500	2,327,850
2036	-	1,165,250	1,165,250	-	-	1,160,900	1,160,900	2,326,150
2037	-	1,163,750	1,163,750	-	-	1,159,900	1,159,900	2,323,650
2038	-	1,166,800	1,166,800	-	-	1,163,450	1,163,450	2,330,250
2039	-	1,164,400	1,164,400	-	-	1,161,550	1,161,550	2,325,950
2040	-	1,166,550	1,166,550	-	-	1,159,250	1,159,250	2,325,800
2041	-	-	-	-	-	1,161,500	1,161,500	1,161,500
Total	\$ 18,485,579	\$ 24,186,715	\$ 43,838,844	\$ (507,811)	\$ 6,333,777	\$ 23,222,344	\$ 29,556,121	\$ 75,015,037

Est. 1.5% Int Rate Est. 2% Int Rate

Debt Service Fund	
2020A Notes	155,168.30
2020B Notes	352,642.80
Total Balance	507,811.10

RESOLUTION NO. _____

RESOLUTION PROVIDING FOR THE SALE OF NOT TO EXCEED
\$5,830,000 GENERAL OBLIGATION PROMISSORY NOTES, SERIES 2021A,
FOR CAPITAL IMPROVEMENT PLAN PROJECTS

WHEREAS, the County Board of Supervisors of Marathon County, Wisconsin (the "County") has adopted an initial resolution (the "Initial Resolution"), by a vote of at least 3/4 of the members-elect, authorizing the issuance of general obligation promissory notes in the principal amount not to exceed \$5,830,000 for the public purpose of financing 2021 Capital Improvement Plan projects, including County highway projects, acquisition of equipment and vehicles, improvements to County buildings, park and recreation projects and other capital projects;

NOW, THEREFORE, BE IT RESOLVED that:

Section 1. Issuance of the Notes. The County shall issue general obligation promissory notes authorized by the Initial Resolution in an amount not to exceed \$5,830,000 for the purpose above specified, which notes shall be designated "General Obligation Promissory Notes, Series 2021A" (the "Notes").

Section 2. Sale of Notes. The County Board of Supervisors hereby authorizes and directs that the Notes be offered for public sale. At a subsequent meeting, the County Board of Supervisors shall consider such bids for the Notes as may have been received and take action thereon.

Section 3. Notice of Sale. The County Clerk be and hereby is directed to cause notice of the sale of the Notes to be disseminated at such times and in such manner as the County Clerk may determine and to cause copies of a complete, official Notice of Sale and other pertinent data to be forwarded to interested bidders as the County Clerk may determine.

Section 4. Official Statement. The County Clerk shall cause an Official Statement concerning this issue to be prepared by PFM Financial Advisors LLC. The appropriate County officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Statement, such certification to constitute full authorization of such Statement under this resolution.

Section 5. Conflicting Resolutions; Severability; Effective Date. All prior resolutions, rules or other actions of the County Board of Supervisors or any parts thereof in conflict with the provisions hereof shall be, and the same are, hereby rescinded insofar as the same may so conflict. In the event that any one or more provisions hereof shall for any reason be held to be illegal or invalid, such illegality or invalidity shall not affect any other provisions hereof. The foregoing shall take effect immediately upon adoption and approval in the manner provided by law.

Adopted and recorded January 26, 2021.

HUMAN RESOURCES, FINANCE AND PROPERTY COMMITTEE

_____	_____
_____	_____
_____	_____
_____	_____

Fiscal Impact:

Kurt Gibbs
Chairperson

Attest:

Kim Trueblood
County Clerk

RESOLUTION NO. _____

RESOLUTION DECLARING OFFICIAL INTENT
TO REIMBURSE EXPENDITURES ON
CAPITAL IMPROVEMENT PLAN PROJECTS
FROM PROCEEDS OF BORROWING

WHEREAS, Marathon County, Wisconsin (the "Issuer") plans to undertake 2021 Capital Improvement Plan projects, including County highway projects, acquisition of equipment and vehicles, improvements to County buildings, park and recreation projects and other capital projects (the "Project");

WHEREAS, the Issuer expects to finance the Project on a long-term basis by issuing tax-exempt bonds or other tax-exempt obligations (the "Bonds");

WHEREAS, because the Bonds will not be issued prior to commencement of the Project, the Issuer must provide interim financing to cover costs of the Project incurred prior to receipt of the proceeds of the Bonds; and

WHEREAS, the County Board of Supervisors (the "Governing Body") of the Issuer deems it to be necessary, desirable, and in the best interests of the Issuer to advance moneys from its funds on hand on an interim basis to pay the costs of the Project until the Bonds are issued.

NOW, THEREFORE, BE IT RESOLVED by the Governing Body of the Issuer that:

Section 1. Expenditure of Funds. The Issuer shall make expenditures as needed from its funds on hand to pay the cost of the Project until proceeds of the Bonds become available.

Section 2. Declaration of Official Intent. The Issuer hereby officially declares its intent under Treas. Reg. Section 1.150-2 to reimburse said expenditures with proceeds of the Bonds, the principal amount of which is not expected to exceed \$5,830,000.

Section 3. Unavailability of Long-Term Funds. No funds for payment of the Project from sources other than the Bonds are, or are reasonably expected to be, reserved, allocated on a long-term basis, or otherwise set aside by the Issuer pursuant to its budget or financial policies.

Section 4. Public Availability of Official Intent Resolution. The Resolution shall be made available for public inspection at the office of the Issuer's Clerk within 30 days after its approval in compliance with applicable State law governing the availability of records of official acts including Subchapter II of Chapter 19, and shall remain available for public inspection until the Bonds are issued.

Section 5. Effective Date. This Resolution shall be effective upon its adoption and approval.

Adopted and recorded January 26, 2021.

HUMAN RESOURCES, FINANCE AND PROPERTY COMMITTEE

_____	_____
_____	_____
_____	_____
_____	_____

Fiscal Impact:

Kurt Gibbs
Chairperson

Attest:

Kim Trueblood
County Clerk

[After adoption, please return a copy of this Resolution to Quarles & Brady LLP, Bond Counsel, at 411 East Wisconsin Avenue, 27th Floor, Milwaukee, Wisconsin 53202-4497, Attention: Brian G. Lanser.]

RESOLUTION NO. _____

RESOLUTION PROVIDING FOR THE SALE OF NOT TO EXCEED
\$19,000,000 GENERAL OBLIGATION HEALTH CARE
PROJECT BUILDING BONDS, SERIES 2021B

WHEREAS, on June 19, 2018, the County Board of Supervisors of Marathon County, Wisconsin (the "County") adopted an initial resolution (the "Initial Resolution"), by a vote of at least 3/4 of the members-elect, authorizing the issuance of general obligation bonds or promissory notes in the principal amount not to exceed \$67,000,000 for the public purpose of financing North Central Health Care ("NCHC") Master Facility Plan projects, including the design and construction of building additions, renovations and landscaping to the NCHC Center and Mount View Care Center campus;

WHEREAS, the County has previously issued general obligation bonds or promissory notes in the principal amount of \$25,620,000 for projects authorized by the Initial Resolution; and

WHEREAS, it has now been determined to issue general obligation bonds authorized by the Initial Resolution in an amount not to exceed \$19,000,000 for NCHC Master Facility Plan projects;

NOW, THEREFORE, BE IT RESOLVED that:

Section 1. Issuance of the Bonds. The County shall issue general obligation bonds authorized by the Initial Resolution in an amount not to exceed \$19,000,000 for the purpose above specified, which bonds shall be designated "General Obligation Health Care Project Building Bonds, Series 2021B" (the "Bonds").

Section 2. Sale of Bonds. The County Board of Supervisors hereby authorizes and directs that the Bonds be offered for public sale. At a subsequent meeting, the County Board of Supervisors shall consider such bids for the Bonds as may have been received and take action thereon.

Section 3. Notice of Sale. The County Clerk be and hereby is directed to cause notice of the sale of the Bonds to be disseminated at such times and in such manner as the County Clerk may determine and to cause copies of a complete, official Notice of Sale and other pertinent data to be forwarded to interested bidders as the County Clerk may determine.

Section 4. Official Statement. The County Clerk shall cause an Official Statement concerning this issue to be prepared by PFM Financial Advisors LLC. The appropriate County officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Statement, such certification to constitute full authorization of such Statement under this resolution.

Section 5. Conflicting Resolutions; Severability; Effective Date. All prior resolutions, rules or other actions of the County Board of Supervisors or any parts thereof in conflict with the

provisions hereof shall be, and the same are, hereby rescinded insofar as the same may so conflict. In the event that any one or more provisions hereof shall for any reason be held to be illegal or invalid, such illegality or invalidity shall not affect any other provisions hereof. The foregoing shall take effect immediately upon adoption and approval in the manner provided by law.

Adopted and recorded January 26, 2021.

HUMAN RESOURCES, FINANCE AND PROPERTY COMMITTEE

_____	_____
_____	_____
_____	_____
_____	_____

Fiscal Impact:

Kurt Gibbs
Chairperson

Attest:

Kim Trueblood
County Clerk

2021 HR, Finance & Property Committee Workplan Ranking form

PROJECT NAME	Rank (1-15 - highest to lowest priority)							Score	Rank
	Robinson	Stark	McEwen	Gibbs	Leahy	Xiong	Fisher		
Priority Based Budgeting	1	2	1	2	1	1	6	14	1
Capital Improvement Process	2	1	2	7	2	4	2	20	2
Performance standards for programs	6	4	9	4	3	7	3	36	3
Long term facilities plan	8	7	7	1	8	8	4	43	4
Tax Delinquent Property Process - policy setting	3	3	5	6	9	10	8	44	5
New Position Request Process and Ranking	7	5	8	5	6	5	14	50	6
Evaluation of Health Insurance options (self-funded, plan design, etc.)	13	11	12	8	4	6	1	55	7
Policy on sale/disposition of excess county property	4	6	4	11	7	15	9	56	8
Strategic Plan	12	14	3	12	10	3	5	59	9
Diversity / Inclusion Employment Policy and Practice Review	8	12	15	14	6	2	11	68	10
Customer Service Expectations - policy setting	5	13	13	3	14	9	15	72	11
Tax Increment Financing - pursue legislative recommendation and criteria for guiding representative on local committee	10	10	6	15	12	14	7	74	12
Property Insurance Evaluation (RFP)	14	8	10	9	11	13	12	77	13
Renewable energy policy	11	15	14	13	5	11	10	79	14
Update Procurement Policy	15	9	11	10	13	12	13	83	15