

Melinda Osterberg Community Development Educator

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June Broadband Task Force Meeting

The following resources may be beneficial in preparation for the June Broadband Task Force meeting:

Past Work of the Broadband Task Force:

Late 2019 to Early 2020 – Preparation of a Broadband Assessment to develop a potential high speed rural broadband network. The final assessment can be accessed at:

https://www.co.marathon.wi.us/Portals/0/Departments/CAD/Documents/Broadband_report_fi_nal.pdf Additional work Marathon County has completed to advance high speed internet access is available at:

https://www.co.marathon.wi.us/Departments/InformationTechnology/PlanningforHighSpeedInternet.aspx

Late Fall 2020 – Partnership with area ISPs on Public Service Commission Broadband Expansion grant applications, resulting in the funding of Wittenberg Telephone's proposal in the Town of Reid. For more information on PSC broadband resources:

https://psc.wi.gov/Pages/Programs/BroadbandGrants.aspx

Current Broadband Expansion Programs:

PSC American Rescue Plan Act Grants: The State has allocated \$100 million in funds for broadband expansion in eligible areas. Completed projects must provide that, upon completion, the proposed service will reliably meet or exceed a symmetrical speed of 100 Mbps download and upload. In cases where the symmetrical 100/100 Mbps service is not practicable, the application may propose a service designed to reliably meet or exceed a 100 Mbps download speed and between 20 Mbps and 100 Mbps upload speed, but the proposed service must be scalable to a minimum of 100 download speed and 100MBps upload speed. Applications for this program are due by **July 27**, **2021**. To learn more about the PSC ARPA grant

program: https://psc.wi.gov/Pages/Programs/BroadbandGrants.aspx or to view the initial press

<u>Rural Digital Opportunity Fund Auction:</u> This Federal program awarded internet service providers areas to expand high speed internet access. LTD Wireless and Spectrum (Charter Communications) were the main winners within Marathon County. Full project buildout must be complete by end of year six (roughly 2026). For more information on the RDOF: https://www.fcc.gov/auction/904

Kewaunee County Broadband Approach

For more information on Kewaunee County's approach to expanding high speed internet access:

Request for Proposal Scoring Sheet Measurements

Marathon County Broadband Task Force

Past Efforts

• 2009 Broadband Gap Analysis (Ebert & Associates)

• 2009-11 Wausau Community Area Network

2015 Broadband Connectivity Task Force

• 2018-20 Broadband Assessment and Plan (Design 9)

2020 Broadband Task Force Created

Needs

- Pandemic
 - Telework
 - Telehealth
 - Virtual learning
 - Communication business and personal
- Aging Infrastructure
 - Frontier copper lines
 - Public safety concerns
 - Reliability
- Access
- Affordability

Challenges

- Wisconsin Statutes limit role of government in providing broadband
- Internet Service Providers look to ROI density
- Reluctance to rent/use fiber installed by county
- Rural areas are rural
- Topography and canopy limit service options
- State and Federal drive toward fiber

Recent Activities

- 2020 PSC Grant Applications
 - Targeted northern towns, 50/10
 - Partnered with ISPs
 - Only one funded
 - Wittenberg Tele
- FCC Rural Digital Opportunity Fund
 - LTD and CCO awards
 - 4 years to reach 40%
- 2020 CARES Act
 - Hot spots: libraries purchased equipment
 - Fiber runs: Hatley Library, DCE Elementary

Role of Task Force

- 9 members appointed by County Board Chair
- <u>Mission / Purpose</u>: Develop recommendations identifying the potential role of Marathon County in facilitating the expansion of Broadband access in Marathon County.
- Review the Report: Broadband for Marathon County Broadband Assessment and Plan prepared by Design 9 and develop broad policies and partnership recommendations relating to the expansion of broadband / internet services throughout Marathon County.

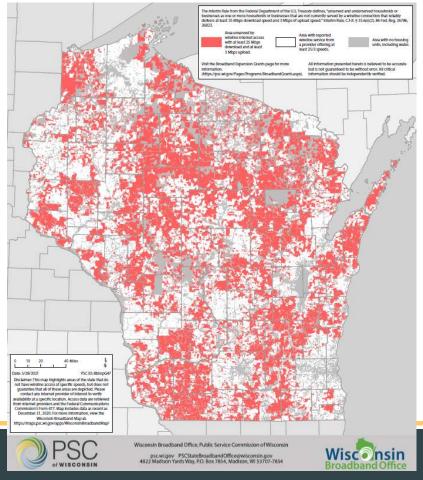
Task Force Members

- Supervisor John Robinson, Chair
- Supervisor Sara Guild, Vice Chair
- Supervisor Jacob Langenhahn
- Supervisor Sandi Cihlar
- Eric Budleski
- Wade Carroll
- Kurt Schoenroch
- Jon Euting
- Milton Olson

Where Are We?

- 2009 all over again
- Work with ISPs on expanding service
- Accelerate RDOF Timelines
- 2022 WI PSC ARPA Broadband Expansion Grant

ARPA BROADBAND ACCESS GRANT ELIGIBILITY GUIDANCE, FY 2022







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High Speed Internet in Rural Lincoln County: Summary of 2020 Broadband Survey

Prepared by Melinda Osterberg, Community Development Educator with assistance from Rebecca Kludy, Program Assistant

In late 2020, Lincoln County-Extension, in collaboration with Lincoln County, conducted a survey of property owners in the unincorporated portions of the County to determine high speed internet availability and demand within the County. The community anecdotally understood that there was limited access to broadband outside of the County's incorporated cities of Merrill and Tomahawk, however, additional quantitative data was needed to ensure informed decision-making processes and assist in productive communication with area internet service providers, community stakeholders, and potential funding partners.

One thousand, three hundred and sixty-two households completed the Lincoln County Broadband survey communicating their current access and need for high-speed internet. Respondents lived throughout Lincoln County. Consistent with their percentage of Lincoln County households, the majority of respondents resided in the Towns of Merrill, Bradley and Pine River.

A third of respondents did not have access to reliable high speed internet service, with nearly 33% of respondents indicating that they do not have access to broadband at their residence.

Lack of high-speed may also have a social and economic cost for Lincoln County. Of the 33% of survey respondents who did not have adequate access to broadband, a third indicated that they were likely to start, move or grow a business in Lincoln County if they had access to adequate, reliable, and affordable broadband internet services. One survey respondent commented, "Broadband has gone from a want to a need in our current situation and it is likely to become more critical as time goes on."

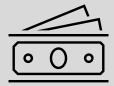
Lack of Access

Nearly a 1/3 of respondents, or 445 households, indicated that they did not have access to high-speed internet at their residence.



Expensive Service

Households that did have access to a monthly subscription for high-speed internet service often paid a great deal for service. Twenty-eight percent of households paid in excess of \$80 monthly.



Economic Development & Entrepreneur Cost

About a third of respondents that did not have access to broadband indicated that they were likely to start, move or grow a business in Lincoln County if they had access to high quality internet service.

Key Survey Findings

Key takeaways from the Lincoln County 2020 Broadband Survey include:

- Internet service was generally poor. Even when respondents reported satisfaction with internet service, many did not actually have access to high-speed internet. Using https://www.speedtest.net/ the vast majority of respondents (78%) did not have internet that met the Federal definition of broadband internet (speeds of 25 Mbps download/3 Mbps upload).
- **Even poor internet service is expensive**. Survey respondents indicated that they paid 28% of respondents paid greater than \$80 per month to access the internet, while 49.1% of respondents paid greater than \$60 per month for internet service.
- Cost limits access to high-speed internet. Over thirteen percent of respondents indicated that they did not subscribe to internet service due to cost. Other than availability, the number one factor limiting respondents from having a monthly subscription to broadband service was cost.
- Many respondents were dissatisfied with incumbent internet service providers and wireless technology. When offered the opportunity to share their thoughts many respondents expressed frustration that incumbent internet service providers were providing a poor level of service or had not expanded service. There was also frustration over the lack of reliable access to the internet from satellite providers.

Survey Method

In mid-November 2020, a postcard inviting households to respond to the survey was sent to all improved addresses in the unincorporated areas of Lincoln County. The unincorporated areas include all lands within the County outside of the incorporated cities of Merrill and Tomahawk. Individuals could respond to the invitation by going directly to the survey website or by requesting a paper survey be mailed to them.

One thousand three hundred and sixty-two households responded to the survey. The US Census Population and Housing survey indicates that Lincoln County has an estimated 12,625 households in 2019. Of the 12,625 households estimated in Lincoln County, 8,387 are located within the Cities of Tomahawk and Merrill, indicating 4,238 households are within the unincorporated portions of the County. This would indicate that approximately 32% of households in the unincorporated areas responded to the survey. Even accounting for errors, such

What does statistically significant mean? Simply stated, data that is statistically significant is likely not due to chance or another cause and probably reflects the population as a whole.

as a respondent's household being outside of the target survey area, this response rate is very good and is considered statistically significant.

Existing Broadband Environment¹

Lincoln County is served by a mix of broadband technologies, fiber or cable service is available within the majority of the municipal boundaries of the Cities of Merrill and Tomahawk, while the unincorporated areas are served by a mixture of satellite, fixed wireless, and DSL service. Each technology has unique characteristics and capacity for accessing the internet.

¹Source: (1) Federal Communication Commission. "Types of Broadband Connections." July 23, 2014. Available at: https://www.fcc.gov/general/types-broadband-connections.



Fiber

Fiber optic broadband technology is generally considered the future of broadband, providing up to 10000 Mbps symmetrical upload and download speeds. Fiber broadband works by sending a beam of light through fiber optic glass cables which are typically buried beneath the ground. At some point, most other broadband technologies connect to the fiber backbone to access the internet. In some instances, particularly within incorporated and more highly developed areas fiber is provided directly to the premise, providing the residence or business with the ability to access the internet in a fast and reliable manner.

Cable

Broadband service is provided through coaxial cable that is the same infrastructure that is used to deliver cable television service. Moderate cable service can provide speeds in excess of 100 Mbps download/25 Mbps upload. Unlike fiber service, upload speed is considerably slower than download speeds, which can be problematic for uses such as video conferencing which have significant download/upload requirements.

Digital Subscriber Line (DSL)

DSL utilizes existing landline telephone infrastructure to deliver high speed internet service via copper telephone line. Moderate speed DSL service can provide speeds of 12 Mbps download/2 Mbps upload.

Fixed Wireless

Wireless internet service providers provide fixed infrastructure on towers, silos and other structures connecting users wirelessly to the internet via radio frequencies. This technology relies on having a clear line of sight between the user and

How much bandwidth do you need? It depends on your household, to calculate your potential need:

http://broadbandnow.com/bandw idth-calculator using this calculator a family of four accessing the internet would have an estimated download speed of 40 Mbps infrastructure. Moderate speed fixed wireless service can provide speeds of 25 Mbps download/2 Mbps upload.

Satellite

Satellite internet works similar to satellite TV, signals are routed through satellite in Earth orbit to receiver dishes. This technology is not reliant on ground infrastructure delivering moderate speeds of 10 Mbps download/1 Mbps download.

Emerging Technologies

Through the Broadband Survey several respondents indicated that they were utilizing Star Link, which was available on a limited basis through their beta testing program. Star Link utilizes a constellation of small satellites in low Earth orbit. During the Beta testing period, Star Link provides moderate speeds of 80 Mbps download/20 Mbps upload with limited period of no connectivity, the beta testing period is anticipated to last through 2021.

Survey Summary

Specific results are summarized below for each question within the Lincoln County Broadband Survey.

What municipality do you reside in?

Municipality	Number
Town of Merrill	220
Town of Pine River	155
Town of Bradley	150
Town of Harrison	97
Town of Scott	95
City of Merrill	89
Town of Schley	74
Town of Rock Falls	72
Town of Tomahawk	69
Town of King	63
Town of Russell	55
Town of Corning	52
Town of Birch	39
Town of Skanawan	33
Town of Wilson	30
City of Tomahawk	25
Town of Harding	25
Other	13

Please enter the zip code of where your Lincoln County, Wisconsin property is located.

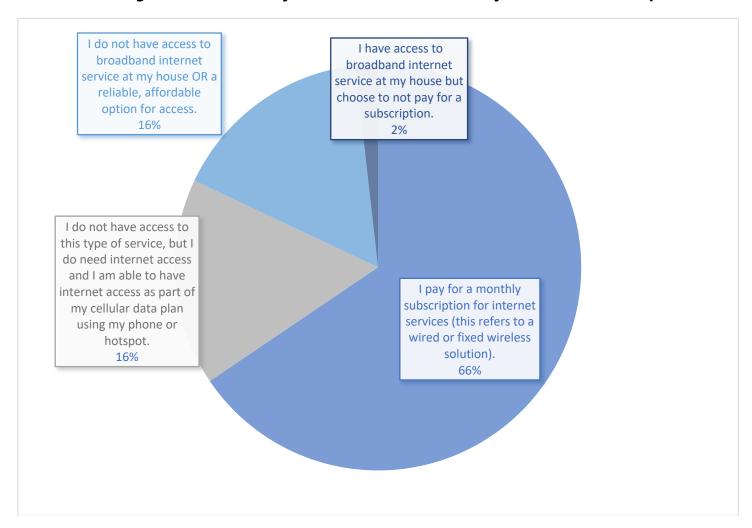
Zip Code	Percentage
54452 (Merrill)	45.3%
54487 (Tomahawk)	27.5%
54435 (Gleason)	12.3%
54442 (Irma)	12%
Other	3%

Which of these describes your access to broadband internet at your home?

I pay for a monthly subscription for internet services (this refers	65.6%
to a wired or fixed wireless solution).	
I do not have access to this type of service, but I do need internet	16.5%
access and I am able to have internet access as part of my cellular	
data plan using my phone or hotspot.	
I do not have access to broadband internet service at my house	16.2%
OR a reliable, affordable option for access.	
I have access to broadband internet service at my house but	1.8%
choose to not pay for a subscription.	

32.7% of survey respondents (445 households) did not have access to a monthly broadband subscription (wired or fixed wireless service)

Percentage of Lincoln County Households with a Monthly Broadband Subscription



If you do NOT subscribe (pay for) or have NO access to broadband internet service, why not?

	Percentage
Service is not available where I live	34.7%
Service is unreliable	17.8%
Service is too slow	17.2%
Internet is too expensive	13.5%
Other	12.1%
I use the internet somewhere else	3.1%
I have no need	0.8%
Concerned about online privacy	0.7%

If you do NOT subscribe (pay for) to broadband internet service, what would it take for you to subscribe to broadband internet service? (more affordable, faster speeds, etc.)

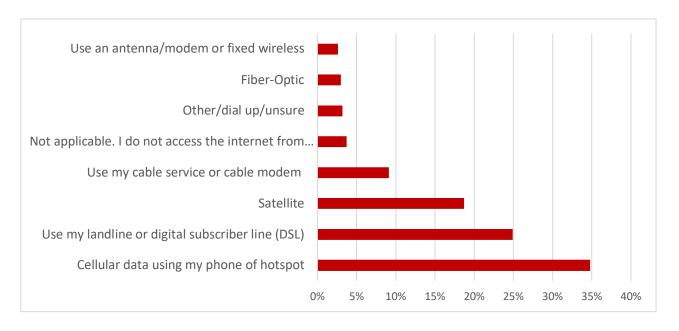
Rationale	Count
Affordable/Cost	197
Faster	176
Consistent/Reliable	107

Other than broadband service being unavailable, cost was the number one factor that deterred respondents from subscribing to broadband service

How do you access the internet at home? (choose all that apply)

	Percentage
Cellular data using my phone or hotspot	34.8%
Use my landline or digital subscriber line (DSL)	24.9%
Satellite	18.7%
Use my cable service or cable modem	9.1%
Not applicable. I do not access the internet from home.	3.7%
Other/dial up/unsure	3.2%
Fiber-Optic	3%
Use an antenna/modem or fixed wireless	2.6%

Broadband Technologies Used by Survey Respondents



Who is your current provider for how you receive broadband internet services? (choose all that apply)

	Percentage
Frontier	26.4%
Verizon	13%
Spectrum/Charter	11.6%
Not Applicable. I do not subscribe to a monthly broadband	10.3%
service.	
Hughes Net	9%
ViaSat	8.3%
AT&T	7.4%
Other	7%
Cellcom	4.9%
Air Runner	1.3%
Net Pros	0.7%
US Cellular	0.13%

The most common "Other" internet service providers were Century Link and Dish Network

Is your monthly broadband internet service billed as part of a bundle (TV, phone, internet, etc.)?

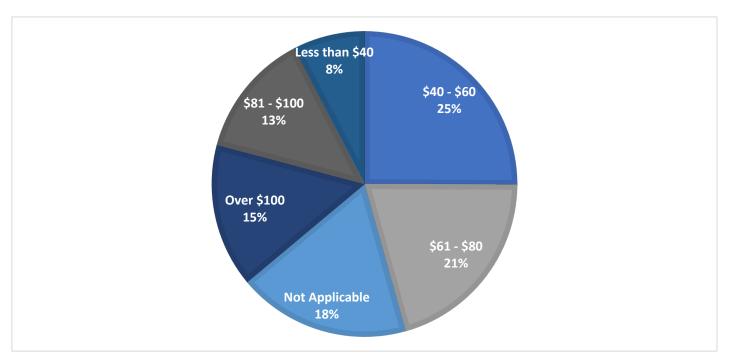
	Percentage
No	60.7%
Yes	38.3%
I don't know	1%

What is your monthly cost (not bundled cost) for only your broadband internet service? If your monthly cost increases based on use, please estimate your AVERAGE monthly cost

	Percentage
\$40 - \$60	25.1%
\$61 - \$80	20.6%
Not Applicable. I do not currently subscribe to a monthly	18.3%
broadband internet service.	
Over \$100	15.2%
\$81 - \$100	13.3%
Less than \$40	7.6%

Internet in Lincoln County is costly, over 28% of respondents paid more than \$80 per month to access the internet

Monthly Internet Cost



It is valuable to know the speed of your broadband services at your home or home-based business. If you are taking this survey on a computer at a location other than your home, not using your own broadband services, or completing this survey on your smartphone, please do NOT answer this question. What is the speed of your broadband connection?

	Count
Less than 10 Mbps download/1 Mbps upload	252
Less than 25 Mbps download/3 Mbps upload	193
Greater than 25 Mbps download/3 Mbps	48
Greater than 50 Mbps download/5 Mbps	81

Of the 574 complete responses to this question, 78% of respondents, or 445 households, did not have internet service meeting the FCC minimums standard for broadband service of 25 Mbps download, 3 Mbps upload

If you currently subscribe to broadband internet services, how satisfied are you with the service?

	Percentage
Not Applicable. I do not subscribe to broadband internet service.	24.5%
Moderately satisfied	18.7%
Extremely dissatisfied	18.2%
Moderately dissatisfied	13.7%
Slightly dissatisfied	9.9%
Slightly satisfied	8.6%
Extremely satisfied	4%
Neither satisfied nor dissatisfied	2.8%

41.4% of survey respondents indicated that they were dissatisfied with their internet service

If you are NOT satisfied (dissatisfied) with your broadband internet services, why? (select all that apply)

Percentage
29.8%
25.1%
22.1%
15.3%
7.7%



Including yourself, how many people in your home use (or would use if service

were available) your home broadband internet services daily?

	Count
Children up to age 12	565
Teens – Ages 13 to 18	428
Adults – Ages 19 to 25	234
Adults – Ages 26 to 45	863
Adults – Ages 46 to 65	1188
Adults – Over 65	587

The average respondent household was comprised of 0.42 children under 12, 0.64 teens ages 13 to 18, 0.34 adults ages 26 to 45, 1.7 adults ages 46 to 65, and 0.9 adults over 65

Please indicate how frequently you use (or would use if service were available) your home broadband internet services to engage in each of the following uses:

Job search, apply for or advertise a jobPercentageNever43.6%Sometimes39.1%Frequently17.3%

Access resources for the management of my farm/business

Never

51.8%

Sometimes 19.8%
Frequently 28.4%

Pay billsPercentageNever4.5%Sometimes21.9%Frequently73.4%

Shop (Amazon, eBay, etc.)PercentageNever1.9%Sometimes21.7%Frequently76.3%

Looking for OR selling a home	Percentage
Never	50.8%
Sometimes	39.6%
Frequently	9.6%

The 1,362 survey responses represent internet access for over 3965 individuals.

Beyond the economic impact of business development and telecommuting, the internet is an important resource for daily activities, 56.4% of respondents would use the internet to look for a job, nearly half would go online for buying or selling a home, 95.3% to pay bills and 98% for shopping

Access medical information/services	Percentage
Never	3.8%
Sometimes	39.7%
Frequently	44.1%
Telecommuting (work from home for your employer)	Percentage
Never	32.6%
Sometimes	21.5%
Frequently	46%
Home-based business	Percentage
Never	60.2%
Sometimes	18.9%
Frequently	21%
Gaming/video games/streaming movies and entertainment	Percentage
Never	8.9%
Sometimes	32.6%
Frequently	58.5%
School/Education/Homework/Coursework	Percentage
Never	27.6%
Sometimes	29.2%
Frequently	43.3%
Stay connected to family and/or friends	Percentage
Never	1.3%
Sometimes	22.8%
Frequently	75.9%
Other	Percentage
Never	24.6%
Sometimes	23%
Frequently	52.3%

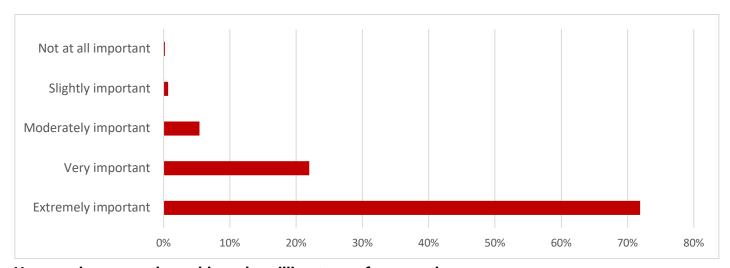
There is a mental and physical health component to high-speed internet access, respondents would most frequently use broadband to stay connected to friends and family, purchase goods, and access telehealth services

How important is high-speed broadband internet service to your home?

	Percentage
Extremely important	71.9%
Very important	22%
Moderately important	5.4%
Slightly important	0.7%
Not at all important	0.2%

94% of survey respondents indicated that access to broadband was either extremely or very important to their household

Importance of Broadband Access



How much per month would you be willing to pay for more than adequate broadband internet service? As a point of reference, the Federal minimum speed standards for adequate broadband internet services are 25 Mbps download and 3 Mbps upload. What would you pay for service better than the minimum speeds mentioned?

	Percentage
\$40 - \$60	34%
\$61 - \$80	28.7%
\$81 - \$100	16.3%
\$101 - \$125	7.1%
Over \$125	3.1%
I would not be willing to pay extra for increased broadband	9.4%
speed.	

15 Mbps download/3 Mbps upload

Need

Is there a minimum download/upload speed that you need to complete all your internet related tasks? Is there a download/upload speed that ideally you would want? (check all that apply)

NOTE: For any live TV streaming services like YouTube TV, Sling TV, Hulu, etc., a minimum of 10-25 Mbps download would be needed depending on how many devices are accessing high-definition content. If you were using multiple devices, 25-50 Mbps downloads or more would be potentially necessary. For streaming video services from Amazon Prime Video, Netflix, Disney +, etc., similar speeds would be necessary, and more if you want multiple devices using this same network for those services or others. It is important as well to consider the number of people in your household and all the devices which may be used in the house simultaneously.

The majority of survey respondents indicated that they needed at least 15 Mbps download/3 Mbps upload speeds, while they would like symmetrical 1,000 Mbps service

Count 376

Count 29

217

Need	370
Want	81
25 Mbps download/5 Mbps upload	Count
Need	440
Want	207
50 Mbps download/10 Mbps upload	Count
Need	301
Want	387
100 Mbps download (symmetrical download/upload)	Count
Need	112
Want	355
250 Mbps download (symmetrical download/upload)	Count
Need	42
Want	259

500 Mbps download (symmetrical download/upload)

Bandwidth needs vary depending on use, streaming Netflix? 3 – 25 Mbps may be sufficient, however, HBO Max needs a minimum of 12 Mbps, a video conference with one individual uses significantly less bandwidth than a video conference with multiple participant videos. Each online use and connected device take bandwidth.

Need Want

>1,000 Mbps download (symmetrical download/upload)	Count
Need	22
Want	206

Would you be willing to pay an installation fee (one-time) to have high-speed broadband internet services at speeds? A one-time installation fee, for example, could pay for the cost to run a fiber optic line (high speed data transmission line) to your home from the street. Or it could pay to install a utility pole with broadband internet equipment which would provide wireless high-speed broadband internet services to your rural location.

	Percentage
Maybe – depends on cost, etc.	64.2%
Yes	29.2%
No	6.7%

How much would you be willing to pay for a one-time installation fee to have high-speed broadband internet service to your home?

	Percentage
Up to \$100	50.5%
\$101 - \$250	23.6%
I would not be willing to pay a one-time installation fee	11.8%
\$251 - \$500	9.8%
\$501 - \$750	1.8%
\$751 - \$1,000	1.4%

Almost 30% of respondents would be willing to pay for infrastructure improvement to bring broadband to their rural area, another 64.2% would also be willing to do so, depending on cost

Please indicate If someone in your household telecommutes or has a home-based business:

	Percentage
Current Home-Based Business	28.7%
Future Home-Based Business	24.5%
Currently Telecommuting	43.1%
Future Telecommuting	51.3%

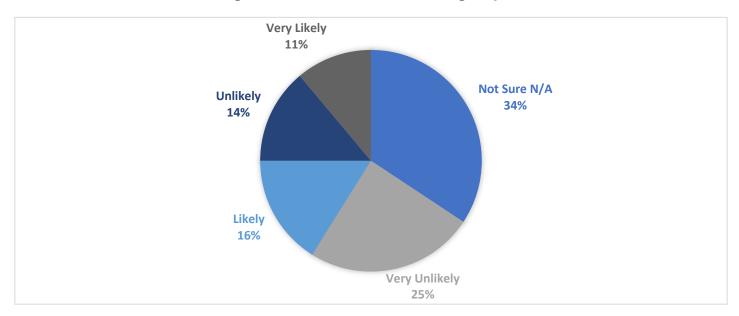
71.8% of respondents had a home-based business and/or were telecommuting

Would you be likely to start, move, or grow a business (including a home-based business) in Lincoln County if you had access to adequate, reliable and affordable broadband internet services?

	Percentage
Not Sure N/A	34.3%
Very Unlikely	24.6%
Likely	16.1%
Unlikely	13.9%
Very Likely	11.1%

Over 27% of respondents indicated that they were likely to start, move or grow a business if they had access to adequate, reliable and affordable broadband

Likelihood of Starting a Business with Access to High-Speed Internet



If you are involved in Agriculture, how valuable is having broadband internet services for your agriculture business?

	Percentage
N/A Not Involved in Agriculture	81.8%
Very Valuable	5.8%
Extremely Valuable	5.6%
Moderately Valuable	5.2%
Not at all Valuable	1.6%

If you are involved with Agriculture, please check all the boxes below that best describe how you use broadband internet services:

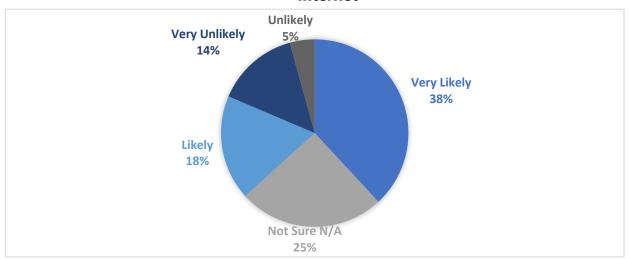
	Percentage
Not Involved in Agriculture	49.5%
Information	11.2%
Buying Products	11%
Agriculture News and Events	8.1%
Local Markets	7.9%
New Agriculture Technology	5.8%
GPS and Precision Ag	3.7%
Global Markets	2%
Other	0.8%

Of the respondents, 248 were involved in agriculture and 62.5% of them indicated that having broadband internet was very or extremely valuable to their agricultural enterprise

How likely would you be to telecommute from your Lincoln County address (if supported by your employer) if you had access to adequate, reliable, and affordable broadband internet services?

	Percentage
Very Likely	38.1%
Not Sure N/A	25.2%
Likely	18.1%
Very Unlikely	14.3%
Unlikely	4.3%

Likelihood of Telecommuting from Lincoln County with Access to High-Speed Internet



If you do not use broadband internet services for your home/farm business operation, why not? (check all that apply)

	Percentage
Not a business owner	52%
Service not available	28%
Too expensive	8.2%
Other	6.1%
I do not need it for my business	2.7%
Do not see any use for it	2.2%
No computer	0.8%

In what ways has the recent "safer-at-home" orders due to COVID-19 (Coronavirus), impacted the lives of the people living in your household? (choose all that apply)

	Count
No impact on my life or that of my family	350
Children struggled with home schooling due to poor or no	338
access to broadband internet services	
Adults telecommuting successfully with online access	337
Individual(s) unable to telecommute due to poor or no access to	330
broadband internet service	
Children home schools with successful online learning	228
Individual(s) lost work hours/pay from layoffs, cutbacks, and/or	222
furloughs	
Financially unable to pay all bills	89
Individual(s) lost their business	17

Any additional comments?

The top three comment subjects are summarized below, in order of the number of responses along the respective theme.

	Count
Difficulty working or learning remotely	126
Frustration with incumbent internet service providers	71
Inability to access telehealth services	15

Lack of broadband access can cause significant life changes, five respondents relocated due to a lack of high-speed internet access and three lost employment

Lincoln County Broadband Survey

Help us expand broadband access in our community, by completing the survey today!

https://go.wisc. edu/59rt4s





For more information on how survey data will benefit Lincoln County, please visit: https://lincoln.extension.wisc.edu



BROADBAND IS A NECESSITY.
MANY LINCOLN
COUNTY RESIDENTS
DON'T HAVE
ADEQUATE ACCESS.

Please help Lincoln County develop a comprehensive understanding of existing broadband infrastructure and access by completing the survey today!

If you can't access the survey online, please contact Lincoln County-Extension at: 715-539-1072

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Lincoln County Broadband Access Survey

COVID-19 (Coronavirus) has changed the world we live in dramatically. Earlier this year, Safer-at-Home orders caused most of us to think differently, act differently, learn differently, conduct our daily lives differently, and work differently. One resource/service that has been in the spotlight as many of us have stayed at home, is **broadband internet access**.

Whatever your situation is related to broadband internet access, we know there are challenges and opportunities for improvement. Without reliable and affordable broadband internet, our communities will fall behind in attracting and retaining residents and providing quality jobs, and our kids will lack access to opportunities that other areas are building upon.

Lincoln County Government and Lincoln County-UW Madison Extension have been looking at options and potential solutions to our broadband challenges and are proactively moving forward on many fronts. To understand the needs, we must have sound data about our situation as it exists now, and where we need improvements.

The two main questions we need to address are what really exists in Lincoln County for access to broadband internet and how is the quality of that resource. That information is essential to moving forward with better options and new solutions. This data will be valuable as we apply for grants, look for other partners and financial resources, and develop plans to attract existing and new broadband internet service providers to Lincoln County.

Lincoln County, with the help of the **University of Wisconsin-Madison, Division of Extension**, is conducting this survey to collect data on the availability, use, and demand for broadband internet services. Results from this survey will help support efforts to expand and improve access and quality of broadband internet services in Lincoln County.

To have the most useful information, we are requesting your complete address. We promise we will not share your address publicly but will use it as a way of mapping the internet services for the County. Survey results will be reviewed and reported in a way that **protects your individual anonymity.** If you have questions about the survey, please visit our website at https://lincoln.extension.wisc.edu/ contact us by email at melinda.osterberg@wisc.edu or by phone at 715-252-9459.

The survey will take approximately 15 minutes. Please complete the survey by December 28, 2020. We appreciate your time and the information you are sharing. You can help make this change!

Understanding Broadband Terminology:

Broadband internet service is a form of high-speed internet access.

Wireless Broadband Internet Service: is exactly what the name implies: it is your high-speed internet access without cables or wires. The versatility of wireless internet has consumers demanding the service at an increasing rate.

Wireless Broadband Network: A term you may recognize in association with wireless broadband internet service includes wireless broadband network. A wireless network is a <u>single broadband internet arrangement established for **your home or office**. It requires several pieces of equipment and requires you to subscribe (pay for) to the broadband services on a continual (usually monthly) basis. You cannot utilize your wireless broadband network and equipment without an ongoing broadband service. Together, the wireless devices and the broadband internet service make up your wireless broadband network.</u>

Wireless Broadband Mobile: Wireless internet connectivity in cell phones is growing in popularity as well. Cell phones, and other devices featuring windows mobile applications, are now all being designed with advanced wireless technology. This allows them the ability to connect to a wireless broadband internet service within a broadband network, or to the internet via their own cellular phone network.

For the purposes of this survey, we want to know about your access/availability to a wired or wireless <u>broadband internet service</u> as part of a broadband network <u>in your home</u>. If you are utilizing a cell phone or other mobile broadband device (hotspots, etc.), we <u>do NOT</u> consider that to be <u>subscribing</u> (paying for every month) to broadband internet services.

This survey is for property you may own in LINCOLN COUNTY, Wisconsin. If you received more than one survey invitation in the mail, it means you own more than one tax parcel in	
Lincoln County. If this is the case, feel free to fill out the survey for each tax parcel (to the best of your abilities) as it pertains to broadband internet accessibility at that address location.	t
Please list your complete street address of your Lincoln County, Wisconsin property (accuracy of this information is important).	

(select all tha	t apply)
	Service is not available where I live
	Service is too slow
	Concerned about online privacy
	I have no need
	Service is inconsistent or unreliable
	I use the internet somewhere else
	Service is too expensive
	Not Applicable, I subscribe to broadband internet service
	Other:
-	T subscribe (pay for) to broadband internet service, what would it take for you to broadband internet service? (more affordable, faster speeds, etc.)

If you do NOT subscribe (pay for) or have NO access to broadband internet service, why not?

Type and Cost of Broadband Internet Services How do you access the internet at home? (choose all that apply) Cellular data plan using my phone or hotspot (Verizon, US Cellular, etc.) Fiber-optic (Spectrum Enterprise, etc.) Use my landline or digital subscriber line (DSL) (Frontier, etc.) Use my cable service or cable modem (Charter, Spectrum, etc.) Use an antenna/modem or fixed wireless (AirRunner, Net Pros, etc.) Satellite (Hughes Net, Viasat, etc.) Dial-up Unsure Other Not Applicable. I do not access the internet from home.

Who is your capply)?	urrent provider for how you receive broadband internet services (choose all that
	Spectrum/Charter
	Frontier
	AirRunner
	Net Pros
	Hughes Net
	Viasat
	Verizon
	At&T
	US Cellular
	King Street Wireless
	Cellcom
	Other
	Not Applicable. I do not subscribe to a monthly broadband internet service

Is your monthly broadband internet service billed as part of a bundle (TV, phone, internet, etc.)?
○ Yes
○ No
O I do not know
○ N/A
What is your monthly cost (not bundled cost) for only your broadband internet service? If your monthly cost increases based on use, please estimate your AVERAGE monthly cost.
O Less than \$40
O \$40 - \$60
O \$61 - \$80
O \$81 - \$100
Over \$100
O Not Applicable. I do not subscribe to a monthly broadband internet service.

It is valuable to know the speed of your broadband services at your home or home-based business. If you are taking this survey on a computer at a location other than your home, not using your own broadband services, or completing this survey on your smartphone, please do NOT answer this question.

What is the speed of your broadband connection? If possible, we would like you to check your speed. Please go to your internet browser and type in www.speedtest.net. If you click on the hyperlink, please open the webpage in a new tab or previous survey answers will be lost. Then click on Begin Test. Please note the download and upload speeds (the numbers will be followed by Mbps). Place the appropriate number in the corresponding boxes below.

O Download Speed
O Upload Speed
O Server (found under the speed information)
If you currently subscribe to broadband internet services, how satisfied are you with the service?
C Extremely Satisfied
Moderately satisfied
Slightly satisfied
O Neither satisfied nor dissatisfied
○ Slightly dissatisfied
Moderately dissatisfied
Extremely dissatisfied
O Not Applicable. I do not subscribe to broadband internet service.

If you are NOT satisfied (dissatisfied) with your broadband internet services, why? (select all that apply)		
	Service is too expensive	
	Service is inconsistent	
	Service is too slow	
	Other:	
	Not applicable. I do not subscribe to broadband internet service.	
Use of Broadband Internet Services		
	rself, how many people in your home use (or would use if service were available) badband internet services daily?	
O Childre	en up to age 12	
O Teens	- Ages 13 to 18	
O Adults	- Ages 19 to 25	
O Adults	- Ages 26 to 45	
O Adults	- Ages 46 to 65	
O Adults	over 65	

Please indicate how frequently you use (or would use if service were available) your home broadband internet services to engage in each of the following uses:

	Never	Sometimes	Frequently
Job search, apply for, or advertise a job	0	\circ	0
Access resources for the management of my farm / business	0	\circ	\circ
Pay bills	0	\circ	0
Shop (Amazon, ebay, etc.)	0	\circ	\circ
Looking for OR selling a home	0	\circ	0
Access medical information / services	0	\circ	0
Telecommuting (work from home for your employer)	0	\circ	\circ
Home-based business	0	\circ	0
Gaming / video games / streaming movies and TV	0	\circ	0
School / Education / Homework / Coursework	0	\circ	0
Stay connected to family and/or friends	0	\circ	\circ
Other	0	\circ	\circ

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all that apply)		
	Streaming device (Roku, Apple TV, Amazon Fire TV, etc.)	
	Desktop or laptop computer	
	Tablet / E-reader (Kindle, iPad, etc.)	
	Smart TV	
	Smartphone	
	Gaming System (Xbox, Play Station, Nintendo, etc.)	
	Household Security Devices (Nest, Ring, etc.)	
	Other	
Value of Broadband Internet Service		
How important	t is high-speed broadband internet service to your home?	
O Extrem	nely important	
O Very important		
O Moderately important		
O Slightly important		
O Not at	O Not at all important	

Please identify the digital devices that you currently OR would like to access the internet with from your home broadband internet network (or would access if service were available)? (check

How much per month would you be willing to pay for more than adequate broadband internet service? As a point of reference, the Federal minimum speed standards for adequate broadband internet services is 25 Mbps download and 3 Mbps upload. What would you pay for service better than the minimum speeds mentioned?

\$40 - \$60
\$81 - \$80
\$101 - \$125
Over \$125
I would not be willing to pay extra for increased broadband speed.

Is there a minimum download/upload speed that you need to complete all your internet related tasks? Is there a download/upload speed that ideally you would want? (check all that apply)

NOTE: For any live TV streaming services like YouTube TV, Sling TV, Hulu, etc., a minimum of 10-25 Mbps download would be needed depending on how many devices are accessing high-definition content. If you were using multiple devices, 25-50 Mbps downloads or more would be potentially necessary. For streaming video services from Amazon Prime Video, Netflix, Disney +, etc., similar speeds would be necessary, and more if you want multiple devices using this same network for those services or others. It is important as well to consider the number of people in your household and all the devices which may be used in the house simultaneously.

	Need	Want
15 Mbps download / 3 Mbps upload		
25 Mbps download / 5 Mbps upload		
50 Mbps download / 10 Mbps upload		
75 Mbps download / 15 Mbps upload		
100 Mbps (symmetrical download/upload)		
250 Mbps (symmetrical download/upload)		
500 Mbps (symmetrical download/upload)		
>1,000 Mbps (symmetrical download/upload)		

Would you be willing to pay an installation fee (one-time) to have high-speed broadband internet services at speeds? A **one-time installation fee**, for example, could pay for the cost to run a fiber optic line (high speed data transmission line) to your home from the street. Or, it could pay

to install a utility pole with broadband internet equipment which would provide wireless high- speed broadband internet services to your rural location.
○ Yes
O Maybe - depends on cost, etc.
○ No
How much would you be willing to pay for a one-time installation fee to have high-speed broadband internet services to your home?
O Up to \$100
O \$101 - \$250
O \$251 - \$500
O \$501 - \$750
○ \$751 - \$1,000
More than \$1,000
I would not be willing to pay a one-time installation fee

Business and Telecommuting Use	of Broadband Internet Se	rvices
Please indicate if someone in your household telecommutes or has a home-based business:		
	Yes	No
Current Home Based Business	0	0
Future Home Based Business	\circ	\circ
Currently Telecommuting	\circ	\circ
Future Telecommuting	\circ	\circ
Would you be likely to start, move, or Lincoln County if you had access to a services?	-	•
O Very Unlikely		
Ounlikely		
O Not Sure N/A		
Clikely		
O Very Likely		

<u>If you are involved in Agriculture</u> , how valuable is having broadband internet services for your agriculture business?			
O Extrem	nely Valuable		
O Very V	O Very Valuable		
O Moderately Valuable			
O Not at	all Valuable		
O N/A No	ot Involved in Agriculture		
	blved with Agriculture, please check all the boxes below that best describe how lband internet services:		
	Local Markets		
	Global Markets		
	Buying Products		
	Information		
	Agriculture New & Events		
	New Agriculture Technology		
	GPS and Precision Ag		
	Other:		
	Not Involved in Agriculture		

employer) if you had access to adequate, reliable, and affordable broadband internet services?	
O Very U	Jnlikely
O Unlike	ly
O Not Su	ure N/A
Clikely	
O Very L	ikely
If you <u>do not</u> unot? (check a	use broadband internet services for your home/farm business operation, why ll that apply)
	Do not see any use for it
	Service not available
	Not a business owner
	I do not need it for my business
	Too expensive
	No computer
	Other:
Additional Information As we look to find unique solutions to our broadband challenges in the rural landscape, we need your assistance. Please provide the following information so that we can develop an accurate summary of Lincoln County's broadband environment.	

How likely would you be to telecommute from your Lincoln County address (if supported by your

In what ways has the recent "safer-at-home" orders due to COVID-19 (Coronavirus), impacted the lives of the people living in your household? (choose all that apply)		
	Individual(s) lost their job (if so, how many lost their jobs in your house	
	Children home schooling with successful online learning	
	Children struggled with home schooling due to poor or no access to broadband internet services	
	Individual(s) lost their business	
	Individual(s) lost work hours/pay from layoffs, cutbacks, and/or furloughs	
	Adult(s) telecommuting (work from home) successfully with online access	
	Individual(s) unable to telecommute (work from home) due to poor or no access to broadband internet services	
	Financially unable to pay all bills (rent, mortgage, groceries, car payment, etc.)	
	No impact on my life or that of my family	
Any additio	onal comments?	